

Global Sterile Urinary Catheters Supply, Demand and Key Producers, 2026-2032

<https://marketpublishers.com/r/G3D37C9FAC63EN.html>

Date: July 2026

Pages: 144

Price: US\$ 4,480.00 (Single User License)

ID: G3D37C9FAC63EN

Abstracts

The global Sterile Urinary Catheters market size is expected to reach \$ 4908 million by 2032, rising at a market growth of 6.1% CAGR during the forecast period (2026-2032).

Sterile urinary catheters are urine-drainage and bladder-management catheters supplied in sterile packaging after ethylene oxide sterilization, irradiation or other validated sterilization processes. They typically include intermittent catheters, indwelling Foley catheters, hydrophilic-coated catheters, pre-lubricated catheters and certain antimicrobial or anti-infection catheters. These products are usually made from medical-grade latex, silicone, PVC, TPU or similar biocompatible materials and are used in operating rooms, ICUs, urology departments, rehabilitation care, long-term care facilities and home-based self-catheterization. In 2025, Global sterile urinary catheters sales are estimated at about 6,300 million units, with an average ex-works price of around 0.52 US\$/Unit. The value chain includes upstream medical PVC, silicone, latex, TPU, hydrophilic coatings, lubricants, sterile packaging and catheter connectors; midstream catheter and catheter-kit manufacturers; and downstream users including hospitals, urology departments, ICUs, operating rooms, long-term care facilities, rehabilitation centers and home-care channels.

The sterile urinary catheter market is driven by population aging, rising surgical volumes, increasing prevalence of urological disorders, prostate diseases, spinal cord injury and neurogenic bladder, as well as expanding demand for long-term care and home-based bladder management. Hospitals require sterile catheters for perioperative care, ICUs, emergency departments and urology settings, while out-of-hospital use is supported by growing acceptance of self-intermittent catheterization and demand for hydrophilic-coated, pre-lubricated, no-touch and portable-packaging products. Infection control is another major driver, as healthcare providers place greater emphasis on

preventing catheter-associated urinary tract infections, supporting the shift toward sterile, single-use, low-friction and antimicrobial products. At the same time, CAUTI prevention guidance encourages avoiding unnecessary catheterization and removing catheters as soon as possible, so growth is more likely to come from safer, more comfortable and long-term home-care products rather than simple expansion of inpatient catheter use.

This report studies the global Sterile Urinary Catheters production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Sterile Urinary Catheters and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Sterile Urinary Catheters that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Sterile Urinary Catheters total production and demand, 2021-2032, (Million Units)

Global Sterile Urinary Catheters total production value, 2021-2032, (USD Million)

Global Sterile Urinary Catheters production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Million Units), (based on production site)

Global Sterile Urinary Catheters consumption by region & country, CAGR, 2021-2032 & (Million Units)

U.S. VS China: Sterile Urinary Catheters domestic production, consumption, key domestic manufacturers and share

Global Sterile Urinary Catheters production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Million Units)

Global Sterile Urinary Catheters production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Million Units)

Global Sterile Urinary Catheters production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Million Units)

This report profiles key players in the global Sterile Urinary Catheters market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Coloplast, Hollister, Teleflex, B. Braun, BD, Convatec, Wellspect HealthCare, Medline Industries, Cardinal Health, Cook Medical, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Sterile Urinary Catheters market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Million Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Sterile Urinary Catheters Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Sterile Urinary Catheters Market, Segmentation by Type:

Intermittent Catheters

Indwelling Foley Catheters

Others

Global Sterile Urinary Catheters Market, Segmentation by Material Type:

Silicone Catheters

Latex Catheters

PVC Catheters

TPU Catheters

Global Sterile Urinary Catheters Market, Segmentation by User Group:

Pediatric Catheters

Adult Catheters

Global Sterile Urinary Catheters Market, Segmentation by Application:

Hospital

Home Care

Others

Companies Profiled:

Coloplast

Hollister

Teleflex

B. Braun

BD

Convatec

Wellspect HealthCare

Medline Industries

Cardinal Health

Cook Medical

Urocare Products

Create Medic

Fuji Systems

Well Lead Medical

Baihe Medical

KDL Medical

Weigao Group

Key Questions Answered:

1. How big is the global Sterile Urinary Catheters market?
2. What is the demand of the global Sterile Urinary Catheters market?
3. What is the year over year growth of the global Sterile Urinary Catheters market?
4. What is the production and production value of the global Sterile Urinary Catheters market?
5. Who are the key producers in the global Sterile Urinary Catheters market?
6. What are the growth factors driving the market demand?

