

Global Strain Reliefs and Cable Glands Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Strain Reliefs and Cable Glands market size was valued at US\$ 2284 million in 2025 and is forecast to a readjusted size of US\$ 3259 million by 2032 with a CAGR of 5.2% during review period.

Strain relief components and cable glands are mechanical cable management devices used where cables pass through control cabinets, equipment enclosures, junction boxes, or explosion-proof housings. Their functions include cable clamping, sealing, tensile load protection, bend radius control, and maintaining electromagnetic shielding continuity. The estimated overall gross margin is approximately 38%.

The market is mainly driven by industrial electrification, equipment automation, and electrical safety requirements in outdoor and harsh environments. Standard nylon and brass cable glands still account for the largest shipment volume, with customers focusing on thread specifications, clamping range, IP ratings, and certifications. Stainless steel, EMC, explosion-proof, high-temperature-resistant, and IP69K products carry higher unit values and are mainly used in oil and gas, chemical processing, rail transit, food and pharmaceutical industries, offshore engineering, and new energy equipment.

Future growth is expected to come more from product upgrades than from simple volume expansion. High-density cabinet wiring, pre-terminated connector cables, robotics, and servo systems are driving demand for split cable entry systems, strain relief plates, and bend protection components. At the same time, wind power, energy storage, data centers, EV charging infrastructure, and marine and offshore applications are increasing demand for waterproof, corrosion-resistant, EMC, and explosion-proof

certified products. The market remains relatively fragmented, with European and North American brands maintaining advantages in certification and high-end applications, while Asian suppliers are more competitive in standard plastic and brass products.

This report is a detailed and comprehensive analysis for global Strain Reliefs and Cable Glands market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Strain Reliefs and Cable Glands market size and forecasts, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Strain Reliefs and Cable Glands market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Strain Reliefs and Cable Glands market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Strain Reliefs and Cable Glands market shares of main players, shipments in revenue (\$ Million), sales quantity (K Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Strain Reliefs and Cable Glands

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Strain Reliefs and Cable Glands market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include ABB, Eaton, Hubbell, CMP Products, LAPP, Hummel, PFLITSCH, Jacob, WISKA, R. STAHL, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Strain Reliefs and Cable Glands market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Cable Glands

Cord Grips

Strain Relief Bushings

Strain Relief Plates

Cable Entry Plates

Cable Gland Accessories

Market segment by Material

Polyamide / Nylon

Brass and Nickel-Plated Brass

Stainless Steel

Aluminum and Zinc Alloy

Elastomer and Rubber

Other Materials

Market segment by Installation Method

Standard Threaded Entry

Snap-In Entry

Split Entry for Pre-Assembled Cables

Multi-Cable Entry

Bend-Protection Entry

Panel or Rail-Mounted Strain Relief

Market segment by Thread and Interface Standard

Metric Thread

PG Thread

NPT Thread

BSP / G Thread

Non-Threaded Snap-In

Rail or Plate Mount

Market segment by Application

Electrical Enclosures and Control Cabinets

Industrial Machinery and Automation

Energy and Utilities

Oil, Gas and Hazardous Areas

Transportation and Marine

Building and Commercial Electrical

Major players covered

ABB

Eaton

Hubbell

CMP Products

LAPP

Hummel

PFLITSCH

Jacob

WISKA

R. STAHL

Phoenix Contact

HellermannTyton

Heyco

Mencom

NSI Industries

Legrand

icotek

Emerson

AGRO

murrplastik

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Strain Reliefs and Cable Glands product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Strain Reliefs and Cable Glands,

with price, sales quantity, revenue, and global market share of Strain Reliefs and Cable Glands from 2021 to 2026.

Chapter 3, the Strain Reliefs and Cable Glands competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Strain Reliefs and Cable Glands breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Strain Reliefs and Cable Glands market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Strain Reliefs and Cable Glands.

Chapter 14 and 15, to describe Strain Reliefs and Cable Glands sales channel, distributors, customers, research findings and conclusion.

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