

Global Sterile Tourniquet Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Sterile Tourniquet market size is expected to reach \$ 326 million by 2032, rising at a market growth of 6.1% CAGR during the forecast period (2026-2032). In 2025, global sales of sterile tourniquets reached approximately 38 million units, with an average selling price of US\$5.5 per unit. Sterile tourniquets are medical consumables used in surgical procedures, emergency care, and intravenous punctures to stop blood flow, control bleeding, ensure surgical safety, and reduce blood loss. These products are characterized by sterile packaging, flexibility, durability, ease of use, and adjustable pressure, and are widely used in hospital operating rooms, emergency centers, hemodialysis, blood collection, and field medical settings. Upstream raw materials mainly include medical-grade rubber or elastic polymers, sterile packaging materials, Velcro or metal fasteners, and sterilization consumables. Downstream supply primarily targets hospitals, clinics, blood centers, and medical consumable distributors, selling through medical device wholesalers, chain purchasing agencies, and direct hospital supply channels. Global total production capacity is expected to reach approximately 48 million units, with gross profit margins maintained in the 30%-35% range, influenced by raw material prices and sterile processing costs. In terms of downstream consumption, surgical applications account for approximately 50%, emergency and blood collection for 30%, and dialysis and other medical applications for 20%. Upstream material consumption is mainly concentrated in medical rubber and sterile packaging materials; with the increase in surgical volume and demand from medical institutions, material consumption is steadily rising. Regarding market opportunities, the global increase in surgical volume, the growing demand for emergency and blood collection, and stricter requirements for medical safety and infection control are driving a steady increase in demand for sterile tourniquets. In the future, innovative products made from high-end adjustable pressure, reusable, or environmentally friendly materials will become the core of market differentiation,

providing companies with sustainable growth potential.

The market for sterile tourniquets is showing steady expansion, driven by three core factors: improved medical safety standards, rapid increase in surgical volume, and expansion of primary healthcare and emergency systems. Firstly, globally, hospital infection control standards are constantly being upgraded, gradually phasing out non-sterile hemostatic products and accelerating the penetration rate of sterile and disposable products. Secondly, the increase in surgical procedures (especially in orthopedics, general surgery, and interventional therapy) is creating a rigid demand for high-quality tourniquets; high-frequency scenarios such as blood collection, infusion, and dialysis also generate stable consumable consumption curves. Furthermore, the rapid expansion of healthcare systems in developing countries is continuously expanding the market space for standardized emergency equipment and basic surgical instruments.

From a competitive perspective, while product technology barriers are not high, differentiation exists in four areas: sterile processing capabilities, quality stability, access to medical channels, and cost control. Therefore, medium and large-sized medical consumable companies have a clear advantage. With the advancement of centralized hospital procurement and consumable procurement, industry profit margins are being squeezed, forcing companies to upgrade towards innovation directions such as controllable pressure design, antibacterial materials, high-elasticity quantitative blocking structures, and environmentally friendly biodegradable packaging. Overall, this market is a stable growth sector with strong demand and high downstream stickiness, making it suitable for companies with large-scale production and supply chain optimization capabilities to enter. At the same time, there are potential blue ocean opportunities and new profit points in the field of high-performance tourniquets.

This report studies the global Sterile Tourniquet production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Sterile Tourniquet and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Sterile Tourniquet that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Sterile Tourniquet total production and demand, 2021-2032, (K Units)

Global Sterile Tourniquet total production value, 2021-2032, (USD Million)

Global Sterile Tourniquet production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Sterile Tourniquet consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Sterile Tourniquet domestic production, consumption, key domestic manufacturers and share

Global Sterile Tourniquet production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Sterile Tourniquet production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Sterile Tourniquet production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Sterile Tourniquet market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Sterisets, Stryker, DMC MED?KAL, NeoMedical, Oneg HaKarmel LTD, Trinity Sterile, VBM Medizintechnik GmbH, ASP Global, BOENMED, ZHENGDA, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Sterile Tourniquet market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Sterile Tourniquet Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Sterile Tourniquet Market, Segmentation by Type:

Manually Inflatable Tourniquet

Electronic Pneumatic Tourniquet

Global Sterile Tourniquet Market, Segmentation by Sterilization Method:

Ethylene Oxide Sterilization

Gamma Irradiation Sterilization

Others

Global Sterile Tourniquet Market, Segmentation by Material:

PVC/Polyurethane Airbag

Silicone Airbag

Double-layer Composite Padding

Global Sterile Tourniquet Market, Segmentation by Application:

Hospital

Clinic

Others

Companies Profiled:

Sterisets

Stryker

DMC MED?KAL

NeoMedical

Oneg HaKarmel LTD

Trinity Sterile

VBM Medizintechnik GmbH

ASP Global

BOENMED

ZHENGDA

CNWTC

SDP Inc.

