

# Global Strength Members for Fiber Optic Cables Supply, Demand and Key Producers, 2026-2032

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## Abstracts

The global Strength Members for Fiber Optic Cables market size is expected to reach \$ 544 million by 2032, rising at a market growth of 5.5% CAGR during the forecast period (2026-2032).

In 2025, global Strength Members for Fiber Optic Cables production reached approximately 51.29 million kilometers, with an average global market price of around US\$7 per kilometer. Strength Members for Fiber Optic Cables are structural components designed to enhance the mechanical performance of optical cables. They are typically made from high-strength materials such as steel wires, or FRP (fiber-reinforced plastic) rods, and serve to protect the optical fibers from tensile, compressive, and bending forces. Strength members can be located at the cable center or distributed around the periphery, depending on cable design and application requirements. Their primary functions include increasing tensile strength, impact resistance, and long-term durability of fiber optic cables, ensuring reliable signal transmission under various environmental conditions. They are an essential element in modern fiber optic cable construction.

The upstream raw materials for Strength Members include glass fiber, aramid fiber, and resin. Global glass fiber manufacturers include Owens Corning, Jushi Group, Taishan Fiberglass, CIPC, and Vetrotex, resulting in a high degree of market concentration. Global aramid fiber manufacturers include DuPont, Teijin, JSC Kamenskvolochno, Kolon, and Hyosung. Downstream customers for Strength Members include fiber optic cable manufacturers such as Prysmian, Hengtong Optic-Electric, Furukawa, Corning, and Yangtze Optical Fiber and Cable.

The global market for strength members used in fiber optic cables is supported by the

continued buildout of broadband access networks, mobile backhaul, data center interconnection, enterprise networks, and power communication infrastructure. As governments and operators promote high-speed broadband coverage, gigabit connectivity, and rural or remote-area network deployment, demand for fiber cable installation remains structurally resilient. Strength members are a relatively small-cost component, but they play an important role in tensile resistance, bending performance, crush resistance, installation reliability, and long-term cable life. In terms of product structure, non-metallic strength members are gaining broader use in FTTH, indoor/outdoor drop cables, all-dielectric cable structures, and electromagnetic-sensitive environments, supporting a gradual shift from conventional steel-based solutions toward FRP, KFRP, and high-performance fiber-based materials. However, metallic strength elements will continue to be used in direct-buried, armored, long-span, and high-load applications. Overall, this is a moderate-sized but technically important materials market, where competition is increasingly shaped by tensile performance, dimensional stability, weather resistance, flame-retardant and environmental requirements, batch consistency, and cost control.

This report studies the global Strength Members for Fiber Optic Cables production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Strength Members for Fiber Optic Cables and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Strength Members for Fiber Optic Cables that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Strength Members for Fiber Optic Cables total production and demand, 2021-2032, (Million Meters)

Global Strength Members for Fiber Optic Cables total production value, 2021-2032, (USD Million)

Global Strength Members for Fiber Optic Cables production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Million Meters), (based on production site)

Global Strength Members for Fiber Optic Cables consumption by region & country, CAGR, 2021-2032 & (Million Meters)

U.S. VS China: Strength Members for Fiber Optic Cables domestic production, consumption, key domestic manufacturers and share

Global Strength Members for Fiber Optic Cables production by manufacturer,

production, price, value and market share 2021-2026, (USD Million) & (Million Meters)  
Global Strength Members for Fiber Optic Cables production by Type, production, value,  
CAGR, 2021-2032, (USD Million) & (Million Meters)

Global Strength Members for Fiber Optic Cables production by Application, production,  
value, CAGR, 2021-2032, (USD Million) & (Million Meters)

This report profiles key players in the global Strength Members for Fiber Optic Cables market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Coats, Fiber-Line (Avient), IMG LLC, Runaya, Shresht Group, HTL Ltd, Roblon, JRD Fibre Composite, Polycab Telecom, Aksh OptiFibre, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Strength Members for Fiber Optic Cables market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Million Meters) and average price (US\$/K Meter) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Strength Members for Fiber Optic Cables Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Strength Members for Fiber Optic Cables Market, Segmentation by Type:

Fibreglass Reinforced Plastic (FRP)

Aramid Reinforced Plastic (ARP)

Global Strength Members for Fiber Optic Cables Market, Segmentation by Diameter:

Diameter 5mm

Global Strength Members for Fiber Optic Cables Market, Segmentation by Shape:

Rod

Yarn

Global Strength Members for Fiber Optic Cables Market, Segmentation by Application:

Electric Power

Telecommunications

Rail Transit

Others

Companies Profiled:

Coats

Fiber-Line (Avient)

IMG LLC

Runaya

Shresht Group

HTL Ltd

Roblon

JRD Fibre Composite

Polycab Telecom

Aksh OptiFibre

Jiangsu Hongbo Communication Technology

Nantong Hetai Communication Technology

PZTEST

Nantong Siber Communication

Jiangsu WELL-KNOWN

Changsha Longyuan Optical Communication Special Materials

Jiangsu Kemaite Technology Development

Shanghai Xiaobao FRP

Key Questions Answered:

1. How big is the global Strength Members for Fiber Optic Cables market?

2. What is the demand of the global Strength Members for Fiber Optic Cables market?
3. What is the year over year growth of the global Strength Members for Fiber Optic Cables market?
4. What is the production and production value of the global Strength Members for Fiber Optic Cables market?
5. Who are the key producers in the global Strength Members for Fiber Optic Cables market?
6. What are the growth factors driving the market demand?

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