

Global Stick Curtain Wall Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Stick Curtain Wall market size was valued at US\$ 18270 million in 2025 and is forecast to a readjusted size of US\$ 21340 million by 2032 with a CAGR of 2.3% during review period.

A Stick Curtain Wall is a type of glass façade system in which the curtain wall components—vertical mullions, horizontal transoms, and glass panels—are delivered to the construction site as individual pieces (or “sticks”) and assembled directly on-site. This method contrasts with the unitized curtain wall, where modules are pre-assembled in the factory.

In 2024, global Stick Curtain Wall sales volume reached approximately 114.55 million sqm, with an average global market price of around 151.7 US\$ per sqm.

One of the primary drivers of the stick curtain wall market is its lower initial cost compared to unitized systems. Because the fabrication is simpler and installation involves standard construction labor, stick curtain walls are highly economical for retail stores, showrooms, small offices, and institutional buildings. This makes them particularly attractive in emerging markets where budget constraints are significant.

Stick systems provide greater design adaptability since components are cut, assembled, and installed directly on-site. This allows architects and contractors to handle irregular building shapes, curved façades, and non-standard dimensions with relative ease. The flexibility to adjust in real-time during installation is a major market driver, especially for projects where customization is valued over speed.

As urban areas expand, there is growing demand for mid-rise commercial and residential buildings, particularly in developing economies in Asia-Pacific, the Middle East, and Latin America. Stick curtain walls are ideally suited for these projects due to their cost advantages, design versatility, and compatibility with smaller-scale developments.

Government and institutional projects such as schools, hospitals, transportation hubs, and municipal offices frequently employ stick curtain walls. These projects often prioritize durability and adaptability over rapid construction timelines. Public investment in infrastructure and community buildings is therefore a strong driver of the stick curtain wall market.

Stick curtain walls are widely used in renovation, refurbishment, and retrofit projects, where existing structures require updated façades for modern aesthetics, better insulation, or compliance with new energy efficiency standards. Since stick systems can be installed with greater flexibility and without full prefabrication logistics, they are an attractive choice for upgrading older buildings.

This report is a detailed and comprehensive analysis for global Stick Curtain Wall market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Stick Curtain Wall market size and forecasts, in consumption value (\$ Million), sales quantity (K Sqm), and average selling prices (US\$/Sq m), 2021-2032

Global Stick Curtain Wall market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Sqm), and average selling prices (US\$/Sq m), 2021-2032

Global Stick Curtain Wall market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Sqm), and average selling prices (US\$/Sq m), 2021-2032

Global Stick Curtain Wall market shares of main players, shipments in revenue (\$ Million), sales quantity (K Sqm), and ASP (US\$/Sq m), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Stick Curtain Wall

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Stick Curtain Wall market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Jangho Group, Apogee Enterprises, China State Construction, Zhejiang Yasha Decoration, Yuanda China, Oldcastle BuildingEnvelope, Schuco, China Fangda Group, Kawneer, Zhejiang Zhongnan Holding, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Stick Curtain Wall market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Exposed-Frame

Concealed-Frame

Other

Market segment by Application

Commercial Buildings

Public Buildings

Residential Buildings

Major players covered

Jangho Group

Apogee Enterprises

China State Construction

Zhejiang Yasha Decoration

Yuanda China

Oldcastle BuildingEnvelope

Schuco

China Fangda Group

Kawneer

Zhejiang Zhongnan Holding

Hainan Development

China Construction Shenzhen Decoration

Grandland Group

Suzhou Gold Mantis

King Glass Engineering

YKK AP

Hwarrior Curtain Wall Engineering

Suzhou Kelida Building

Wuhan Lingyun Building

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Stick Curtain Wall product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Stick Curtain Wall, with price, sales

quantity, revenue, and global market share of Stick Curtain Wall from 2021 to 2026.

Chapter 3, the Stick Curtain Wall competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Stick Curtain Wall breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Stick Curtain Wall market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Stick Curtain Wall.

Chapter 14 and 15, to describe Stick Curtain Wall sales channel, distributors, customers, research findings and conclusion.

Contents

1 MARKET OVERVIEW

1.1 Product Overview and Scope

1.2 Market Estimation Caveats and Base Year

1.3 Market Analysis by Type

1.3.1 Overview: Global Stick Curtain Wall Consumption Value by Type: 2021 Versus 2025 Versus 2032

1.3.2 Exposed-Frame

1.3.3 Concealed-Frame

1.3.4 Other

1.4 Market Analysis by Application

1.4.1 Overview: Global Stick Curtain Wall Consumption Value by Application: 2021 Versus 2025 Versus 2032

1.4.2 Commercial Buildings

1.4.3 Public Buildings

1.4.4 Residential Buildings

1.5 Global Stick Curtain Wall Market Size & Forecast

1.5.1 Global Stick Curtain Wall Consumption Value (2021 & 2025 & 2032)

1.5.2 Global Stick Curtain Wall Sales Quantity (2021-2032)

1.5.3 Global Stick Curtain Wall Average Price (2021-2032)

2 MANUFACTURERS PROFILES

2.1 Jangho Group

2.1.1 Jangho Group Details

2.1.2 Jangho Group Major Business

2.1.3 Jangho Group Stick Curtain Wall Product and Services

2.1.4 Jangho Group Stick Curtain Wall Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.1.5 Jangho Group Recent Developments/Updates