RUINUO

Key Questions Answered:

1. How big is the global Sterile Tourniquet market?
2. What is the demand of the global Sterile Tourniquet market?
3. What is the year over year growth of the global Sterile Tourniquet market?
4. What is the production and production value of the global Sterile Tourniquet market?
5. Who are the key producers in the global Sterile Tourniquet market?
6. What are the growth factors driving the market demand?

Contents

1 SUPPLY SUMMARY

- 1.1 Sterile Tourniquet Introduction
- 1.2 World Sterile Tourniquet Supply & Forecast
 - 1.2.1 World Sterile Tourniquet Production Value (2021 & 2025 & 2032)
 - 1.2.2 World Sterile Tourniquet Production (2021-2032)
 - 1.2.3 World Sterile Tourniquet Pricing Trends (2021-2032)
- 1.3 World Sterile Tourniquet Production by Region (Based on Production Site)
 - 1.3.1 World Sterile Tourniquet Production Value by Region (2021-2032)
 - 1.3.2 World Sterile Tourniquet Production by Region (2021-2032)
 - 1.3.3 World Sterile Tourniquet Average Price by Region (2021-2032)
 - 1.3.4 North America Sterile Tourniquet Production (2021-2032)
 - 1.3.5 Europe Sterile Tourniquet Production (2021-2032)
 - 1.3.6 China Sterile Tourniquet Production (2021-2032)
 - 1.3.7 Japan Sterile Tourniquet Production (2021-2032)
- 1.4 Market Drivers, Restraints and Trends
 - 1.4.1 Sterile Tourniquet Market Drivers
 - 1.4.2 Factors Affecting Demand
 - 1.4.3 Sterile Tourniquet Major Market Trends

2 DEMAND SUMMARY

- 2.1 World Sterile Tourniquet Demand (2021-2032)
- 2.2 World Sterile Tourniquet Consumption by Region
 - 2.2.1 World Sterile Tourniquet Consumption by Region (2021-2026)
 - 2.2.2 World Sterile Tourniquet Consumption Forecast by Region (2027-2032)
- 2.3 United States Sterile Tourniquet Consumption (2021-2032)
- 2.4 China Sterile Tourniquet Consumption (2021-2032)
- 2.5 Europe Sterile Tourniquet Consumption (2021-2032)
- 2.6 Japan Sterile Tourniquet Consumption (2021-2032)
- 2.7 South Korea Sterile Tourniquet Consumption (2021-2032)
- 2.8 ASEAN Sterile Tourniquet Consumption (2021-2032)
- 2.9 India Sterile Tourniquet Consumption (2021-2032)

3 WORLD MANUFACTURERS COMPETITIVE ANALYSIS

- 3.1 World Sterile Tourniquet Production Value by Manufacturer (2021-2026)

- 3.2 World Sterile Tourniquet Production by Manufacturer (2021-2026)
- 3.3 World Sterile Tourniquet Average Price by Manufacturer (2021-2026)
- 3.4 Sterile Tourniquet Company Evaluation Quadrant
- 3.5 Industry Rank and Concentration Rate (CR)
 - 3.5.1 Global Sterile Tourniquet Industry Rank of Major Manufacturers
 - 3.5.2 Global Concentration Ratios (CR4) for Sterile Tourniquet in 2025
 - 3.5.3 Global Concentration Ratios (CR8) for Sterile Tourniquet in 2025
- 3.6 Sterile Tourniquet Market: Overall Company Footprint Analysis
 - 3.6.1 Sterile Tourniquet Market: Region Footprint
 - 3.6.2 Sterile Tourniquet Market: Company Product Type Footprint
 - 3.6.3 Sterile Tourniquet Market: Company Product Application Footprint
- 3.7 Competitive Environment
 - 3.7.1 Historical Structure of the Industry
 - 3.7.2 Barriers of Market Entry
 - 3.7.3 Factors of Competition
- 3.8 New Entrant and Capacity Expansion Plans
- 3.9 Mergers, Acquisition, Agreements, and Collaborations

