

Global Streptavidin SPR Chip Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Streptavidin SPR Chip market size is expected to reach \$ 86.62 million by 2032, rising at a market growth of 7.0% CAGR during the forecast period (2026-2032).

Streptavidin SPR chips are SPR consumables in which streptavidin is pre-immobilized or forms a streptavidin capture layer on gold films, prisms, or sensor substrates via accompanying reagents. They are used for high-affinity capture of biotinylated proteins, peptides, nucleic acids, glycans, and other ligands, enabling affinity, kinetics, and screening analyses. The product's gross margin is approximately 62%.

Demand for streptavidin SPR chips mainly comes from biopharmaceutical R&D, CRO testing, antibody/ADC characterization, and early-stage small-molecule screening. The streptavidin-biotin system offers high affinity and good oriented immobilization, suitable for ligands that are easily inactivated after covalent coupling, require directional capture, or need stable, long-term repeated injections. Therefore, stable demand exists across Biacore, Octet SPR, OpenSPR, MP-SPR, and SPRi platforms.

On the supply side, the market shows a mix of platform-bound and compatible chips. Instrument vendors such as Cytiva and Sartorius leverage installed base and validation systems to maintain high pricing, while specialized surface suppliers like XanTec, BioNavis, and Reichert meet replacement demand through varied matrices, capacities, and compatible formats. Domestic SPR platforms are beginning to provide SA chips, but overall remain in the stage of import substitution and platform adaptation.

Future growth is primarily driven by drug discovery needs for high-throughput, low-sample-volume, and renewable capture surfaces. SA chips are not the most general-purpose chips—their market size is smaller than CM5/CM-dextran chips—but they have

high unit prices, clear repurchase patterns, and are indispensable for biotinylated targets, antibody screening, nucleic acid aptamers, and membrane protein analyses. They are expected to maintain moderate growth above the overall life science consumables market.

This report studies the global Streptavidin SPR Chip production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Streptavidin SPR Chip and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Streptavidin SPR Chip that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Streptavidin SPR Chip total production and demand, 2021-2032, (Units)

Global Streptavidin SPR Chip total production value, 2021-2032, (USD Million)

Global Streptavidin SPR Chip production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)

Global Streptavidin SPR Chip consumption by region & country, CAGR, 2021-2032 & (Units)

U.S. VS China: Streptavidin SPR Chip domestic production, consumption, key domestic manufacturers and share

Global Streptavidin SPR Chip production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)

Global Streptavidin SPR Chip production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Units)

Global Streptavidin SPR Chip production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global Streptavidin SPR Chip market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Cytiva, Sartorius, Nicoya, XanTec, BioNavis, Biosensing Instrument, Reichert, Cattera, Malvern Panalytical, Polariton Life, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Streptavidin SPR Chip market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Streptavidin SPR Chip Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Streptavidin SPR Chip Market, Segmentation by Type:

Pre-Immobilized Streptavidin

On-Chip Streptavidin Kit

Regenerable Streptavidin

Custom Streptavidin Surface

Other Capture Surface

Global Streptavidin SPR Chip Market, Segmentation by Platform Format:

Biacore Format

Octet SPR Format

OpenSPR Format

MP-SPR Slide

SPRi Array Format

Other Format

Global Streptavidin SPR Chip Market, Segmentation by Capture Capacity:

Low Capacity

Medium Capacity

High Capacity

Very High Capacity

Custom Capacity

Global Streptavidin SPR Chip Market, Segmentation by Application:

Protein Kinetics

Small-Molecule Screening

Antibody Characterization

Nucleic Acid Binding

Peptide Binding

Biomarker Assay Development

Biosensor Surface Development

Companies Profiled:

Cytiva

Sartorius

Nicoya

XanTec

BioNavis

Biosensing Instrument

Reichert

Carterra

Malvern Panalytical

Polariton Life

Key Questions Answered:

1. How big is the global Streptavidin SPR Chip market?
2. What is the demand of the global Streptavidin SPR Chip market?
3. What is the year over year growth of the global Streptavidin SPR Chip market?
4. What is the production and production value of the global Streptavidin SPR Chip market?

5. Who are the key producers in the global Streptavidin SPR Chip market?
6. What are the growth factors driving the market demand?

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