Contents

1 SUPPLY SUMMARY

- 1.1 Sterile Urinary Catheters Introduction
- 1.2 World Sterile Urinary Catheters Supply & Forecast
 - 1.2.1 World Sterile Urinary Catheters Production Value (2021 & 2025 & 2032)
 - 1.2.2 World Sterile Urinary Catheters Production (2021-2032)
 - 1.2.3 World Sterile Urinary Catheters Pricing Trends (2021-2032)
- 1.3 World Sterile Urinary Catheters Production by Region (Based on Production Site)
 - 1.3.1 World Sterile Urinary Catheters Production Value by Region (2021-2032)
 - 1.3.2 World Sterile Urinary Catheters Production by Region (2021-2032)
 - 1.3.3 World Sterile Urinary Catheters Average Price by Region (2021-2032)
 - 1.3.4 North America Sterile Urinary Catheters Production (2021-2032)
 - 1.3.5 Europe Sterile Urinary Catheters Production (2021-2032)
 - 1.3.6 China Sterile Urinary Catheters Production (2021-2032)
 - 1.3.7 Japan Sterile Urinary Catheters Production (2021-2032)
- 1.4 Market Drivers, Restraints and Trends
 - 1.4.1 Sterile Urinary Catheters Market Drivers
 - 1.4.2 Factors Affecting Demand
 - 1.4.3 Sterile Urinary Catheters Major Market Trends

2 DEMAND SUMMARY

- 2.1 World Sterile Urinary Catheters Demand (2021-2032)
- 2.2 World Sterile Urinary Catheters Consumption by Region
 - 2.2.1 World Sterile Urinary Catheters Consumption by Region (2021-2026)
 - 2.2.2 World Sterile Urinary Catheters Consumption Forecast by Region (2027-2032)
- 2.3 United States Sterile Urinary Catheters Consumption (2021-2032)
- 2.4 China Sterile Urinary Catheters Consumption (2021-2032)
- 2.5 Europe Sterile Urinary Catheters Consumption (2021-2032)
- 2.6 Japan Sterile Urinary Catheters Consumption (2021-2032)
- 2.7 South Korea Sterile Urinary Catheters Consumption (2021-2032)
- 2.8 ASEAN Sterile Urinary Catheters Consumption (2021-2032)
- 2.9 India Sterile Urinary Catheters Consumption (2021-2032)

3 WORLD MANUFACTURERS COMPETITIVE ANALYSIS

- 3.1 World Sterile Urinary Catheters Production Value by Manufacturer (2021-2026)

- 3.2 World Sterile Urinary Catheters Production by Manufacturer (2021-2026)
- 3.3 World Sterile Urinary Catheters Average Price by Manufacturer (2021-2026)
- 3.4 Sterile Urinary Catheters Company Evaluation Quadrant
- 3.5 Industry Rank and Concentration Rate (CR)
 - 3.5.1 Global Sterile Urinary Catheters Industry Rank of Major Manufacturers
 - 3.5.2 Global Concentration Ratios (CR4) for Sterile Urinary Catheters in 2025
 - 3.5.3 Global Concentration Ratios (CR8) for Sterile Urinary Catheters in 2025
- 3.6 Sterile Urinary Catheters Market: Overall Company Footprint Analysis
 - 3.6.1 Sterile Urinary Catheters Market: Region Footprint
 - 3.6.2 Sterile Urinary Catheters Market: Company Product Type Footprint
 - 3.6.3 Sterile Urinary Catheters Market: Company Product Application Footprint
- 3.7 Competitive Environment
 - 3.7.1 Historical Structure of the Industry
 - 3.7.2 Barriers of Market Entry
 - 3.7.3 Factors of Competition
- 3.8 New Entrant and Capacity Expansion Plans
- 3.9 Mergers, Acquisition, Agreements, and Collaborations

4 UNITED STATES VS CHINA VS REST OF THE WORLD

- 4.1 United States VS China: Sterile Urinary Catheters Production Value Comparison
 - 4.1.1 United States VS China: Sterile Urinary Catheters Production Value Comparison (2021 & 2025 & 2032)
 - 4.1.2 United States VS China: Sterile Urinary Catheters Production Value Market Share Comparison (2021 & 2025 & 2032)
- 4.2 United States VS China: Sterile Urinary Catheters Production Comparison
 - 4.2.1 United States VS China: Sterile Urinary Catheters Production Comparison (2021 & 2025 & 2032)
 - 4.2.2 United States VS China: Sterile Urinary Catheters Production Market Share Comparison (2021 & 2025 & 2032)
- 4.3 United States VS China: Sterile Urinary Catheters Consumption Comparison
 - 4.3.1 United States VS China: Sterile Urinary Catheters Consumption Comparison (2021 & 2025 & 2032)
 - 4.3.2 United States VS China: Sterile Urinary Catheters Consumption Market Share Comparison (2021 & 2025 & 2032)
- 4.4 United States Based Sterile Urinary Catheters Manufacturers and Market Share, 2021-2026
 - 4.4.1 United States Based Sterile Urinary Catheters Manufacturers, Headquarters and Production Site (States, Country)