2.2 Apogee Enterprises

2.2.1 Apogee Enterprises Details

2.2.2 Apogee Enterprises Major Business

2.2.3 Apogee Enterprises Stick Curtain Wall Product and Services

2.2.4 Apogee Enterprises Stick Curtain Wall Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.2.5 Apogee Enterprises Recent Developments/Updates

2.3 China State Construction

2.3.1 China State Construction Details

2.3.2 China State Construction Major Business

2.3.3 China State Construction Stick Curtain Wall Product and Services

2.3.4 China State Construction Stick Curtain Wall Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.3.5 China State Construction Recent Developments/Updates

2.4 Zhejiang Yasha Decoration

2.4.1 Zhejiang Yasha Decoration Details

2.4.2 Zhejiang Yasha Decoration Major Business

2.4.3 Zhejiang Yasha Decoration Stick Curtain Wall Product and Services

2.4.4 Zhejiang Yasha Decoration Stick Curtain Wall Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.4.5 Zhejiang Yasha Decoration Recent Developments/Updates

2.5 Yuanda China

2.5.1 Yuanda China Details

2.5.2 Yuanda China Major Business

2.5.3 Yuanda China Stick Curtain Wall Product and Services

2.5.4 Yuanda China Stick Curtain Wall Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.5.5 Yuanda China Recent Developments/Updates

2.6 Oldcastle BuildingEnvelope

2.6.1 Oldcastle BuildingEnvelope Details

2.6.2 Oldcastle BuildingEnvelope Major Business

2.6.3 Oldcastle BuildingEnvelope Stick Curtain Wall Product and Services

2.6.4 Oldcastle BuildingEnvelope Stick Curtain Wall Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.6.5 Oldcastle BuildingEnvelope Recent Developments/Updates

2.7 Schuco

2.7.1 Schuco Details

2.7.2 Schuco Major Business

2.7.3 Schuco Stick Curtain Wall Product and Services

2.7.4 Schuco Stick Curtain Wall Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.7.5 Schuco Recent Developments/Updates

2.8 China Fangda Group

2.8.1 China Fangda Group Details

2.8.2 China Fangda Group Major Business

2.8.3 China Fangda Group Stick Curtain Wall Product and Services

2.8.4 China Fangda Group Stick Curtain Wall Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.8.5 China Fangda Group Recent Developments/Updates

2.9 Kawneer

2.9.1 Kawneer Details

2.9.2 Kawneer Major Business

2.9.3 Kawneer Stick Curtain Wall Product and Services

2.9.4 Kawneer Stick Curtain Wall Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.9.5 Kawneer Recent Developments/Updates

2.10 Zhejiang Zhongnan Holding

2.10.1 Zhejiang Zhongnan Holding Details

2.10.2 Zhejiang Zhongnan Holding Major Business

2.10.3 Zhejiang Zhongnan Holding Stick Curtain Wall Product and Services

2.10.4 Zhejiang Zhongnan Holding Stick Curtain Wall Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.10.5 Zhejiang Zhongnan Holding Recent Developments/Updates

2.11 Hainan Development

2.11.1 Hainan Development Details

2.11.2 Hainan Development Major Business

2.11.3 Hainan Development Stick Curtain Wall Product and Services

2.11.4 Hainan Development Stick Curtain Wall Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.11.5 Hainan Development Recent Developments/Updates

2.12 China Construction Shenzhen Decoration

2.12.1 China Construction Shenzhen Decoration Details

2.12.2 China Construction Shenzhen Decoration Major Business

2.12.3 China Construction Shenzhen Decoration Stick Curtain Wall Product and Services

2.12.4 China Construction Shenzhen Decoration Stick Curtain Wall Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.12.5 China Construction Shenzhen Decoration Recent Developments/Updates

2.13 Grandland Group

2.13.1 Grandland Group Details

2.13.2 Grandland Group Major Business

2.13.3 Grandland Group Stick Curtain Wall Product and Services

2.13.4 Grandland Group Stick Curtain Wall Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.13.5 Grandland Group Recent Developments/Updates

2.14 Suzhou Gold Mantis

2.14.1 Suzhou Gold Mantis Details

2.14.2 Suzhou Gold Mantis Major Business

2.14.3 Suzhou Gold Mantis Stick Curtain Wall Product and Services

2.14.4 Suzhou Gold Mantis Stick Curtain Wall Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.14.5 Suzhou Gold Mantis Recent Developments/Updates

2.15 King Glass Engineering

2.15.1 King Glass Engineering Details

2.15.2 King Glass Engineering Major Business

2.15.3 King Glass Engineering Stick Curtain Wall Product and Services

2.15.4 King Glass Engineering Stick Curtain Wall Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.15.5 King Glass Engineering Recent Developments/Updates

2.16 YKK AP

2.16.1 YKK AP Details

2.16.2 YKK AP Major Business

2.16.3 YKK AP Stick Curtain Wall Product and Services

2.16.4 YKK AP Stick Curtain Wall Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.16.5 YKK AP Recent Developments/Updates

2.17 Hwarrior Curtain Wall Engineering

2.17.1 Hwarrior Curtain Wall Engineering Details

2.17.2 Hwarrior Curtain Wall Engineering Major Business

2.17.3 Hwarrior Curtain Wall Engineering Stick Curtain Wall Product and Services

2.17.4 Hwarrior Curtain Wall Engineering Stick Curtain Wall Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.17.5 Hwarrior Curtain Wall Engineering Recent Developments/Updates

