

Global Stored Product Pest Control Market 2024 by Manufacturers, Regions, Type and Application, Forecast to 2030

<https://marketpublishers.com/r/G786ADE721D2EN.html>

Date: January 2024

Pages: 92

Price: US\$ 3,480.00 (Single User License)

ID: G786ADE721D2EN

Abstracts

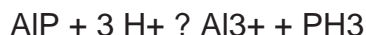
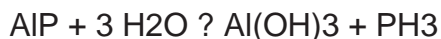
According to our (Global Info Research) latest study, the global Stored Product Pest Control market size was valued at USD 370.6 million in 2023 and is forecast to a readjusted size of USD 501.1 million by 2030 with a CAGR of 4.4% during review period.

Facilities that process, store, or sell grains and dried goods are at risk for infestation by stored product insects. These pests can rapidly move throughout a facility to attack dried, stored foods in grocery stores, warehouses, and processing facilities, destroying the products. In addition, some stored product insects create cocoons and webbing that can clog machinery and lead to costly downtime. Pest management is a key component of healthy living, food safety and sanitation programs. Rice elephant, saw grain thief, gluten, big grain thief, quaint pirate, longhorn pirate, wheat moth, Indian moth, pink moth, etc., are the main pests in the majority of grain production areas.

Aluminium Phosphide (AIP) is used as a rodenticide, insecticide, and fumigant for stored cereal grains. It is used to kill small verminous mammals such as moles and rodents.

Aluminium Phosphide (AIP) is used as both a fumigant and an oral pesticide. As a rodenticide, aluminium phosphide pellets are provided as a mixture with food for consumption by the rodents. The acid in the digestive system of the rodent reacts with the phosphide to generate the toxic phosphine gas.

Aluminium phosphide reacts with water or acids to release phosphine:



Global Stored Product Pest Control key players include Bayer, Detia-Degesch, UPL Group, etc. Global top three manufacturers hold a share about 45%.

Asia-Pacific is the largest market, with a share about 40%, followed by North America and Europe, both have a share over 40 percent.

In terms of product, Aluminium Phosphide is the largest segment, with a share about 85%. And in terms of application, the largest application is Grain, followed by Vegetable and Fruit.

The Global Info Research report includes an overview of the development of the Stored Product Pest Control industry chain, the market status of Grain (Aluminium Phosphide, Magnesium Phosphide), Vegetable and Fruit (Aluminium Phosphide, Magnesium Phosphide), and key enterprises in developed and developing market, and analysed the cutting-edge technology, patent, hot applications and market trends of Stored Product Pest Control.

Regionally, the report analyzes the Stored Product Pest Control markets in key regions. North America and Europe are experiencing steady growth, driven by government initiatives and increasing consumer awareness. Asia-Pacific, particularly China, leads the global Stored Product Pest Control market, with robust domestic demand, supportive policies, and a strong manufacturing base.

Key Features:

The report presents comprehensive understanding of the Stored Product Pest Control market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the Stored Product Pest Control industry.

The report involves analyzing the market at a macro level:

Market Sizing and Segmentation: Report collect data on the overall market size, including the sales quantity (MT), revenue generated, and market share of different by Type (e.g., Aluminium Phosphide, Magnesium Phosphide).

Industry Analysis: Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges influencing the Stored Product Pest Control market.

Regional Analysis: The report involves examining the Stored Product Pest Control market at a regional or national level. Report analyses regional factors such as government incentives, infrastructure development, economic conditions, and consumer behaviour to identify variations and opportunities within different markets.

Market Projections: Report covers the gathered data and analysis to make future projections and forecasts for the Stored Product Pest Control market. This may include estimating market growth rates, predicting market demand, and identifying emerging trends.

The report also involves a more granular approach to Stored Product Pest Control:

Company Analysis: Report covers individual Stored Product Pest Control manufacturers, suppliers, and other relevant industry players. This analysis includes studying their financial performance, market positioning, product portfolios, partnerships, and strategies.

Consumer Analysis: Report covers data on consumer behaviour, preferences, and attitudes towards Stored Product Pest Control. This may involve surveys, interviews, and analysis of consumer reviews and feedback from different by Application (Grain, Vegetable and Fruit).

Technology Analysis: Report covers specific technologies relevant to Stored Product Pest Control. It assesses the current state, advancements, and potential future developments in Stored Product Pest Control areas.

Competitive Landscape: By analyzing individual companies, suppliers, and consumers, the report present insights into the competitive landscape of the Stored Product Pest Control market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

Market Validation: The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

Market Segmentation

Stored Product Pest Control market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value.

Market segment by Type

Aluminium Phosphide

Magnesium Phosphide

Others

Market segment by Application

Grain

Vegetable and Fruit

Others

Major players covered

Detia-Degesch

UPL Group

Shenyang Fengshou

Jining Shengcheng

Jining Yimin

Jining Yongfeng

Bayer

BASF

Nufarm

Market segment by region, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Stored Product Pest Control product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Stored Product Pest Control, with price, sales, revenue and global market share of Stored Product Pest Control from 2019 to 2024.

Chapter 3, the Stored Product Pest Control competitive situation, sales quantity, revenue and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Stored Product Pest Control breakdown data are shown at the regional level, to show the sales quantity, consumption value and growth by regions, from 2019 to 2030.

Chapter 5 and 6, to segment the sales by Type and application, with sales market share

and growth rate by type, application, from 2019 to 2030.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value and market share for key countries in the world, from 2017 to 2023. and Stored Product Pest Control market forecast, by regions, type and application, with sales and revenue, from 2025 to 2030.

Chapter 12, market dynamics, drivers, restraints, trends and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Stored Product Pest Control.

Chapter 14 and 15, to describe Stored Product Pest Control sales channel, distributors, customers, research findings and conclusion.

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