4.4.2 United States Based Manufacturers Sterile Urinary Catheters Production Value (2021-2026)

4.4.3 United States Based Manufacturers Sterile Urinary Catheters Production (2021-2026)

4.5 China Based Sterile Urinary Catheters Manufacturers and Market Share

4.5.1 China Based Sterile Urinary Catheters Manufacturers, Headquarters and Production Site (Province, Country)

4.5.2 China Based Manufacturers Sterile Urinary Catheters Production Value (2021-2026)

4.5.3 China Based Manufacturers Sterile Urinary Catheters Production (2021-2026)

4.6 Rest of World Based Sterile Urinary Catheters Manufacturers and Market Share, 2021-2026

4.6.1 Rest of World Based Sterile Urinary Catheters Manufacturers, Headquarters and Production Site (State, Country)

4.6.2 Rest of World Based Manufacturers Sterile Urinary Catheters Production Value (2021-2026)

4.6.3 Rest of World Based Manufacturers Sterile Urinary Catheters Production (2021-2026)

5 MARKET ANALYSIS BY TYPE

5.1 World Sterile Urinary Catheters Market Size Overview by Type: 2021 VS 2025 VS 2032

5.2 Segment Introduction by Type

5.2.1 Intermittent Catheters

5.2.2 Indwelling Foley Catheters

5.2.3 Others

5.3 Market Segment by Type

5.3.1 World Sterile Urinary Catheters Production by Type (2021-2032)

5.3.2 World Sterile Urinary Catheters Production Value by Type (2021-2032)

5.3.3 World Sterile Urinary Catheters Average Price by Type (2021-2032)

6 MARKET ANALYSIS BY MATERIAL TYPE

6.1 World Sterile Urinary Catheters Market Size Overview by Material Type: 2021 VS 2025 VS 2032

6.2 Segment Introduction by Material Type

6.2.1 Silicone Catheters

6.2.2 Latex Catheters

6.2.3 PVC Catheters

6.2.4 TPU Catheters

6.3 Market Segment by Material Type

6.3.1 World Sterile Urinary Catheters Production by Material Type (2021-2032)

6.3.2 World Sterile Urinary Catheters Production Value by Material Type (2021-2032)

6.3.3 World Sterile Urinary Catheters Average Price by Material Type (2021-2032)

7 MARKET ANALYSIS BY USER GROUP

7.1 World Sterile Urinary Catheters Market Size Overview by User Group: 2021 VS 2025 VS 2032

7.2 Segment Introduction by User Group

7.2.1 Pediatric Catheters

7.2.2 Adult Catheters

7.3 Market Segment by User Group

7.3.1 World Sterile Urinary Catheters Production by User Group (2021-2032)

7.3.2 World Sterile Urinary Catheters Production Value by User Group (2021-2032)

7.3.3 World Sterile Urinary Catheters Average Price by User Group (2021-2032)

8 MARKET ANALYSIS BY APPLICATION

8.1 World Sterile Urinary Catheters Market Size Overview by Application: 2021 VS 2025 VS 2032

8.2 Segment Introduction by Application

8.2.1 Hospital

8.2.2 Home Care

8.2.3 Others

8.3 Market Segment by Application

8.3.1 World Sterile Urinary Catheters Production by Application (2021-2032)

8.3.2 World Sterile Urinary Catheters Production Value by Application (2021-2032)

8.3.3 World Sterile Urinary Catheters Average Price by Application (2021-2032)

9 COMPANY PROFILES

9.1 Coloplast

9.1.1 Coloplast Details

9.1.2 Coloplast Major Business

9.1.3 Coloplast Sterile Urinary Catheters Product and Services

9.1.4 Coloplast Sterile Urinary Catheters Production, Price, Value, Gross Margin and

Market Share (2021-2026)

9.1.5 Coloplast Recent Developments/Updates

9.1.6 Coloplast Competitive Strengths & Weaknesses

9.2 Hollister

9.2.1 Hollister Details

9.2.2 Hollister Major Business

9.2.3 Hollister Sterile Urinary Catheters Product and Services

9.2.4 Hollister Sterile Urinary Catheters Production, Price, Value, Gross Margin and

Market Share (2021-2026)

9.2.5 Hollister Recent Developments/Updates

9.2.6 Hollister Competitive Strengths & Weaknesses

9.3 Teleflex

9.3.1 Teleflex Details

9.3.2 Teleflex Major Business

9.3.3 Teleflex Sterile Urinary Catheters Product and Services

9.3.4 Teleflex Sterile Urinary Catheters Production, Price, Value, Gross Margin and

Market Share (2021-2026)

9.3.5 Teleflex Recent Developments/Updates

9.3.6 Teleflex Competitive Strengths & Weaknesses

9.4 B. Braun

9.4.1 B. Braun Details

9.4.2 B. Braun Major Business

9.4.3 B. Braun Sterile Urinary Catheters Product and Services

9.4.4 B. Braun Sterile Urinary Catheters Production, Price, Value, Gross Margin and

Market Share (2021-2026)

9.4.5 B. Braun Recent Developments/Updates

9.4.6 B. Braun Competitive Strengths & Weaknesses

9.5 BD

9.5.1 BD Details

9.5.2 BD Major Business

9.5.3 BD Sterile Urinary Catheters Product and Services

9.5.4 BD Sterile Urinary Catheters Production, Price, Value, Gross Margin and Market

Share (2021-2026)

9.5.5 BD Recent Developments/Updates

9.5.6 BD Competitive Strengths & Weaknesses

9.6 Convatec

9.6.1 Convatec Details

9.6.2 Convatec Major Business

9.6.3 Convatec Sterile Urinary Catheters Product and Services

9.6.4 Convatec Sterile Urinary Catheters Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.6.5 Convatec Recent Developments/Updates

9.6.6 Convatec Competitive Strengths & Weaknesses

9.7 Wellspect HealthCare

9.7.1 Wellspect HealthCare Details

9.7.2 Wellspect HealthCare Major Business

9.7.3 Wellspect HealthCare Sterile Urinary Catheters Product and Services

9.7.4 Wellspect HealthCare Sterile Urinary Catheters Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.7.5 Wellspect HealthCare Recent Developments/Updates

