

Global Streetcar Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Streetcar market size is expected to reach \$ 5977 million by 2032, rising at a market growth of 4.7% CAGR during the forecast period (2026-2032).

A streetcar is an electrically powered urban rail vehicle that operates on tracks embedded in city streets and is primarily used for short-distance passenger transportation within urban areas. Streetcars typically share road space with other traffic, have frequent stops, lower operating speeds, and are commonly used to enhance downtown mobility, support urban redevelopment, and provide convenient last-mile public transit services. In 2025, global streetcar production reached approximately 1556 units, with an average global market price of around US\$2.61 million usd per unit. The production capacity for streetcar in 2025 was approximately 1700 units. The typical gross profit margin for streetcar is between 20% and 40%.

The global streetcar market is driven by urbanization, traffic congestion, and the growing demand for sustainable and low-emission public transportation, as cities invest in streetcar systems to enhance downtown mobility and improve last-mile connectivity. Streetcars are typically used for short-distance urban corridors and city centers, offering advantages such as low operating costs, high energy efficiency, and strong integration with existing road infrastructure. North America and Europe are the key markets, while emerging cities in Asia-Pacific and the Middle East are also adopting streetcar projects, with major trends focusing on battery-powered vehicles, catenary-free operation, smart signaling, and modern low-floor designs.

This report studies the global Streetcar production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Streetcar and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Streetcar that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Streetcar total production and demand, 2021-2032, (Units)

Global Streetcar total production value, 2021-2032, (USD Million)

Global Streetcar production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)

Global Streetcar consumption by region & country, CAGR, 2021-2032 & (Units)

U.S. VS China: Streetcar domestic production, consumption, key domestic manufacturers and share

Global Streetcar production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)

Global Streetcar production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Units)

Global Streetcar production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global Streetcar market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Alstom, Stadler Rail, Siemens, CAF Mobility, Skoda Group, Pesa, CRRC Corporation, Hitachi Rail, Bozankaya, Durmazlar, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Streetcar market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Units) and average price (million US\$Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and

2027-2032 as the forecast year.

Global Streetcar Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Streetcar Market, Segmentation by Type:

Overhead Catenary Power Supply

Ground-level Power Supply

Energy Storage Power Supply

Global Streetcar Market, Segmentation by Vehicle Structure:

Single-unit Tram

Articulated Tram

Global Streetcar Market, Segmentation by Vehicle Floor Height:

High-floor Tram

Partially Low-floor Tram

Fully Low-floor Tram

Global Streetcar Market, Segmentation by Application:

Urban Public Transport

Tourism & Scenic Transport

Airport & Transport Hub Shuttle

Others

Companies Profiled:

Alstom

Stadler Rail

Siemens

CAF Mobility

Skoda Group

Pesa

CRRC Corporation

Hitachi Rail

Bozankaya

Durmazlar

Astra Vagoane Calatori

Modertrans

TATRA-YUG

UKCP

PC Transport Systems

BKM HOLDING

Key Questions Answered:

1. How big is the global Streetcar market?
2. What is the demand of the global Streetcar market?
3. What is the year over year growth of the global Streetcar market?
4. What is the production and production value of the global Streetcar market?
5. Who are the key producers in the global Streetcar market?
6. What are the growth factors driving the market demand?

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