2.18 Suzhou Kelida Building

2.18.1 Suzhou Kelida Building Details

2.18.2 Suzhou Kelida Building Major Business

2.18.3 Suzhou Kelida Building Stick Curtain Wall Product and Services

2.18.4 Suzhou Kelida Building Stick Curtain Wall Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.18.5 Suzhou Kelida Building Recent Developments/Updates

2.19 Wuhan Lingyun Building

2.19.1 Wuhan Lingyun Building Details

2.19.2 Wuhan Lingyun Building Major Business

2.19.3 Wuhan Lingyun Building Stick Curtain Wall Product and Services

2.19.4 Wuhan Lingyun Building Stick Curtain Wall Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.19.5 Wuhan Lingyun Building Recent Developments/Updates

3 COMPETITIVE ENVIRONMENT: STICK CURTAIN WALL BY MANUFACTURER

3.1 Global Stick Curtain Wall Sales Quantity by Manufacturer (2021-2026)

3.2 Global Stick Curtain Wall Revenue by Manufacturer (2021-2026)

3.3 Global Stick Curtain Wall Average Price by Manufacturer (2021-2026)

3.4 Market Share Analysis (2025)

3.4.1 Producer Shipments of Stick Curtain Wall by Manufacturer Revenue (\$MM) and Market Share (%): 2025

3.4.2 Top 3 Stick Curtain Wall Manufacturer Market Share in 2025

3.4.3 Top 6 Stick Curtain Wall Manufacturer Market Share in 2025

3.5 Stick Curtain Wall Market: Overall Company Footprint Analysis

3.5.1 Stick Curtain Wall Market: Region Footprint

3.5.2 Stick Curtain Wall Market: Company Product Type Footprint

3.5.3 Stick Curtain Wall Market: Company Product Application Footprint

3.6 New Market Entrants and Barriers to Market Entry

3.7 Mergers, Acquisition, Agreements, and Collaborations

4 CONSUMPTION ANALYSIS BY REGION

4.1 Global Stick Curtain Wall Market Size by Region

4.1.1 Global Stick Curtain Wall Sales Quantity by Region (2021-2032)

4.1.2 Global Stick Curtain Wall Consumption Value by Region (2021-2032)

4.1.3 Global Stick Curtain Wall Average Price by Region (2021-2032)

4.2 North America Stick Curtain Wall Consumption Value (2021-2032)

4.3 Europe Stick Curtain Wall Consumption Value (2021-2032)

4.4 Asia-Pacific Stick Curtain Wall Consumption Value (2021-2032)

4.5 South America Stick Curtain Wall Consumption Value (2021-2032)

4.6 Middle East & Africa Stick Curtain Wall Consumption Value (2021-2032)

5 MARKET SEGMENT BY TYPE

5.1 Global Stick Curtain Wall Sales Quantity by Type (2021-2032)

5.2 Global Stick Curtain Wall Consumption Value by Type (2021-2032)

5.3 Global Stick Curtain Wall Average Price by Type (2021-2032)

6 MARKET SEGMENT BY APPLICATION

- 6.1 Global Stick Curtain Wall Sales Quantity by Application (2021-2032)
- 6.2 Global Stick Curtain Wall Consumption Value by Application (2021-2032)
- 6.3 Global Stick Curtain Wall Average Price by Application (2021-2032)

7 NORTH AMERICA

- 7.1 North America Stick Curtain Wall Sales Quantity by Type (2021-2032)
- 7.2 North America Stick Curtain Wall Sales Quantity by Application (2021-2032)
- 7.3 North America Stick Curtain Wall Market Size by Country
 - 7.3.1 North America Stick Curtain Wall Sales Quantity by Country (2021-2032)
 - 7.3.2 North America Stick Curtain Wall Consumption Value by Country (2021-2032)
 - 7.3.3 United States Market Size and Forecast (2021-2032)
 - 7.3.4 Canada Market Size and Forecast (2021-2032)
 - 7.3.5 Mexico Market Size and Forecast (2021-2032)

8 EUROPE

- 8.1 Europe Stick Curtain Wall Sales Quantity by Type (2021-2032)
- 8.2 Europe Stick Curtain Wall Sales Quantity by Application (2021-2032)
- 8.3 Europe Stick Curtain Wall Market Size by Country
 - 8.3.1 Europe Stick Curtain Wall Sales Quantity by Country (2021-2032)
 - 8.3.2 Europe Stick Curtain Wall Consumption Value by Country (2021-2032)
 - 8.3.3 Germany Market Size and Forecast (2021-2032)
 - 8.3.4 France Market Size and Forecast (2021-2032)
 - 8.3.5 United Kingdom Market Size and Forecast (2021-2032)
 - 8.3.6 Russia Market Size and Forecast (2021-2032)
 - 8.3.7 Italy Market Size and Forecast (2021-2032)

9 ASIA-PACIFIC

- 9.1 Asia-Pacific Stick Curtain Wall Sales Quantity by Type (2021-2032)
- 9.2 Asia-Pacific Stick Curtain Wall Sales Quantity by Application (2021-2032)
- 9.3 Asia-Pacific Stick Curtain Wall Market Size by Region
 - 9.3.1 Asia-Pacific Stick Curtain Wall Sales Quantity by Region (2021-2032)
 - 9.3.2 Asia-Pacific Stick Curtain Wall Consumption Value by Region (2021-2032)
 - 9.3.3 China Market Size and Forecast (2021-2032)
 - 9.3.4 Japan Market Size and Forecast (2021-2032)