9.7.6 Wellspect HealthCare Competitive Strengths & Weaknesses

9.8 Medline Industries

9.8.1 Medline Industries Details

9.8.2 Medline Industries Major Business

9.8.3 Medline Industries Sterile Urinary Catheters Product and Services

9.8.4 Medline Industries Sterile Urinary Catheters Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.8.5 Medline Industries Recent Developments/Updates

9.8.6 Medline Industries Competitive Strengths & Weaknesses

9.9 Cardinal Health

9.9.1 Cardinal Health Details

9.9.2 Cardinal Health Major Business

9.9.3 Cardinal Health Sterile Urinary Catheters Product and Services

9.9.4 Cardinal Health Sterile Urinary Catheters Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.9.5 Cardinal Health Recent Developments/Updates

9.9.6 Cardinal Health Competitive Strengths & Weaknesses

9.10 Cook Medical

9.10.1 Cook Medical Details

9.10.2 Cook Medical Major Business

9.10.3 Cook Medical Sterile Urinary Catheters Product and Services

9.10.4 Cook Medical Sterile Urinary Catheters Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.10.5 Cook Medical Recent Developments/Updates

9.10.6 Cook Medical Competitive Strengths & Weaknesses

9.11 Urocare Products

9.11.1 Urocare Products Details

9.11.2 Urocare Products Major Business

- 9.11.3 Urocare Products Sterile Urinary Catheters Product and Services
- 9.11.4 Urocare Products Sterile Urinary Catheters Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.11.5 Urocare Products Recent Developments/Updates
- 9.11.6 Urocare Products Competitive Strengths & Weaknesses
- 9.12 Create Medic
 - 9.12.1 Create Medic Details
 - 9.12.2 Create Medic Major Business
 - 9.12.3 Create Medic Sterile Urinary Catheters Product and Services
 - 9.12.4 Create Medic Sterile Urinary Catheters Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.12.5 Create Medic Recent Developments/Updates
 - 9.12.6 Create Medic Competitive Strengths & Weaknesses
- 9.13 Fuji Systems
 - 9.13.1 Fuji Systems Details
 - 9.13.2 Fuji Systems Major Business
 - 9.13.3 Fuji Systems Sterile Urinary Catheters Product and Services
 - 9.13.4 Fuji Systems Sterile Urinary Catheters Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.13.5 Fuji Systems Recent Developments/Updates
 - 9.13.6 Fuji Systems Competitive Strengths & Weaknesses
- 9.14 Well Lead Medical
 - 9.14.1 Well Lead Medical Details
 - 9.14.2 Well Lead Medical Major Business
 - 9.14.3 Well Lead Medical Sterile Urinary Catheters Product and Services
 - 9.14.4 Well Lead Medical Sterile Urinary Catheters Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.14.5 Well Lead Medical Recent Developments/Updates
 - 9.14.6 Well Lead Medical Competitive Strengths & Weaknesses
- 9.15 Baihe Medical
 - 9.15.1 Baihe Medical Details
 - 9.15.2 Baihe Medical Major Business
 - 9.15.3 Baihe Medical Sterile Urinary Catheters Product and Services
 - 9.15.4 Baihe Medical Sterile Urinary Catheters Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.15.5 Baihe Medical Recent Developments/Updates
 - 9.15.6 Baihe Medical Competitive Strengths & Weaknesses
- 9.16 KDL Medical
 - 9.16.1 KDL Medical Details

- 9.16.2 KDL Medical Major Business
- 9.16.3 KDL Medical Sterile Urinary Catheters Product and Services
- 9.16.4 KDL Medical Sterile Urinary Catheters Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.16.5 KDL Medical Recent Developments/Updates
- 9.16.6 KDL Medical Competitive Strengths & Weaknesses
- 9.17 Weigao Group
 - 9.17.1 Weigao Group Details
 - 9.17.2 Weigao Group Major Business
 - 9.17.3 Weigao Group Sterile Urinary Catheters Product and Services
 - 9.17.4 Weigao Group Sterile Urinary Catheters Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.17.5 Weigao Group Recent Developments/Updates
 - 9.17.6 Weigao Group Competitive Strengths & Weaknesses

10 INDUSTRY CHAIN ANALYSIS

- 10.1 Sterile Urinary Catheters Industry Chain
- 10.2 Sterile Urinary Catheters Upstream Analysis
 - 10.2.1 Sterile Urinary Catheters Core Raw Materials
 - 10.2.2 Main Manufacturers of Sterile Urinary Catheters Core Raw Materials
- 10.3 Midstream Analysis
- 10.4 Downstream Analysis
- 10.5 Sterile Urinary Catheters Production Mode
- 10.6 Sterile Urinary Catheters Procurement Model
- 10.7 Sterile Urinary Catheters Industry Sales Model and Sales Channels
 - 10.7.1 Sterile Urinary Catheters Sales Model
 - 10.7.2 Sterile Urinary Catheters Typical Distributors

11 RESEARCH FINDINGS AND CONCLUSION

12 APPENDIX

- 12.1 Methodology
- 12.2 Research Process and Data Source
- 12.3 Disclaimer

List Of Tables

LIST OF TABLES

Table 1. World Sterile Urinary Catheters Production Value by Region (2021, 2025 and 2032) & (USD Million)

