

Global Strain Gauges Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Strain Gauges market size is expected to reach \$ 248 million by 2032, rising at a market growth of 4.4% CAGR during the forecast period (2026-2032).

A strain gauge is a sensor used to measure the minute deformation (strain) of a material or structure under stress. It is typically made of a thin film or wire, and when attached to the surface of the object being measured, the expansion and contraction of the object causes a change in the strain gauge's resistance. This change in resistance is converted into an electrical signal using a Wheatstone bridge circuit. Strain gauges solve key problems in structural safety monitoring and materials mechanics testing, enabling real-time monitoring of stress distribution in bridges, aircraft, automotive parts, pressure vessels, etc., under load, thus preventing structural failures and accidents. The product is priced at \$669 per thousand units, with global sales reaching 261.2 million units.

The upstream of the strain gauge market consists of material and electronic component suppliers (parameters: metal foil thickness 5–10 μ m, semiconductor wafer resistance 100–1000 Ω , fiber diameter 125 μ m), while the downstream consists of application industries (bridges, aerospace, automotive, energy; parameters: load range kN–MN, temperature range -50 to +200 $^{\circ}$ C). Future development trends are intelligitization and digitalization: fiber optic strain gauges combined with wireless sensor networks will enable large-scale structural health monitoring; nanomaterial strain gauges will improve sensitivity and durability; simultaneously, market demand will continue to grow with aging infrastructure and the expansion of new energy equipment.

This report studies the global Strain Gauges production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Strain Gauges and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Strain Gauges that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Strain Gauges total production and demand, 2021-2032, (K Pcs)

Global Strain Gauges total production value, 2021-2032, (USD Million)

Global Strain Gauges production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Pcs), (based on production site)

Global Strain Gauges consumption by region & country, CAGR, 2021-2032 & (K Pcs)

U.S. VS China: Strain Gauges domestic production, consumption, key domestic manufacturers and share

Global Strain Gauges production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Pcs)

Global Strain Gauges production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Pcs)

Global Strain Gauges production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Pcs)

This report profiles key players in the global Strain Gauges market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include HBK (formerly HBM), Vishay (Micro-Measurements), MinebeaMitsumi, KYOWA, Omega, TML, BCM, Zhonghang Electronic Measuring Instruments, Guangdong South China Sea Electronic Measuring Technology, Guangzhou Electric Test Instrument Factory, etc.

This report also provides key insights about market drivers, restraints, opportunities,

new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Strain Gauges market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Pcs) and average price (USD/Pcs) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Strain Gauges Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Strain Gauges Market, Segmentation by Type:

Foil Type

Wire Type

Others

Global Strain Gauges Market, Segmentation by Installation Method:

Adhesive Type

Embedded Type

Others

Global Strain Gauges Market, Segmentation by Application Environment:

Normal Temperature Type

High Temperature Type

Others

Global Strain Gauges Market, Segmentation by Application:

General Stress Measurement

Construction (Concrete and Mortar)

Composite Materials, Plastics And Rubber

High Temperature Measurement

Others

Companies Profiled:

HBK (formerly HBM)

Vishay (Micro-Measurements)

MinebeaMitsumi

KYOWA

Omega

TML

BCM

Zhonghang Electronic Measuring Instruments

Guangdong South China Sea Electronic Measuring Technology

Guangzhou Electric Test Instrument Factory

Xiamen Loadcell Technology

Zhejiang Huangyan Testing Instrument Factory

Key Questions Answered:

1. How big is the global Strain Gauges market?
2. What is the demand of the global Strain Gauges market?
3. What is the year over year growth of the global Strain Gauges market?
4. What is the production and production value of the global Strain Gauges market?
5. Who are the key producers in the global Strain Gauges market?
6. What are the growth factors driving the market demand?

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