4 UNITED STATES VS CHINA VS REST OF THE WORLD

- 4.1 United States VS China: Sterile Tourniquet Production Value Comparison
 - 4.1.1 United States VS China: Sterile Tourniquet Production Value Comparison (2021 & 2025 & 2032)
 - 4.1.2 United States VS China: Sterile Tourniquet Production Value Market Share Comparison (2021 & 2025 & 2032)
- 4.2 United States VS China: Sterile Tourniquet Production Comparison
 - 4.2.1 United States VS China: Sterile Tourniquet Production Comparison (2021 & 2025 & 2032)
 - 4.2.2 United States VS China: Sterile Tourniquet Production Market Share Comparison (2021 & 2025 & 2032)
- 4.3 United States VS China: Sterile Tourniquet Consumption Comparison
 - 4.3.1 United States VS China: Sterile Tourniquet Consumption Comparison (2021 & 2025 & 2032)
 - 4.3.2 United States VS China: Sterile Tourniquet Consumption Market Share Comparison (2021 & 2025 & 2032)
- 4.4 United States Based Sterile Tourniquet Manufacturers and Market Share, 2021-2026
 - 4.4.1 United States Based Sterile Tourniquet Manufacturers, Headquarters and Production Site (States, Country)

- 4.4.2 United States Based Manufacturers Sterile Tourniquet Production Value (2021-2026)
- 4.4.3 United States Based Manufacturers Sterile Tourniquet Production (2021-2026)
- 4.5 China Based Sterile Tourniquet Manufacturers and Market Share
 - 4.5.1 China Based Sterile Tourniquet Manufacturers, Headquarters and Production Site (Province, Country)
 - 4.5.2 China Based Manufacturers Sterile Tourniquet Production Value (2021-2026)
 - 4.5.3 China Based Manufacturers Sterile Tourniquet Production (2021-2026)
- 4.6 Rest of World Based Sterile Tourniquet Manufacturers and Market Share, 2021-2026
 - 4.6.1 Rest of World Based Sterile Tourniquet Manufacturers, Headquarters and Production Site (State, Country)
 - 4.6.2 Rest of World Based Manufacturers Sterile Tourniquet Production Value (2021-2026)
 - 4.6.3 Rest of World Based Manufacturers Sterile Tourniquet Production (2021-2026)

5 MARKET ANALYSIS BY TYPE

- 5.1 World Sterile Tourniquet Market Size Overview by Type: 2021 VS 2025 VS 2032
- 5.2 Segment Introduction by Type
 - 5.2.1 Manually Inflatable Tourniquet
 - 5.2.2 Electronic Pneumatic Tourniquet
- 5.3 Market Segment by Type
 - 5.3.1 World Sterile Tourniquet Production by Type (2021-2032)
 - 5.3.2 World Sterile Tourniquet Production Value by Type (2021-2032)
 - 5.3.3 World Sterile Tourniquet Average Price by Type (2021-2032)

6 MARKET ANALYSIS BY STERILIZATION METHOD

- 6.1 World Sterile Tourniquet Market Size Overview by Sterilization Method: 2021 VS 2025 VS 2032
- 6.2 Segment Introduction by Sterilization Method
 - 6.2.1 Ethylene Oxide Sterilization
 - 6.2.2 Gamma Irradiation Sterilization
 - 6.2.3 Others
- 6.3 Market Segment by Sterilization Method
 - 6.3.1 World Sterile Tourniquet Production by Sterilization Method (2021-2032)
 - 6.3.2 World Sterile Tourniquet Production Value by Sterilization Method (2021-2032)
 - 6.3.3 World Sterile Tourniquet Average Price by Sterilization Method (2021-2032)