Table 2. World Sterile Urinary Catheters Production Value by Region (2021-2026) & (USD Million)

Table 3. World Sterile Urinary Catheters Production Value by Region (2027-2032) & (USD Million)

Table 4. World Sterile Urinary Catheters Production Value Market Share by Region (2021-2026)

Table 5. World Sterile Urinary Catheters Production Value Market Share by Region (2027-2032)

Table 6. World Sterile Urinary Catheters Production by Region (2021-2026) & (Million Units)

Table 7. World Sterile Urinary Catheters Production by Region (2027-2032) & (Million Units)

Table 8. World Sterile Urinary Catheters Production Market Share by Region (2021-2026)

Table 9. World Sterile Urinary Catheters Production Market Share by Region (2027-2032)

Table 10. World Sterile Urinary Catheters Average Price by Region (2021-2026) & (US\$/Unit)

Table 11. World Sterile Urinary Catheters Average Price by Region (2027-2032) & (US\$/Unit)

Table 12. Sterile Urinary Catheters Major Market Trends

Table 13. World Sterile Urinary Catheters Consumption Growth Rate Forecast by Region (2021 & 2025 & 2032) & (Million Units)

Table 14. World Sterile Urinary Catheters Consumption by Region (2021-2026) & (Million Units)

Table 15. World Sterile Urinary Catheters Consumption Forecast by Region (2027-2032) & (Million Units)

Table 16. World Sterile Urinary Catheters Production Value by Manufacturer (2021-2026) & (USD Million)

Table 17. Production Value Market Share of Key Sterile Urinary Catheters Producers in 2025

Table 18. World Sterile Urinary Catheters Production by Manufacturer (2021-2026) & (Million Units)

Table 19. Production Market Share of Key Sterile Urinary Catheters Producers in 2025

Table 20. World Sterile Urinary Catheters Average Price by Manufacturer (2021-2026) & (US\$/Unit)

Table 21. Global Sterile Urinary Catheters Company Evaluation Quadrant

Table 22. World Sterile Urinary Catheters Industry Rank of Major Manufacturers, Based on Production Value in 2025

Table 23. Head Office and Sterile Urinary Catheters Production Site of Key Manufacturer

Table 24. Sterile Urinary Catheters Market: Company Product Type Footprint

Table 25. Sterile Urinary Catheters Market: Company Product Application Footprint

Table 26. Sterile Urinary Catheters Competitive Factors

Table 27. Sterile Urinary Catheters New Entrant and Capacity Expansion Plans

Table 28. Sterile Urinary Catheters Mergers & Acquisitions Activity

Table 29. United States VS China Sterile Urinary Catheters Production Value Comparison, (2021 & 2025 & 2032) & (USD Million)

Table 30. United States VS China Sterile Urinary Catheters Production Comparison, (2021 & 2025 & 2032) & (Million Units)

Table 31. United States VS China Sterile Urinary Catheters Consumption Comparison, (2021 & 2025 & 2032) & (Million Units)

Table 32. United States Based Sterile Urinary Catheters Manufacturers, Headquarters and Production Site (States, Country)

Table 33. United States Based Manufacturers Sterile Urinary Catheters Production Value, (2021-2026) & (USD Million)

Table 34. United States Based Manufacturers Sterile Urinary Catheters Production Value Market Share (2021-2026)

Table 35. United States Based Manufacturers Sterile Urinary Catheters Production (2021-2026) & (Million Units)

Table 36. United States Based Manufacturers Sterile Urinary Catheters Production Market Share (2021-2026)

Table 37. China Based Sterile Urinary Catheters Manufacturers, Headquarters and Production Site (Province, Country)

Table 38. China Based Manufacturers Sterile Urinary Catheters Production Value, (2021-2026) & (USD Million)

Table 39. China Based Manufacturers Sterile Urinary Catheters Production Value Market Share (2021-2026)

Table 40. China Based Manufacturers Sterile Urinary Catheters Production, (2021-2026) & (Million Units)

Table 41. China Based Manufacturers Sterile Urinary Catheters Production Market Share (2021-2026)

Table 42. Rest of World Based Sterile Urinary Catheters Manufacturers, Headquarters and Production Site (State, Country)

Table 43. Rest of World Based Manufacturers Sterile Urinary Catheters Production Value, (2021-2026) & (USD Million)

Table 44. Rest of World Based Manufacturers Sterile Urinary Catheters Production Value Market Share (2021-2026)

Table 45. Rest of World Based Manufacturers Sterile Urinary Catheters Production, (2021-2026) & (Million Units)

Table 46. Rest of World Based Manufacturers Sterile Urinary Catheters Production Market Share (2021-2026)

Table 47. World Sterile Urinary Catheters Production Value by Type, (USD Million), 2021 & 2025 & 2032

Table 48. World Sterile Urinary Catheters Production by Type (2021-2026) & (Million Units)

Table 49. World Sterile Urinary Catheters Production by Type (2027-2032) & (Million Units)

Table 50. World Sterile Urinary Catheters Production Value by Type (2021-2026) & (USD Million)

Table 51. World Sterile Urinary Catheters Production Value by Type (2027-2032) & (USD Million)