- 9.3.5 South Korea Market Size and Forecast (2021-2032)
- 9.3.6 India Market Size and Forecast (2021-2032)
- 9.3.7 Southeast Asia Market Size and Forecast (2021-2032)
- 9.3.8 Australia Market Size and Forecast (2021-2032)

10 SOUTH AMERICA

- 10.1 South America Stick Curtain Wall Sales Quantity by Type (2021-2032)
- 10.2 South America Stick Curtain Wall Sales Quantity by Application (2021-2032)
- 10.3 South America Stick Curtain Wall Market Size by Country
 - 10.3.1 South America Stick Curtain Wall Sales Quantity by Country (2021-2032)
 - 10.3.2 South America Stick Curtain Wall Consumption Value by Country (2021-2032)
 - 10.3.3 Brazil Market Size and Forecast (2021-2032)
 - 10.3.4 Argentina Market Size and Forecast (2021-2032)

11 MIDDLE EAST & AFRICA

- 11.1 Middle East & Africa Stick Curtain Wall Sales Quantity by Type (2021-2032)
- 11.2 Middle East & Africa Stick Curtain Wall Sales Quantity by Application (2021-2032)
- 11.3 Middle East & Africa Stick Curtain Wall Market Size by Country
 - 11.3.1 Middle East & Africa Stick Curtain Wall Sales Quantity by Country (2021-2032)
 - 11.3.2 Middle East & Africa Stick Curtain Wall Consumption Value by Country (2021-2032)
 - 11.3.3 Turkey Market Size and Forecast (2021-2032)
 - 11.3.4 Egypt Market Size and Forecast (2021-2032)
 - 11.3.5 Saudi Arabia Market Size and Forecast (2021-2032)
 - 11.3.6 South Africa Market Size and Forecast (2021-2032)

12 MARKET DYNAMICS

- 12.1 Stick Curtain Wall Market Drivers
- 12.2 Stick Curtain Wall Market Restraints
- 12.3 Stick Curtain Wall Trends Analysis
- 12.4 Porters Five Forces Analysis
 - 12.4.1 Threat of New Entrants
 - 12.4.2 Bargaining Power of Suppliers
 - 12.4.3 Bargaining Power of Buyers
 - 12.4.4 Threat of Substitutes
 - 12.4.5 Competitive Rivalry

13 RAW MATERIAL AND INDUSTRY CHAIN

- 13.1 Raw Material of Stick Curtain Wall and Key Manufacturers
- 13.2 Manufacturing Costs Percentage of Stick Curtain Wall
- 13.3 Stick Curtain Wall Production Process
- 13.4 Industry Value Chain Analysis

14 SHIPMENTS BY DISTRIBUTION CHANNEL

- 14.1 Sales Channel
 - 14.1.1 Direct to End-User
 - 14.1.2 Distributors
- 14.2 Stick Curtain Wall Typical Distributors
- 14.3 Stick Curtain Wall Typical Customers

15 RESEARCH FINDINGS AND CONCLUSION

16 APPENDIX

- 16.1 Methodology
- 16.2 Research Process and Data Source
- 16.3 Disclaimer

List Of Tables

LIST OF TABLES

Table 1. Global Stick Curtain Wall Consumption Value by Type, (USD Million), 2021 & 2025 & 2032

Table 2. Global Stick Curtain Wall Consumption Value by Application, (USD Million), 2021 & 2025 & 2032

Table 3. Jangho Group Basic Information, Manufacturing Base and Competitors

Table 4. Jangho Group Major Business

Table 5. Jangho Group Stick Curtain Wall Product and Services

Table 6. Jangho Group Stick Curtain Wall Sales Quantity (K Sqm), Average Price (US\$/Sq m), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 7. Jangho Group Recent Developments/Updates

Table 8. Apogee Enterprises Basic Information, Manufacturing Base and Competitors

Table 9. Apogee Enterprises Major Business

Table 10. Apogee Enterprises Stick Curtain Wall Product and Services

Table 11. Apogee Enterprises Stick Curtain Wall Sales Quantity (K Sqm), Average Price (US\$/Sq m), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 12. Apogee Enterprises Recent Developments/Updates

Table 13. China State Construction Basic Information, Manufacturing Base and Competitors

Table 14. China State Construction Major Business

Table 15. China State Construction Stick Curtain Wall Product and Services

Table 16. China State Construction Stick Curtain Wall Sales Quantity (K Sqm), Average Price (US\$/Sq m), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 17. China State Construction Recent Developments/Updates

Table 18. Zhejiang Yasha Decoration Basic Information, Manufacturing Base and Competitors

Table 19. Zhejiang Yasha Decoration Major Business

Table 20. Zhejiang Yasha Decoration Stick Curtain Wall Product and Services

Table 21. Zhejiang Yasha Decoration Stick Curtain Wall Sales Quantity (K Sqm), Average Price (US\$/Sq m), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 22. Zhejiang Yasha Decoration Recent Developments/Updates

Table 23. Yuanda China Basic Information, Manufacturing Base and Competitors

Table 24. Yuanda China Major Business

Table 25. Yuanda China Stick Curtain Wall Product and Services

Table 26. Yuanda China Stick Curtain Wall Sales Quantity (K Sqm), Average Price (US\$/Sq m), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 27. Yuanda China Recent Developments/Updates