7 MARKET ANALYSIS BY MATERIAL

7.1 World Sterile Tourniquet Market Size Overview by Material: 2021 VS 2025 VS 2032

7.2 Segment Introduction by Material

7.2.1 PVC/Polyurethane Airbag

7.2.2 Silicone Airbag

7.2.3 Double-layer Composite Padding

7.3 Market Segment by Material

7.3.1 World Sterile Tourniquet Production by Material (2021-2032)

7.3.2 World Sterile Tourniquet Production Value by Material (2021-2032)

7.3.3 World Sterile Tourniquet Average Price by Material (2021-2032)

8 MARKET ANALYSIS BY APPLICATION

8.1 World Sterile Tourniquet Market Size Overview by Application: 2021 VS 2025 VS 2032

8.2 Segment Introduction by Application

8.2.1 Hospital

8.2.2 Clinic

8.2.3 Others

8.3 Market Segment by Application

8.3.1 World Sterile Tourniquet Production by Application (2021-2032)

8.3.2 World Sterile Tourniquet Production Value by Application (2021-2032)

8.3.3 World Sterile Tourniquet Average Price by Application (2021-2032)

9 COMPANY PROFILES

9.1 Sterisets

9.1.1 Sterisets Details

9.1.2 Sterisets Major Business

9.1.3 Sterisets Sterile Tourniquet Product and Services

9.1.4 Sterisets Sterile Tourniquet Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.1.5 Sterisets Recent Developments/Updates

9.1.6 Sterisets Competitive Strengths & Weaknesses

9.2 Stryker

9.2.1 Stryker Details

9.2.2 Stryker Major Business

- 9.2.3 Stryker Sterile Tourniquet Product and Services
- 9.2.4 Stryker Sterile Tourniquet Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.2.5 Stryker Recent Developments/Updates
- 9.2.6 Stryker Competitive Strengths & Weaknesses
- 9.3 DMC MED?KAL
 - 9.3.1 DMC MED?KAL Details
 - 9.3.2 DMC MED?KAL Major Business
 - 9.3.3 DMC MED?KAL Sterile Tourniquet Product and Services
 - 9.3.4 DMC MED?KAL Sterile Tourniquet Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.3.5 DMC MED?KAL Recent Developments/Updates
 - 9.3.6 DMC MED?KAL Competitive Strengths & Weaknesses
- 9.4 NeoMedical
 - 9.4.1 NeoMedical Details
 - 9.4.2 NeoMedical Major Business
 - 9.4.3 NeoMedical Sterile Tourniquet Product and Services
 - 9.4.4 NeoMedical Sterile Tourniquet Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.4.5 NeoMedical Recent Developments/Updates
 - 9.4.6 NeoMedical Competitive Strengths & Weaknesses
- 9.5 Oneg HaKarmel LTD
 - 9.5.1 Oneg HaKarmel LTD Details
 - 9.5.2 Oneg HaKarmel LTD Major Business
 - 9.5.3 Oneg HaKarmel LTD Sterile Tourniquet Product and Services
 - 9.5.4 Oneg HaKarmel LTD Sterile Tourniquet Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.5.5 Oneg HaKarmel LTD Recent Developments/Updates
 - 9.5.6 Oneg HaKarmel LTD Competitive Strengths & Weaknesses
- 9.6 Trinity Sterile
 - 9.6.1 Trinity Sterile Details
 - 9.6.2 Trinity Sterile Major Business
 - 9.6.3 Trinity Sterile Sterile Tourniquet Product and Services
 - 9.6.4 Trinity Sterile Sterile Tourniquet Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.6.5 Trinity Sterile Recent Developments/Updates
 - 9.6.6 Trinity Sterile Competitive Strengths & Weaknesses
- 9.7 VBM Medizintechnik GmbH
 - 9.7.1 VBM Medizintechnik GmbH Details