Table 52. World Sterile Urinary Catheters Average Price by Type (2021-2026) & (US\$/Unit)

Table 53. World Sterile Urinary Catheters Average Price by Type (2027-2032) & (US\$/Unit)

Table 54. World Sterile Urinary Catheters Production Value by Material Type, (USD Million), 2021 & 2025 & 2032

Table 55. World Sterile Urinary Catheters Production by Material Type (2021-2026) & (Million Units)

Table 56. World Sterile Urinary Catheters Production by Material Type (2027-2032) & (Million Units)

Table 57. World Sterile Urinary Catheters Production Value by Material Type (2021-2026) & (USD Million)

Table 58. World Sterile Urinary Catheters Production Value by Material Type (2027-2032) & (USD Million)

Table 59. World Sterile Urinary Catheters Average Price by Material Type (2021-2026) & (US\$/Unit)

Table 60. World Sterile Urinary Catheters Average Price by Material Type (2027-2032) & (US\$/Unit)

Table 61. World Sterile Urinary Catheters Production Value by User Group, (USD

Million), 2021 & 2025 & 2032

Table 62. World Sterile Urinary Catheters Production by User Group (2021-2026) & (Million Units)

Table 63. World Sterile Urinary Catheters Production by User Group (2027-2032) & (Million Units)

Table 64. World Sterile Urinary Catheters Production Value by User Group (2021-2026) & (USD Million)

Table 65. World Sterile Urinary Catheters Production Value by User Group (2027-2032) & (USD Million)

Table 66. World Sterile Urinary Catheters Average Price by User Group (2021-2026) & (US\$/Unit)

Table 67. World Sterile Urinary Catheters Average Price by User Group (2027-2032) & (US\$/Unit)

Table 68. World Sterile Urinary Catheters Production Value by Application, (USD Million), 2021 & 2025 & 2032

Table 69. World Sterile Urinary Catheters Production by Application (2021-2026) & (Million Units)

Table 70. World Sterile Urinary Catheters Production by Application (2027-2032) & (Million Units)

Table 71. World Sterile Urinary Catheters Production Value by Application (2021-2026) & (USD Million)

Table 72. World Sterile Urinary Catheters Production Value by Application (2027-2032) & (USD Million)

Table 73. World Sterile Urinary Catheters Average Price by Application (2021-2026) & (US\$/Unit)

Table 74. World Sterile Urinary Catheters Average Price by Application (2027-2032) & (US\$/Unit)

Table 75. Coloplast Basic Information, Manufacturing Base and Competitors

Table 76. Coloplast Major Business

Table 77. Coloplast Sterile Urinary Catheters Product and Services

Table 78. Coloplast Sterile Urinary Catheters Production (Million Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 79. Coloplast Recent Developments/Updates

Table 80. Coloplast Competitive Strengths & Weaknesses

Table 81. Hollister Basic Information, Manufacturing Base and Competitors

Table 82. Hollister Major Business

Table 83. Hollister Sterile Urinary Catheters Product and Services

Table 84. Hollister Sterile Urinary Catheters Production (Million Units), Price (US\$/Unit),

Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 85. Hollister Recent Developments/Updates

Table 86. Hollister Competitive Strengths & Weaknesses

Table 87. Teleflex Basic Information, Manufacturing Base and Competitors

Table 88. Teleflex Major Business

Table 89. Teleflex Sterile Urinary Catheters Product and Services

Table 90. Teleflex Sterile Urinary Catheters Production (Million Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 91. Teleflex Recent Developments/Updates

Table 92. Teleflex Competitive Strengths & Weaknesses

Table 93. B. Braun Basic Information, Manufacturing Base and Competitors

Table 94. B. Braun Major Business

Table 95. B. Braun Sterile Urinary Catheters Product and Services

Table 96. B. Braun Sterile Urinary Catheters Production (Million Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 97. B. Braun Recent Developments/Updates

Table 98. B. Braun Competitive Strengths & Weaknesses

Table 99. BD Basic Information, Manufacturing Base and Competitors

Table 100. BD Major Business

Table 101. BD Sterile Urinary Catheters Product and Services

Table 102. BD Sterile Urinary Catheters Production (Million Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 103. BD Recent Developments/Updates

Table 104. BD Competitive Strengths & Weaknesses

Table 105. Convatec Basic Information, Manufacturing Base and Competitors

Table 106. Convatec Major Business

Table 107. Convatec Sterile Urinary Catheters Product and Services

Table 108. Convatec Sterile Urinary Catheters Production (Million Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 109. Convatec Recent Developments/Updates

Table 110. Convatec Competitive Strengths & Weaknesses

Table 111. Wellspect HealthCare Basic Information, Manufacturing Base and Competitors

Table 112. Wellspect HealthCare Major Business

Table 113. Wellspect HealthCare Sterile Urinary Catheters Product and Services

Table 114. Wellspect HealthCare Sterile Urinary Catheters Production (Million Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share

(2021-2026)

Table 115. Wellspect HealthCare Recent Developments/Updates

Table 116. Wellspect HealthCare Competitive Strengths & Weaknesses

Table 117. Medline Industries Basic Information, Manufacturing Base and Competitors

Table 118. Medline Industries Major Business

Table 119. Medline Industries Sterile Urinary Catheters Product and Services

Table 120. Medline Industries Sterile Urinary Catheters Production (Million Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share