Table 28. Oldcastle BuildingEnvelope Basic Information, Manufacturing Base and Competitors

Table 29. Oldcastle BuildingEnvelope Major Business

Table 30. Oldcastle BuildingEnvelope Stick Curtain Wall Product and Services

Table 31. Oldcastle BuildingEnvelope Stick Curtain Wall Sales Quantity (K Sqm), Average Price (US\$/Sq m), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 32. Oldcastle BuildingEnvelope Recent Developments/Updates

Table 33. Schuco Basic Information, Manufacturing Base and Competitors

Table 34. Schuco Major Business

Table 35. Schuco Stick Curtain Wall Product and Services

Table 36. Schuco Stick Curtain Wall Sales Quantity (K Sqm), Average Price (US\$/Sq m), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 37. Schuco Recent Developments/Updates

Table 38. China Fangda Group Basic Information, Manufacturing Base and Competitors

Table 39. China Fangda Group Major Business

Table 40. China Fangda Group Stick Curtain Wall Product and Services

Table 41. China Fangda Group Stick Curtain Wall Sales Quantity (K Sqm), Average Price (US\$/Sq m), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 42. China Fangda Group Recent Developments/Updates

Table 43. Kawneer Basic Information, Manufacturing Base and Competitors

Table 44. Kawneer Major Business

Table 45. Kawneer Stick Curtain Wall Product and Services

Table 46. Kawneer Stick Curtain Wall Sales Quantity (K Sqm), Average Price (US\$/Sq m), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 47. Kawneer Recent Developments/Updates

Table 48. Zhejiang Zhongnan Holding Basic Information, Manufacturing Base and Competitors

Table 49. Zhejiang Zhongnan Holding Major Business

Table 50. Zhejiang Zhongnan Holding Stick Curtain Wall Product and Services

Table 51. Zhejiang Zhongnan Holding Stick Curtain Wall Sales Quantity (K Sqm), Average Price (US\$/Sq m), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 52. Zhejiang Zhongnan Holding Recent Developments/Updates

Table 53. Hainan Development Basic Information, Manufacturing Base and Competitors

Table 54. Hainan Development Major Business

Table 55. Hainan Development Stick Curtain Wall Product and Services

Table 56. Hainan Development Stick Curtain Wall Sales Quantity (K Sqm), Average Price (US\$/Sq m), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 57. Hainan Development Recent Developments/Updates

Table 58. China Construction Shenzhen Decoration Basic Information, Manufacturing Base and Competitors

Table 59. China Construction Shenzhen Decoration Major Business

Table 60. China Construction Shenzhen Decoration Stick Curtain Wall Product and Services

Table 61. China Construction Shenzhen Decoration Stick Curtain Wall Sales Quantity (K Sqm), Average Price (US\$/Sq m), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 62. China Construction Shenzhen Decoration Recent Developments/Updates

Table 63. Grandland Group Basic Information, Manufacturing Base and Competitors

Table 64. Grandland Group Major Business

Table 65. Grandland Group Stick Curtain Wall Product and Services

Table 66. Grandland Group Stick Curtain Wall Sales Quantity (K Sqm), Average Price (US\$/Sq m), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 67. Grandland Group Recent Developments/Updates

Table 68. Suzhou Gold Mantis Basic Information, Manufacturing Base and Competitors

Table 69. Suzhou Gold Mantis Major Business

Table 70. Suzhou Gold Mantis Stick Curtain Wall Product and Services

Table 71. Suzhou Gold Mantis Stick Curtain Wall Sales Quantity (K Sqm), Average Price (US\$/Sq m), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 72. Suzhou Gold Mantis Recent Developments/Updates

Table 73. King Glass Engineering Basic Information, Manufacturing Base and Competitors

Table 74. King Glass Engineering Major Business

Table 75. King Glass Engineering Stick Curtain Wall Product and Services

Table 76. King Glass Engineering Stick Curtain Wall Sales Quantity (K Sqm), Average Price (US\$/Sq m), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 77. King Glass Engineering Recent Developments/Updates

Table 78. YKK AP Basic Information, Manufacturing Base and Competitors

Table 79. YKK AP Major Business

Table 80. YKK AP Stick Curtain Wall Product and Services

Table 81. YKK AP Stick Curtain Wall Sales Quantity (K Sqm), Average Price (US\$/Sq m), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 82. YKK AP Recent Developments/Updates

Table 83. Hwarrior Curtain Wall Engineering Basic Information, Manufacturing Base and Competitors

Table 84. Hwarrior Curtain Wall Engineering Major Business

Table 85. Hwarrior Curtain Wall Engineering Stick Curtain Wall Product and Services

Table 86. Hwarrior Curtain Wall Engineering Stick Curtain Wall Sales Quantity (K Sqm), Average Price (US\$/Sq m), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 87. Hwarrior Curtain Wall Engineering Recent Developments/Updates

Table 88. Suzhou Kelida Building Basic Information, Manufacturing Base and Competitors

Table 89. Suzhou Kelida Building Major Business

Table 90. Suzhou Kelida Building Stick Curtain Wall Product and Services

Table 91. Suzhou Kelida Building Stick Curtain Wall Sales Quantity (K Sqm), Average Price (US\$/Sq m), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 92. Suzhou Kelida Building Recent Developments/Updates

