

Global Straddle Carrier Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Straddle Carrier market size is expected to reach \$ 816 million by 2032, rising at a market growth of 5.5% CAGR during the forecast period (2026-2032).

Against the backdrop of rapid global economic development, the growth of international trade has put forward new requirements for cargo transportation. Container transportation is a relatively advanced mode of transportation in cargo transportation. It can be combined with multiple modes of transportation such as railways, waterways, roads, and aviation for multimodal transport. Therefore, it has been widely promoted and applied worldwide, and is developing in the direction of large-scale, information-based and multi-type. With the development of the container transportation industry, some advanced container terminal machinery and equipment have emerged. Container straddle carriers are versatile, flexible, fast in picking up containers, and highly efficient in loading and unloading. They can be lifted and unloaded, and can also be transported horizontally over short distances. They play an important role in the container transportation process. In recent years, container straddle carriers have been widely used.

Straddle carriers are usually composed of a portal frame, a power and transmission system, a hydraulic system, an electronic control system, a container spreader and a hydraulic lifting system, as well as a steering, drive and braking system, which can realize door-to-door loading and unloading. According to the different body structures, they are mainly divided into three categories: straddle carriers without platforms and common structures for straddling and loading and unloading, straddle carriers with platforms and common structures for straddling and loading and unloading, and straddle carriers with platforms and special structures for straddling and loading and unloading; according to different functions and heights, they are mainly divided into stacking

straddle carriers and transport straddle carriers. The frame structure of stacking container straddle carriers is relatively large, and it can stack two to four layers of containers. It is mainly used for horizontal transportation and stacking operations; transport container straddle carriers can generally only stack one layer of containers, so they are mainly used for horizontal short-distance transportation between docks and yards. In recent years, some large enterprises and research institutes have also successively developed and researched container straddle carrier models, and their functions and operating speeds have also made new developments.

Straddle carrier, is a heavy-duty mechanical equipment with a telescopic boom and sling, mainly used for operations such as loading and unloading, handling, stacking and horizontal transportation of containers. It can adapt to containers of different sizes and weights, as well as different operating environments and conditions.

From the perspective of product type and technology, electric straddle carriers occupy an important position, and it is expected that the share will reach 41.83% in 2030. At the same time, in terms of application, the share of port terminals in 2023 is about 59.36%, and the CAGR in the next few years is about 6.30%.

As a key equipment in the field of logistics and transportation, straddle carriers have shown a high degree of industry concentration in the global and domestic markets in recent years. This feature is not only reflected in the distribution of market share, but also in the leading position of core enterprises in technology research and development, product quality, and after-sales service. At present, the straddle carrier industry presents a certain oligopoly pattern, with the top two large enterprises accounting for 55.35% of the revenue share.

From the perspective of the global market, the concentration of the straddle carrier industry is relatively high. Core manufacturers such as Kalmar and Konecranes have dominated the global market with their strong R&D capabilities, production scale and market influence. These companies not only have advanced technology and rich product lines, but also can provide customized solutions according to customer needs, thus winning a broad customer base and market share.

In the Chinese market, the concentration of the straddle carrier industry is also relatively high. Domestic companies such as SPEO and ZPMC have gradually emerged in the market through their advantages in technological innovation, product quality and after-sales service. These companies have occupied a large share in the domestic market and actively participated in international competition, promoting the rapid development

of China's straddle carrier industry.

The straddle carrier industry has a high degree of concentration and a certain oligopoly pattern. The requirements of environmental protection policies have prompted the research and development and large-scale production of electric straddle carriers and clean energy straddle carriers. In the future, products will develop in the direction of intelligent autonomy, so technological innovation is the key to maintaining a competitive advantage for enterprises. High-quality after-sales service and customer support are also important means for enterprises to increase their market share.

This report studies the global Straddle Carrier production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Straddle Carrier and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Straddle Carrier that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Straddle Carrier total production and demand, 2021-2032, (Units)

Global Straddle Carrier total production value, 2021-2032, (USD Million)

Global Straddle Carrier production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)

Global Straddle Carrier consumption by region & country, CAGR, 2021-2032 & (Units)

U.S. VS China: Straddle Carrier domestic production, consumption, key domestic manufacturers and share

Global Straddle Carrier production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)

Global Straddle Carrier production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Units)

Global Straddle Carrier production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global Straddle Carrier market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Kalmar, Konecranes, Combilift, Mobicon, Gerlinger Carrier, Kress Corporation, Great Lakes Power, Peinemann, SPEO CO., LTD., ZPMC, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Straddle Carrier market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Units) and average price (K US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Straddle Carrier Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Straddle Carrier Market, Segmentation by Type:

Electric Straddle Carrier

Hybrid Straddle Carrier

Fuel-Powered Straddle Carrier

Global Straddle Carrier Market, Segmentation by Application:

Port Terminal

Inland Logistics

Industrial Enterprises

Companies Profiled:

Kalmar

Konecranes

Combilift

Mobicon

Gerlinger Carrier

Kress Corporation

Great Lakes Power

Peinemann

SPEO CO., LTD.

ZPMC

Suzhou Dafang

Henan Haitai Heavy Industry

JIEYUN

Key Questions Answered:

1. How big is the global Straddle Carrier market?
2. What is the demand of the global Straddle Carrier market?
3. What is the year over year growth of the global Straddle Carrier market?
4. What is the production and production value of the global Straddle Carrier market?
5. Who are the key producers in the global Straddle Carrier market?
6. What are the growth factors driving the market demand?

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