- 9.7.2 VBM Medizintechnik GmbH Major Business
- 9.7.3 VBM Medizintechnik GmbH Sterile Tourniquet Product and Services
- 9.7.4 VBM Medizintechnik GmbH Sterile Tourniquet Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.7.5 VBM Medizintechnik GmbH Recent Developments/Updates
- 9.7.6 VBM Medizintechnik GmbH Competitive Strengths & Weaknesses
- 9.8 ASP Global
 - 9.8.1 ASP Global Details
 - 9.8.2 ASP Global Major Business
 - 9.8.3 ASP Global Sterile Tourniquet Product and Services
 - 9.8.4 ASP Global Sterile Tourniquet Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.8.5 ASP Global Recent Developments/Updates
 - 9.8.6 ASP Global Competitive Strengths & Weaknesses
- 9.9 BOENMED
 - 9.9.1 BOENMED Details
 - 9.9.2 BOENMED Major Business
 - 9.9.3 BOENMED Sterile Tourniquet Product and Services
 - 9.9.4 BOENMED Sterile Tourniquet Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.9.5 BOENMED Recent Developments/Updates
 - 9.9.6 BOENMED Competitive Strengths & Weaknesses
- 9.10 ZHENGDA
 - 9.10.1 ZHENGDA Details
 - 9.10.2 ZHENGDA Major Business
 - 9.10.3 ZHENGDA Sterile Tourniquet Product and Services
 - 9.10.4 ZHENGDA Sterile Tourniquet Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.10.5 ZHENGDA Recent Developments/Updates
 - 9.10.6 ZHENGDA Competitive Strengths & Weaknesses
- 9.11 CNWTC
 - 9.11.1 CNWTC Details
 - 9.11.2 CNWTC Major Business
 - 9.11.3 CNWTC Sterile Tourniquet Product and Services
 - 9.11.4 CNWTC Sterile Tourniquet Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.11.5 CNWTC Recent Developments/Updates
 - 9.11.6 CNWTC Competitive Strengths & Weaknesses
- 9.12 SDP Inc.

- 9.12.1 SDP Inc. Details
- 9.12.2 SDP Inc. Major Business
- 9.12.3 SDP Inc. Sterile Tourniquet Product and Services
- 9.12.4 SDP Inc. Sterile Tourniquet Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.12.5 SDP Inc. Recent Developments/Updates
- 9.12.6 SDP Inc. Competitive Strengths & Weaknesses
- 9.13 RUINUO
- 9.13.1 RUINUO Details
- 9.13.2 RUINUO Major Business
- 9.13.3 RUINUO Sterile Tourniquet Product and Services
- 9.13.4 RUINUO Sterile Tourniquet Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.13.5 RUINUO Recent Developments/Updates
- 9.13.6 RUINUO Competitive Strengths & Weaknesses

10 INDUSTRY CHAIN ANALYSIS

- 10.1 Sterile Tourniquet Industry Chain
- 10.2 Sterile Tourniquet Upstream Analysis
 - 10.2.1 Sterile Tourniquet Core Raw Materials
 - 10.2.2 Main Manufacturers of Sterile Tourniquet Core Raw Materials
- 10.3 Midstream Analysis
- 10.4 Downstream Analysis
- 10.5 Sterile Tourniquet Production Mode
- 10.6 Sterile Tourniquet Procurement Model
- 10.7 Sterile Tourniquet Industry Sales Model and Sales Channels
 - 10.7.1 Sterile Tourniquet Sales Model
 - 10.7.2 Sterile Tourniquet Typical Distributors

11 RESEARCH FINDINGS AND CONCLUSION

12 APPENDIX

- 12.1 Methodology
- 12.2 Research Process and Data Source
- 12.3 Disclaimer

List Of Tables

LIST OF TABLES

Table 1. World Sterile Tourniquet Production Value by Region (2021, 2025 and 2032) & (USD Million)

Table 2. World Sterile Tourniquet Production Value by Region (2021-2026) & (USD Million)

Table 3. World Sterile Tourniquet Production Value by Region (2027-2032) & (USD Million)

Table 4. World Sterile Tourniquet Production Value Market Share by Region (2021-2026)

Table 5. World Sterile Tourniquet Production Value Market Share by Region (2027-2032)

Table 6. World Sterile Tourniquet Production by Region (2021-2026) & (K Units)

Table 7. World Sterile Tourniquet Production by Region (2027-2032) & (K Units)

Table 8. World Sterile Tourniquet Production Market Share by Region (2021-2026)

Table 9. World Sterile Tourniquet Production Market Share by Region (2027-2032)

Table 10. World Sterile Tourniquet Average Price by Region (2021-2026) & (US\$/Unit)

Table 11. World Sterile Tourniquet Average Price by Region (2027-2032) & (US\$/Unit)

Table 12. Sterile Tourniquet Major Market Trends

Table 13. World Sterile Tourniquet Consumption Growth Rate Forecast by Region (2021 & 2025 & 2032) & (K Units)

Table 14. World Sterile Tourniquet Consumption by Region (2021-2026) & (K Units)