(2021-2026)

Table 121. Medline Industries Recent Developments/Updates

Table 122. Medline Industries Competitive Strengths & Weaknesses

Table 123. Cardinal Health Basic Information, Manufacturing Base and Competitors

Table 124. Cardinal Health Major Business

Table 125. Cardinal Health Sterile Urinary Catheters Product and Services

Table 126. Cardinal Health Sterile Urinary Catheters Production (Million Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share

(2021-2026)

Table 127. Cardinal Health Recent Developments/Updates

Table 128. Cardinal Health Competitive Strengths & Weaknesses

Table 129. Cook Medical Basic Information, Manufacturing Base and Competitors

Table 130. Cook Medical Major Business

Table 131. Cook Medical Sterile Urinary Catheters Product and Services

Table 132. Cook Medical Sterile Urinary Catheters Production (Million Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share

(2021-2026)

Table 133. Cook Medical Recent Developments/Updates

Table 134. Cook Medical Competitive Strengths & Weaknesses

Table 135. Urocare Products Basic Information, Manufacturing Base and Competitors

Table 136. Urocare Products Major Business

Table 137. Urocare Products Sterile Urinary Catheters Product and Services

Table 138. Urocare Products Sterile Urinary Catheters Production (Million Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share

(2021-2026)

Table 139. Urocare Products Recent Developments/Updates

Table 140. Urocare Products Competitive Strengths & Weaknesses

Table 141. Create Medic Basic Information, Manufacturing Base and Competitors

Table 142. Create Medic Major Business

Table 143. Create Medic Sterile Urinary Catheters Product and Services

Table 144. Create Medic Sterile Urinary Catheters Production (Million Units), Price

(US\$/Unit), Production Value (USD Million), Gross Margin and Market Share
(2021-2026)

Table 145. Create Medic Recent Developments/Updates

Table 146. Create Medic Competitive Strengths & Weaknesses

Table 147. Fuji Systems Basic Information, Manufacturing Base and Competitors

Table 148. Fuji Systems Major Business

Table 149. Fuji Systems Sterile Urinary Catheters Product and Services

Table 150. Fuji Systems Sterile Urinary Catheters Production (Million Units), Price
(US\$/Unit), Production Value (USD Million), Gross Margin and Market Share
(2021-2026)

Table 151. Fuji Systems Recent Developments/Updates

Table 152. Fuji Systems Competitive Strengths & Weaknesses

Table 153. Well Lead Medical Basic Information, Manufacturing Base and Competitors

Table 154. Well Lead Medical Major Business

Table 155. Well Lead Medical Sterile Urinary Catheters Product and Services

Table 156. Well Lead Medical Sterile Urinary Catheters Production (Million Units), Price
(US\$/Unit), Production Value (USD Million), Gross Margin and Market Share
(2021-2026)

Table 157. Well Lead Medical Recent Developments/Updates

Table 158. Well Lead Medical Competitive Strengths & Weaknesses

Table 159. Baihe Medical Basic Information, Manufacturing Base and Competitors

Table 160. Baihe Medical Major Business

Table 161. Baihe Medical Sterile Urinary Catheters Product and Services

Table 162. Baihe Medical Sterile Urinary Catheters Production (Million Units), Price
(US\$/Unit), Production Value (USD Million), Gross Margin and Market Share
(2021-2026)

Table 163. Baihe Medical Recent Developments/Updates

Table 164. Baihe Medical Competitive Strengths & Weaknesses

Table 165. KDL Medical Basic Information, Manufacturing Base and Competitors

Table 166. KDL Medical Major Business

Table 167. KDL Medical Sterile Urinary Catheters Product and Services

Table 168. KDL Medical Sterile Urinary Catheters Production (Million Units), Price
(US\$/Unit), Production Value (USD Million), Gross Margin and Market Share
(2021-2026)

Table 169. KDL Medical Recent Developments/Updates

Table 170. KDL Medical Competitive Strengths & Weaknesses

Table 171. Weigao Group Basic Information, Manufacturing Base and Competitors

Table 172. Weigao Group Major Business

Table 173. Weigao Group Sterile Urinary Catheters Product and Services

Table 174. Weigao Group Sterile Urinary Catheters Production (Million Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 175. Weigao Group Recent Developments/Updates

Table 176. Weigao Group Competitive Strengths & Weaknesses

Table 177. Global Key Players of Sterile Urinary Catheters Upstream (Raw Materials)

Table 178. Global Sterile Urinary Catheters Typical Customers

Table 179. Sterile Urinary Catheters Typical Distributors

List Of Figures

LIST OF FIGURES

Figure 1. Sterile Urinary Catheters Picture

Figure 2. World Sterile Urinary Catheters Production Value: 2021 & 2025 & 2032, (USD Million)

Figure 3. World Sterile Urinary Catheters Production Value and Forecast (2021-2032) & (USD Million)

Figure 4. World Sterile Urinary Catheters Production (2021-2032) & (Million Units)

Figure 5. World Sterile Urinary Catheters Average Price (2021-2032) & (US\$/Unit)

Figure 6. World Sterile Urinary Catheters Production Value Market Share by Region (2021-2032)

Figure 7. World Sterile Urinary Catheters Production Market Share by Region (2021-2032)

