

# Global Stone Wool Insulation Board Supply, Demand and Key Producers, 2026-2032

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## Abstracts

The global Stone Wool Insulation Board market size is expected to reach \$ 17692 million by 2032, rising at a market growth of 5.4% CAGR during the forecast period (2026-2032).

In 2025, global Stone Wool Insulation Board production reached approximately 1,400,000 K Sq.m, with an average global market price of around 8.5 US\$/Sq.m.

Stone Wool Insulation Board is a high-performance thermal insulation and fireproof building material made by melting natural basalt, diabase and other volcanic rocks at high temperatures (above 1400?), then drawing them into fine fibers, adding a small amount of binder and auxiliary materials, and undergoing processes such as mixing, paving, pressing and curing. It has excellent thermal insulation, fire resistance, sound absorption and corrosion resistance properties, with non-combustible, low thermal conductivity and good dimensional stability. The board is lightweight, easy to cut and install, and does not release harmful substances, making it a green and environmentally friendly insulation material widely used in building envelope, industrial equipment and pipeline insulation scenarios.

The market demand for Stone Wool Insulation Board maintains a steady growth trend, driven by policy guidance, industrial upgrading and environmental protection requirements, with broad business opportunities. In terms of demand, the promotion of energy conservation and emission reduction policies in the construction industry, the renovation of old buildings and the development of prefabricated buildings have significantly boosted the demand for high-quality thermal insulation materials; the industrial sector's demand for equipment and pipeline insulation, as well as the fire protection requirements of public buildings, also provide sustained impetus for market

growth. From the perspective of business opportunities, first, focusing on product upgrading to develop high-performance products such as fire-resistant, waterproof and high-temperature resistant stone wool insulation boards can meet the diversified needs of different scenarios. Second, expanding application fields to new energy, petrochemical, cold chain logistics and other industries can tap new market space. Furthermore, optimizing production processes to reduce costs, strengthening green and low-carbon production to comply with environmental protection policies, and expanding market coverage through government procurement and channel cooperation can further enhance market competitiveness and seize development opportunities in the insulation material industry.

This report studies the global Stone Wool Insulation Board production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Stone Wool Insulation Board and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Stone Wool Insulation Board that contribute to its increasing demand across many markets.

### **Highlights and key features of the study**

Global Stone Wool Insulation Board total production and demand, 2021-2032, (K Sqm)

Global Stone Wool Insulation Board total production value, 2021-2032, (USD Million)

Global Stone Wool Insulation Board production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Sqm), (based on production site)

Global Stone Wool Insulation Board consumption by region & country, CAGR, 2021-2032 & (K Sqm)

U.S. VS China: Stone Wool Insulation Board domestic production, consumption, key domestic manufacturers and share

Global Stone Wool Insulation Board production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Sqm)

Global Stone Wool Insulation Board production by Density, production, value, CAGR,

2021-2032, (USD Million) & (K Sqm)

Global Stone Wool Insulation Board production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Sqm)

This report profiles key players in the global Stone Wool Insulation Board market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include ROCKWOOL International, Izocam, Alexinsulation Group, NICHIAS, Knauf Insulation, Saudi Rock Wool Factory, Zjask, RAVATHERM, ?zpor, Owens Corning (Thermafiber), etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Stone Wool Insulation Board market

### **Detailed Segmentation:**

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Sqm) and average price (US\$/Sq m) by manufacturer, by Density, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Stone Wool Insulation Board Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Stone Wool Insulation Board Market, Segmentation by Density:

Low-Density

Medium-Density

High-Density

Global Stone Wool Insulation Board Market, Segmentation by Binder Type:

Phenolic Resin

Urea-Formaldehyde Resin

Global Stone Wool Insulation Board Market, Segmentation by Facing/Surface Treatment:

Unfaced Stone Wool Board

Aluminum Foil-Faced Board

Kraft Paper/Glass Tissue-Faced Board

Global Stone Wool Insulation Board Market, Segmentation by Application:

Building Insulation

Industrial Insulation

**Companies Profiled:**

ROCKWOOL International

Izocam

Alexinsulation Group

NICHIAS

Knauf Insulation

Saudi Rock Wool Factory

Zjask

RAVATHERM

?zpor

Owens Corning (Thermafiber)

Trisco

Shanghai ABM Rock Wool

IKING GROUP

Kalekim

Saint-Gobain ISOVER

Johns Manville

KCC

TechnoNICOL

Tianjin Huali Thermal Insulation Building Material

**Key Questions Answered:**

1. How big is the global Stone Wool Insulation Board market?
2. What is the demand of the global Stone Wool Insulation Board market?
3. What is the year over year growth of the global Stone Wool Insulation Board market?
4. What is the production and production value of the global Stone Wool Insulation Board market?
5. Who are the key producers in the global Stone Wool Insulation Board market?
6. What are the growth factors driving the market demand?

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