Table 93. Wuhan Lingyun Building Basic Information, Manufacturing Base and Competitors

Table 94. Wuhan Lingyun Building Major Business

Table 95. Wuhan Lingyun Building Stick Curtain Wall Product and Services

Table 96. Wuhan Lingyun Building Stick Curtain Wall Sales Quantity (K Sqm), Average Price (US\$/Sq m), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 97. Wuhan Lingyun Building Recent Developments/Updates

Table 98. Global Stick Curtain Wall Sales Quantity by Manufacturer (2021-2026) & (K Sqm)

Table 99. Global Stick Curtain Wall Revenue by Manufacturer (2021-2026) & (USD Million)

Table 100. Global Stick Curtain Wall Average Price by Manufacturer (2021-2026) & (US\$/Sq m)

Table 101. Market Position of Manufacturers in Stick Curtain Wall, (Tier 1, Tier 2, and Tier 3), Based on Revenue in 2025

Table 102. Head Office and Stick Curtain Wall Production Site of Key Manufacturer

Table 103. Stick Curtain Wall Market: Company Product Type Footprint

Table 104. Stick Curtain Wall Market: Company Product Application Footprint

Table 105. Stick Curtain Wall New Market Entrants and Barriers to Market Entry

Table 106. Stick Curtain Wall Mergers, Acquisition, Agreements, and Collaborations

Table 107. Global Stick Curtain Wall Consumption Value by Region (2021-2025-2032) & (USD Million) & CAGR

Table 108. Global Stick Curtain Wall Sales Quantity by Region (2021-2026) & (K Sqm)

Table 109. Global Stick Curtain Wall Sales Quantity by Region (2027-2032) & (K Sqm)

Table 110. Global Stick Curtain Wall Consumption Value by Region (2021-2026) & (USD Million)

Table 111. Global Stick Curtain Wall Consumption Value by Region (2027-2032) & (USD Million)

Table 112. Global Stick Curtain Wall Average Price by Region (2021-2026) & (US\$/Sq m)

Table 113. Global Stick Curtain Wall Average Price by Region (2027-2032) & (US\$/Sq m)

Table 114. Global Stick Curtain Wall Sales Quantity by Type (2021-2026) & (K Sqm)

Table 115. Global Stick Curtain Wall Sales Quantity by Type (2027-2032) & (K Sqm)

Table 116. Global Stick Curtain Wall Consumption Value by Type (2021-2026) & (USD Million)

Table 117. Global Stick Curtain Wall Consumption Value by Type (2027-2032) & (USD Million)

Table 118. Global Stick Curtain Wall Average Price by Type (2021-2026) & (US\$/Sq m)

Table 119. Global Stick Curtain Wall Average Price by Type (2027-2032) & (US\$/Sq m)

Table 120. Global Stick Curtain Wall Sales Quantity by Application (2021-2026) & (K Sqm)

Table 121. Global Stick Curtain Wall Sales Quantity by Application (2027-2032) & (K Sqm)

Table 122. Global Stick Curtain Wall Consumption Value by Application (2021-2026) & (USD Million)

Table 123. Global Stick Curtain Wall Consumption Value by Application (2027-2032) & (USD Million)

Table 124. Global Stick Curtain Wall Average Price by Application (2021-2026) & (US\$/Sq m)

Table 125. Global Stick Curtain Wall Average Price by Application (2027-2032) & (US\$/Sq m)

Table 126. North America Stick Curtain Wall Sales Quantity by Type (2021-2026) & (K Sqm)

Table 127. North America Stick Curtain Wall Sales Quantity by Type (2027-2032) & (K Sqm)

Table 128. North America Stick Curtain Wall Sales Quantity by Application (2021-2026) & (K Sqm)

Table 129. North America Stick Curtain Wall Sales Quantity by Application (2027-2032) & (K Sqm)

Table 130. North America Stick Curtain Wall Sales Quantity by Country (2021-2026) & (K Sqm)

Table 131. North America Stick Curtain Wall Sales Quantity by Country (2027-2032) & (K Sqm)

Table 132. North America Stick Curtain Wall Consumption Value by Country (2021-2026) & (USD Million)

Table 133. North America Stick Curtain Wall Consumption Value by Country (2027-2032) & (USD Million)

Table 134. Europe Stick Curtain Wall Sales Quantity by Type (2021-2026) & (K Sqm)

Table 135. Europe Stick Curtain Wall Sales Quantity by Type (2027-2032) & (K Sqm)

Table 136. Europe Stick Curtain Wall Sales Quantity by Application (2021-2026) & (K Sqm)

Table 137. Europe Stick Curtain Wall Sales Quantity by Application (2027-2032) & (K Sqm)

Table 138. Europe Stick Curtain Wall Sales Quantity by Country (2021-2026) & (K Sqm)

Table 139. Europe Stick Curtain Wall Sales Quantity by Country (2027-2032) & (K Sqm)

Table 140. Europe Stick Curtain Wall Consumption Value by Country (2021-2026) & (USD Million)

Table 141. Europe Stick Curtain Wall Consumption Value by Country (2027-2032) & (USD Million)

Table 142. Asia-Pacific Stick Curtain Wall Sales Quantity by Type (2021-2026) & (K Sqm)

Table 143. Asia-Pacific Stick Curtain Wall Sales Quantity by Type (2027-2032) & (K Sqm)

