

Global Streptavidin Resin Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Streptavidin Resin market size is expected to reach \$ 80.99 million by 2032, rising at a market growth of 8.6% CAGR during the forecast period (2026-2032).

Streptavidin resin is an affinity chromatography medium in which streptavidin is covalently immobilized on solid supports such as agarose, Sepharose, or magnetic beads. It is used to capture, immobilize, or purify biotin-labeled proteins, antibodies, nucleic acids, and probes. The product's gross margin is approximately 62%.

Streptavidin resin represents a small but high-value affinity purification consumable. Demand is primarily driven by protein-protein interaction studies, antibody-antigen capture, nucleic acid probe enrichment, and preparation of biotinylated samples. It is not a mainstream Protein A resin for large-scale antibody production; the market size is relatively small, but unit prices are high, SKUs are diverse, and customers prioritize binding capacity, low nonspecific adsorption, leaching control, and batch consistency.

Growth is fueled by two main scenarios: (1) stable consumption in research for proteomics, pull-downs, immunoprecipitation, and nucleic acid capture; (2) process development applications, where the biotin-streptavidin system serves as a general immobilization platform for small-scale purification, ligand screening, and automated sample preparation. Magnetic beads and pre-packed columns divert some demand from traditional bulk resin but also increase average customer spend.

The competitive landscape is led by international brands such as Thermo Fisher, Cytiva, and Merck, which dominate high-end research and methodology validation use cases. Chinese suppliers fill the market for 6FF agarose resin, gravity columns, and standard formats with lower prices and more flexible delivery. The market is expected to

maintain mid-to-high single-digit growth, driven by life sciences R&D investment, automated sample preparation, and domestic substitution.

This report studies the global Streptavidin Resin production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Streptavidin Resin and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Streptavidin Resin that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Streptavidin Resin total production and demand, 2021-2032, (kg)

Global Streptavidin Resin total production value, 2021-2032, (USD Million)

Global Streptavidin Resin production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (kg), (based on production site)

Global Streptavidin Resin consumption by region & country, CAGR, 2021-2032 & (kg)

U.S. VS China: Streptavidin Resin domestic production, consumption, key domestic manufacturers and share

Global Streptavidin Resin production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (kg)

Global Streptavidin Resin production by Type, production, value, CAGR, 2021-2032, (USD Million) & (kg)

Global Streptavidin Resin production by Application, production, value, CAGR, 2021-2032, (USD Million) & (kg)

This report profiles key players in the global Streptavidin Resin market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Thermo Fisher Scientific, Cytiva, Merck, GenScript, Vector Laboratories, Abcam, GoldBio, G-Biosciences, UBPBio, Yeasen Biotechnology, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Streptavidin Resin market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (kg) and average price (US\$/kg) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Streptavidin Resin Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Streptavidin Resin Market, Segmentation by Type:

Bulk Slurry

Prepacked Column

Spin Column

Multiwell Plate

Magnetic Beads

Other Form

Global Streptavidin Resin Market, Segmentation by Matrix Performance:

Standard Agarose

High-Flow Agarose

High-Resolution Agarose

Magnetic Matrix

Other Matrix

Global Streptavidin Resin Market, Segmentation by Binding Capacity:

Standard Capacity

High Capacity

Ultra Capacity

Custom Capacity

Other Capacity

Global Streptavidin Resin Market, Segmentation by Application:

Biotinylated Protein Purification

Antibody-Antigen Capture

Pull-Down Assay

Immunoprecipitation

Nucleic Acid Capture

Probe Immobilization

Assay Development

Companies Profiled:

Thermo Fisher Scientific

Cytiva

Merck

GenScript

Vector Laboratories

Abcam

GoldBio

G-Biosciences

UBPBio

Yeasen Biotechnology

Smart Lifesciences

Beyotime Biotechnology

MedChemExpress

TargetMol

Marvelgent

Protein Ark

Biorigin

ChomixBio

Key Questions Answered:

1. How big is the global Streptavidin Resin market?
2. What is the demand of the global Streptavidin Resin market?
3. What is the year over year growth of the global Streptavidin Resin market?
4. What is the production and production value of the global Streptavidin Resin market?
5. Who are the key producers in the global Streptavidin Resin market?
6. What are the growth factors driving the market demand?

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