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Global Straight-length Carbon Steel Argon Arc Welding Wire Supply, Demand and Key Producers, 2026-2032

https://marketpublishers.com/r/GE7B5316CC91EN.html
Date: September 2026
Pages: 157
Price: US$ 4,480.00 (Single User License)
ID: GE7B5316CC91EN

Abstracts

The global Straight-length Carbon Steel Argon Arc Welding Wire market size is expected to reach $ 451 million by 2032, rising at a market growth of 4.0% CAGR during the forecast period (2026-2032).

Straight-length Carbon Steel Argon Arc Welding Wire consists of solid filler metal rods based on low-carbon or carbon-manganese steel. Produced through processes such as wire drawing, surface treatment, straightening, and precision cutting, these wires are manually fed into the weld pool by the welder during the TIG welding process. Typically used with pure argon shielding, the wire itself does not serve as the arc electrode. Mainstream products comply with AWS A5.18, ASME SFA-5.18, or ISO 636 standards; representative grades include ER70S-2, ER70S-3, ER70S-6, and ER70S-G. Key applications include root pass welding for oil, gas, and industrial pipelines; refinery and chemical processing units; boilers and pressure vessels; storage tanks; shipbuilding and offshore engineering; bridge and building steel structures; automotive and rail vehicles; construction and agricultural machinery; sheet metal fabrication; and industrial equipment maintenance. They are particularly suitable for welding scenarios requiring low heat input, minimal spatter, clean weld beads, high weld cleanliness, and suitability for radiographic or ultrasonic testing. The upstream supply chain primarily comprises low-carbon and carbon-manganese steel wire rods; ferro-manganese and ferro-silicon; deoxidizers (such as aluminum, titanium, and zirconium); copper coating materials; pickling agents; wire-drawing lubricants; molds; and packaging materials (plastic tubes, cartons, and moisture-proof packaging). The midstream process involves molten steel composition control, wire rod rolling, pickling/descaling, multi-pass drawing, annealing, surface treatment (copper-coated or copper-free), straightening, precision cutting, end finishing, chemical composition analysis, tensile and impact testing of deposited metal,

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batch identification, and packaging. Finally, the downstream sector reaches markets—including energy pipelines, pressure equipment, shipbuilding, construction, automotive, and machinery manufacturing and maintenance—through welding consumable distributors, industrial gas suppliers, TIG welding equipment manufacturers, and welding engineering service providers.

Report Scope

This report studies the global Straight-length Carbon Steel Argon Arc Welding Wire production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Straight-length Carbon Steel Argon Arc Welding Wire and provides market size (US$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Straight-length Carbon Steel Argon Arc Welding Wire that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Straight-length Carbon Steel Argon Arc Welding Wire total production and demand, 2021-2032, (Kilotons)

Global Straight-length Carbon Steel Argon Arc Welding Wire total production value, 2021-2032, (USD Million)

Global Straight-length Carbon Steel Argon Arc Welding Wire production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons), (based on production site)

Global Straight-length Carbon Steel Argon Arc Welding Wire consumption by region & country, CAGR, 2021-2032 & (Kilotons)

U.S. VS China: Straight-length Carbon Steel Argon Arc Welding Wire domestic production, consumption, key domestic manufacturers and share

Global Straight-length Carbon Steel Argon Arc Welding Wire production by

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manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Kilotons)

Global Straight-length Carbon Steel Argon Arc Welding Wire production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons)

Global Straight-length Carbon Steel Argon Arc Welding Wire production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons)

This report profiles key players in the global Straight-length Carbon Steel Argon Arc Welding Wire market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include ESAB, Lincoln Electric, voestalpine Böhler Welding, Kobe Steel, Nippon Steel Welding & Engineering, Ador Welding, Novofil, D&H Sécheron, Hilco Welding, Hyundai Welding, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Straight-length Carbon Steel Argon Arc Welding Wire market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US$ Millions), volume (production, consumption) & (Kilotons) and average price (US$/Ton) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Straight-length Carbon Steel Argon Arc Welding Wire Market, By Region:

United States

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China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Market Segmentation

Global Straight-length Carbon Steel Argon Arc Welding Wire Market, Segmentation by Type:

ER70S-2

ER70S-3

ER70S-6

ER70S-G

Others

Global Straight-length Carbon Steel Argon Arc Welding Wire Market, Segmentation by Surface Finish:

Copper-Coated

Clean (Non-Copper-Coated)

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Special Surface Treatment

Global Straight-length Carbon Steel Argon Arc Welding Wire Market, Segmentation by Diameter:

1.0–1.6 mm (Fine Wire)

2.0–2.4 mm (Standard)

3.2–4.0 mm (Large Diameter)

Global Straight-length Carbon Steel Argon Arc Welding Wire Market, Segmentation by Application:

Oil and Gas Pipelines

Refining and Chemical Processing Unit

Shipbuilding and Offshore Engineering

Bridge and Building Steel Structure

Automotive and Rail Vehicle

Construction Machinery

Agricultural Machinery

Others

Companies Profiled:

ESAB

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Lincoln Electric

voestalpine Böhler Welding

Kobe Steel

Nippon Steel Welding & Engineering

Ador Welding

Novofil

D&H Sécheron

Hilco Welding

Hyundai Welding

Kiswel

Selectarc

Gedik Welding

Magmaweld

Anand Arc

Hobart Brothers Filler Metals

Changzhou Changjiang Welding Material

Tianjin Golden Bridge Welding Materials Group

Atlantic China Welding Consumables

Gongyi Yulin Welding Material

Tianjin Bridge Welding Materials Group

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Key Questions Answered

1. How big is the global Straight-length Carbon Steel Argon Arc Welding Wire market?
2. What is the demand of the global Straight-length Carbon Steel Argon Arc Welding Wire market?
3. What is the year over year growth of the global Straight-length Carbon Steel Argon Arc Welding Wire market?
4. What is the total value of the global Straight-length Carbon Steel Argon Arc Welding Wire market?
5. Who are the Major Players in the global Straight-length Carbon Steel Argon Arc Welding Wire market?
6. What are the growth factors driving the market demand?

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