Table 144. Asia-Pacific Stick Curtain Wall Sales Quantity by Application (2021-2026) & (K Sqm)

Table 145. Asia-Pacific Stick Curtain Wall Sales Quantity by Application (2027-2032) & (K Sqm)

Table 146. Asia-Pacific Stick Curtain Wall Sales Quantity by Region (2021-2026) & (K Sqm)

Table 147. Asia-Pacific Stick Curtain Wall Sales Quantity by Region (2027-2032) & (K Sqm)

Table 148. Asia-Pacific Stick Curtain Wall Consumption Value by Region (2021-2026) & (USD Million)

Table 149. Asia-Pacific Stick Curtain Wall Consumption Value by Region (2027-2032) & (USD Million)

Table 150. South America Stick Curtain Wall Sales Quantity by Type (2021-2026) & (K

Sqm)

Table 151. South America Stick Curtain Wall Sales Quantity by Type (2027-2032) & (K Sqm)

Table 152. South America Stick Curtain Wall Sales Quantity by Application (2021-2026) & (K Sqm)

Table 153. South America Stick Curtain Wall Sales Quantity by Application (2027-2032) & (K Sqm)

Table 154. South America Stick Curtain Wall Sales Quantity by Country (2021-2026) & (K Sqm)

Table 155. South America Stick Curtain Wall Sales Quantity by Country (2027-2032) & (K Sqm)

Table 156. South America Stick Curtain Wall Consumption Value by Country (2021-2026) & (USD Million)

Table 157. South America Stick Curtain Wall Consumption Value by Country (2027-2032) & (USD Million)

Table 158. Middle East & Africa Stick Curtain Wall Sales Quantity by Type (2021-2026) & (K Sqm)

Table 159. Middle East & Africa Stick Curtain Wall Sales Quantity by Type (2027-2032) & (K Sqm)

Table 160. Middle East & Africa Stick Curtain Wall Sales Quantity by Application (2021-2026) & (K Sqm)

Table 161. Middle East & Africa Stick Curtain Wall Sales Quantity by Application (2027-2032) & (K Sqm)

Table 162. Middle East & Africa Stick Curtain Wall Sales Quantity by Country (2021-2026) & (K Sqm)

Table 163. Middle East & Africa Stick Curtain Wall Sales Quantity by Country (2027-2032) & (K Sqm)

Table 164. Middle East & Africa Stick Curtain Wall Consumption Value by Country (2021-2026) & (USD Million)

Table 165. Middle East & Africa Stick Curtain Wall Consumption Value by Country (2027-2032) & (USD Million)

Table 166. Stick Curtain Wall Raw Material

Table 167. Key Manufacturers of Stick Curtain Wall Raw Materials

Table 168. Stick Curtain Wall Typical Distributors

Table 169. Stick Curtain Wall Typical Customers

List Of Figures

LIST OF FIGURES

Figure 1. Stick Curtain Wall Picture

Figure 2. Global Stick Curtain Wall Revenue by Type, (USD Million), 2021 & 2025 & 2032

Figure 3. Global Stick Curtain Wall Revenue Market Share by Type in 2025

Figure 4. Exposed-Frame Examples

Figure 5. Concealed-Frame Examples

Figure 6. Other Examples

Figure 7. Global Stick Curtain Wall Consumption Value by Application, (USD Million), 2021 & 2025 & 2032

Figure 8. Global Stick Curtain Wall Revenue Market Share by Application in 2025

Figure 9. Commercial Buildings Examples

Figure 10. Public Buildings Examples

Figure 11. Residential Buildings Examples

Figure 12. Global Stick Curtain Wall Consumption Value, (USD Million): 2021 & 2025 & 2032

Figure 13. Global Stick Curtain Wall Consumption Value and Forecast (2021-2032) & (USD Million)

Figure 14. Global Stick Curtain Wall Sales Quantity (2021-2032) & (K Sqm)

Figure 15. Global Stick Curtain Wall Price (2021-2032) & (US\$/Sq m)

Figure 16. Global Stick Curtain Wall Sales Quantity Market Share by Manufacturer in 2025

Figure 17. Global Stick Curtain Wall Revenue Market Share by Manufacturer in 2025

Figure 18. Producer Shipments of Stick Curtain Wall by Manufacturer Sales (\$MM) and Market Share (%): 2025

Figure 19. Top 3 Stick Curtain Wall Manufacturer (Revenue) Market Share in 2025

Figure 20. Top 6 Stick Curtain Wall Manufacturer (Revenue) Market Share in 2025

Figure 21. Global Stick Curtain Wall Sales Quantity Market Share by Region (2021-2032)

Figure 22. Global Stick Curtain Wall Consumption Value Market Share by Region (2021-2032)

Figure 23. North America Stick Curtain Wall Consumption Value (2021-2032) & (USD Million)

Figure 24. Europe Stick Curtain Wall Consumption Value (2021-2032) & (USD Million)

Figure 25. Asia-Pacific Stick Curtain Wall Consumption Value (2021-2032) & (USD Million)

Figure 26. South America Stick Curtain Wall Consumption Value (2021-2032) & (USD Million)

Figure 27. Middle East & Africa Stick Curtain Wall Consumption Value (2021-2032) & (USD Million)

Figure 28. Global Stick Curtain Wall Sales Quantity Market Share by Type (2021-2032)