Figure 8. North America Sterile Urinary Catheters Production (2021-2032) & (Million Units)

Figure 9. Europe Sterile Urinary Catheters Production (2021-2032) & (Million Units)

Figure 10. China Sterile Urinary Catheters Production (2021-2032) & (Million Units)

Figure 11. Japan Sterile Urinary Catheters Production (2021-2032) & (Million Units)

Figure 12. Sterile Urinary Catheters Market Drivers

Figure 13. Factors Affecting Demand

Figure 14. World Sterile Urinary Catheters Consumption (2021-2032) & (Million Units)

Figure 15. World Sterile Urinary Catheters Consumption Market Share by Region (2021-2032)

Figure 16. United States Sterile Urinary Catheters Consumption (2021-2032) & (Million Units)

Figure 17. China Sterile Urinary Catheters Consumption (2021-2032) & (Million Units)

Figure 18. Europe Sterile Urinary Catheters Consumption (2021-2032) & (Million Units)

Figure 19. Japan Sterile Urinary Catheters Consumption (2021-2032) & (Million Units)

Figure 20. South Korea Sterile Urinary Catheters Consumption (2021-2032) & (Million Units)

Figure 21. ASEAN Sterile Urinary Catheters Consumption (2021-2032) & (Million Units)

Figure 22. India Sterile Urinary Catheters Consumption (2021-2032) & (Million Units)

Figure 23. Producer Shipments of Sterile Urinary Catheters by Manufacturer Revenue (\$MM) and Market Share (%): 2025

Figure 24. Global Four-firm Concentration Ratios (CR4) for Sterile Urinary Catheters Markets in 2025

Figure 25. Global Four-firm Concentration Ratios (CR8) for Sterile Urinary Catheters

Markets in 2025

Figure 26. United States VS China: Sterile Urinary Catheters Production Value Market Share Comparison (2021 & 2025 & 2032)

Figure 27. United States VS China: Sterile Urinary Catheters Production Market Share Comparison (2021 & 2025 & 2032)

Figure 28. United States VS China: Sterile Urinary Catheters Consumption Market Share Comparison (2021 & 2025 & 2032)

Figure 29. United States Based Manufacturers Sterile Urinary Catheters Production Market Share 2025

Figure 30. China Based Manufacturers Sterile Urinary Catheters Production Market Share 2025

Figure 31. Rest of World Based Manufacturers Sterile Urinary Catheters Production Market Share 2025

Figure 32. World Sterile Urinary Catheters Production Value by Type, (USD Million), 2021 & 2025 & 2032

Figure 33. World Sterile Urinary Catheters Production Value Market Share by Type in 2025

Figure 34. Intermittent Catheters

Figure 35. Indwelling Foley Catheters

Figure 36. Others

Figure 37. World Sterile Urinary Catheters Production Market Share by Type (2021-2032)

Figure 38. World Sterile Urinary Catheters Production Value Market Share by Type (2021-2032)

Figure 39. World Sterile Urinary Catheters Average Price by Type (2021-2032) & (US\$/Unit)

Figure 40. World Sterile Urinary Catheters Production Value by Material Type, (USD Million), 2021 & 2025 & 2032

Figure 41. World Sterile Urinary Catheters Production Value Market Share by Material Type in 2025

Figure 42. Silicone Catheters

Figure 43. Latex Catheters

Figure 44. PVC Catheters

Figure 45. TPU Catheters

Figure 46. World Sterile Urinary Catheters Production Market Share by Material Type (2021-2032)

Figure 47. World Sterile Urinary Catheters Production Value Market Share by Material Type (2021-2032)

Figure 48. World Sterile Urinary Catheters Average Price by Material Type (2021-2032)

& (US\$/Unit)

Figure 49. World Sterile Urinary Catheters Production Value by User Group, (USD Million), 2021 & 2025 & 2032

Figure 50. World Sterile Urinary Catheters Production Value Market Share by User Group in 2025

Figure 51. Pediatric Catheters

Figure 52. Adult Catheters

Figure 53. World Sterile Urinary Catheters Production Market Share by User Group (2021-2032)

Figure 54. World Sterile Urinary Catheters Production Value Market Share by User Group (2021-2032)

Figure 55. World Sterile Urinary Catheters Average Price by User Group (2021-2032) & (US\$/Unit)

Figure 56. World Sterile Urinary Catheters Production Value by Application, (USD Million), 2021 & 2025 & 2032

Figure 57. World Sterile Urinary Catheters Production Value Market Share by Application in 2025

Figure 58. Hospital

Figure 59. Home Care

Figure 60. Others

Figure 61. World Sterile Urinary Catheters Production Market Share by Application (2021-2032)

Figure 62. World Sterile Urinary Catheters Production Value Market Share by Application (2021-2032)

Figure 63. World Sterile Urinary Catheters Average Price by Application (2021-2032) & (US\$/Unit)

Figure 64. Sterile Urinary Catheters Industry Chain

Figure 65. Sterile Urinary Catheters Procurement Model

Figure 66. Sterile Urinary Catheters Sales Model

Figure 67. Sterile Urinary Catheters Sales Channels, Direct Sales, and Distribution

Figure 68. Methodology

Figure 69. Research Process and Data Source

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