Figure 29. Global Stick Curtain Wall Consumption Value Market Share by Type (2021-2032)

Figure 30. Global Stick Curtain Wall Average Price by Type (2021-2032) & (US\$/Sq m)

Figure 31. Global Stick Curtain Wall Sales Quantity Market Share by Application (2021-2032)

Figure 32. Global Stick Curtain Wall Revenue Market Share by Application (2021-2032)

Figure 33. Global Stick Curtain Wall Average Price by Application (2021-2032) & (US\$/Sq m)

Figure 34. North America Stick Curtain Wall Sales Quantity Market Share by Type (2021-2032)

Figure 35. North America Stick Curtain Wall Sales Quantity Market Share by Application (2021-2032)

Figure 36. North America Stick Curtain Wall Sales Quantity Market Share by Country (2021-2032)

Figure 37. North America Stick Curtain Wall Consumption Value Market Share by Country (2021-2032)

Figure 38. United States Stick Curtain Wall Consumption Value (2021-2032) & (USD Million)

Figure 39. Canada Stick Curtain Wall Consumption Value (2021-2032) & (USD Million)

Figure 40. Mexico Stick Curtain Wall Consumption Value (2021-2032) & (USD Million)

Figure 41. Europe Stick Curtain Wall Sales Quantity Market Share by Type (2021-2032)

Figure 42. Europe Stick Curtain Wall Sales Quantity Market Share by Application (2021-2032)

Figure 43. Europe Stick Curtain Wall Sales Quantity Market Share by Country (2021-2032)

Figure 44. Europe Stick Curtain Wall Consumption Value Market Share by Country (2021-2032)

Figure 45. Germany Stick Curtain Wall Consumption Value (2021-2032) & (USD Million)

Figure 46. France Stick Curtain Wall Consumption Value (2021-2032) & (USD Million)

Figure 47. United Kingdom Stick Curtain Wall Consumption Value (2021-2032) & (USD Million)

Figure 48. Russia Stick Curtain Wall Consumption Value (2021-2032) & (USD Million)

Figure 49. Italy Stick Curtain Wall Consumption Value (2021-2032) & (USD Million)

Figure 50. Asia-Pacific Stick Curtain Wall Sales Quantity Market Share by Type

(2021-2032)

Figure 51. Asia-Pacific Stick Curtain Wall Sales Quantity Market Share by Application (2021-2032)

Figure 52. Asia-Pacific Stick Curtain Wall Sales Quantity Market Share by Region (2021-2032)

Figure 53. Asia-Pacific Stick Curtain Wall Consumption Value Market Share by Region (2021-2032)

Figure 54. China Stick Curtain Wall Consumption Value (2021-2032) & (USD Million)

Figure 55. Japan Stick Curtain Wall Consumption Value (2021-2032) & (USD Million)

Figure 56. South Korea Stick Curtain Wall Consumption Value (2021-2032) & (USD Million)

Figure 57. India Stick Curtain Wall Consumption Value (2021-2032) & (USD Million)

Figure 58. Southeast Asia Stick Curtain Wall Consumption Value (2021-2032) & (USD Million)

Figure 59. Australia Stick Curtain Wall Consumption Value (2021-2032) & (USD Million)

Figure 60. South America Stick Curtain Wall Sales Quantity Market Share by Type (2021-2032)

Figure 61. South America Stick Curtain Wall Sales Quantity Market Share by Application (2021-2032)

Figure 62. South America Stick Curtain Wall Sales Quantity Market Share by Country (2021-2032)

Figure 63. South America Stick Curtain Wall Consumption Value Market Share by Country (2021-2032)

Figure 64. Brazil Stick Curtain Wall Consumption Value (2021-2032) & (USD Million)

Figure 65. Argentina Stick Curtain Wall Consumption Value (2021-2032) & (USD Million)

Figure 66. Middle East & Africa Stick Curtain Wall Sales Quantity Market Share by Type (2021-2032)

Figure 67. Middle East & Africa Stick Curtain Wall Sales Quantity Market Share by Application (2021-2032)

Figure 68. Middle East & Africa Stick Curtain Wall Sales Quantity Market Share by Country (2021-2032)

Figure 69. Middle East & Africa Stick Curtain Wall Consumption Value Market Share by Country (2021-2032)

Figure 70. Turkey Stick Curtain Wall Consumption Value (2021-2032) & (USD Million)

Figure 71. Egypt Stick Curtain Wall Consumption Value (2021-2032) & (USD Million)

Figure 72. Saudi Arabia Stick Curtain Wall Consumption Value (2021-2032) & (USD Million)

Figure 73. South Africa Stick Curtain Wall Consumption Value (2021-2032) & (USD

Million)

Figure 74. Stick Curtain Wall Market Drivers

Figure 75. Stick Curtain Wall Market Restraints

Figure 76. Stick Curtain Wall Market Trends

Figure 77. Porters Five Forces Analysis

Figure 78. Manufacturing Cost Structure Analysis of Stick Curtain Wall in 2025

Figure 79. Manufacturing Process Analysis of Stick Curtain Wall

Figure 80. Stick Curtain Wall Industrial Chain

Figure 81. Sales Channel: Direct to End-User vs Distributors

Figure 82. Direct Channel Pros & Cons

Figure 83. Indirect Channel Pros & Cons

Figure 84. Methodology

Figure 85. Research Process and Data Source

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