Table 15. World Sterile Tourniquet Consumption Forecast by Region (2027-2032) & (K Units)

Table 16. World Sterile Tourniquet Production Value by Manufacturer (2021-2026) & (USD Million)

Table 17. Production Value Market Share of Key Sterile Tourniquet Producers in 2025

Table 18. World Sterile Tourniquet Production by Manufacturer (2021-2026) & (K Units)

Table 19. Production Market Share of Key Sterile Tourniquet Producers in 2025

Table 20. World Sterile Tourniquet Average Price by Manufacturer (2021-2026) & (US\$/Unit)

Table 21. Global Sterile Tourniquet Company Evaluation Quadrant

Table 22. World Sterile Tourniquet Industry Rank of Major Manufacturers, Based on Production Value in 2025

Table 23. Head Office and Sterile Tourniquet Production Site of Key Manufacturer

Table 24. Sterile Tourniquet Market: Company Product Type Footprint

Table 25. Sterile Tourniquet Market: Company Product Application Footprint

- Table 26. Sterile Tourniquet Competitive Factors
- Table 27. Sterile Tourniquet New Entrant and Capacity Expansion Plans
- Table 28. Sterile Tourniquet Mergers & Acquisitions Activity
- Table 29. United States VS China Sterile Tourniquet Production Value Comparison, (2021 & 2025 & 2032) & (USD Million)
- Table 30. United States VS China Sterile Tourniquet Production Comparison, (2021 & 2025 & 2032) & (K Units)
- Table 31. United States VS China Sterile Tourniquet Consumption Comparison, (2021 & 2025 & 2032) & (K Units)
- Table 32. United States Based Sterile Tourniquet Manufacturers, Headquarters and Production Site (States, Country)
- Table 33. United States Based Manufacturers Sterile Tourniquet Production Value, (2021-2026) & (USD Million)
- Table 34. United States Based Manufacturers Sterile Tourniquet Production Value Market Share (2021-2026)
- Table 35. United States Based Manufacturers Sterile Tourniquet Production (2021-2026) & (K Units)
- Table 36. United States Based Manufacturers Sterile Tourniquet Production Market Share (2021-2026)
- Table 37. China Based Sterile Tourniquet Manufacturers, Headquarters and Production Site (Province, Country)
- Table 38. China Based Manufacturers Sterile Tourniquet Production Value, (2021-2026) & (USD Million)
- Table 39. China Based Manufacturers Sterile Tourniquet Production Value Market Share (2021-2026)
- Table 40. China Based Manufacturers Sterile Tourniquet Production, (2021-2026) & (K Units)
- Table 41. China Based Manufacturers Sterile Tourniquet Production Market Share (2021-2026)
- Table 42. Rest of World Based Sterile Tourniquet Manufacturers, Headquarters and Production Site (State, Country)
- Table 43. Rest of World Based Manufacturers Sterile Tourniquet Production Value, (2021-2026) & (USD Million)
- Table 44. Rest of World Based Manufacturers Sterile Tourniquet Production Value Market Share (2021-2026)
- Table 45. Rest of World Based Manufacturers Sterile Tourniquet Production, (2021-2026) & (K Units)
- Table 46. Rest of World Based Manufacturers Sterile Tourniquet Production Market Share (2021-2026)

Table 47. World Sterile Tourniquet Production Value by Type, (USD Million), 2021 & 2025 & 2032

Table 48. World Sterile Tourniquet Production by Type (2021-2026) & (K Units)

Table 49. World Sterile Tourniquet Production by Type (2027-2032) & (K Units)

Table 50. World Sterile Tourniquet Production Value by Type (2021-2026) & (USD Million)

Table 51. World Sterile Tourniquet Production Value by Type (2027-2032) & (USD Million)

Table 52. World Sterile Tourniquet Average Price by Type (2021-2026) & (US\$/Unit)

Table 53. World Sterile Tourniquet Average Price by Type (2027-2032) & (US\$/Unit)

Table 54. World Sterile Tourniquet Production Value by Sterilization Method, (USD Million), 2021 & 2025 & 2032

Table 55. World Sterile Tourniquet Production by Sterilization Method (2021-2026) & (K Units)

Table 56. World Sterile Tourniquet Production by Sterilization Method (2027-2032) & (K Units)

Table 57. World Sterile Tourniquet Production Value by Sterilization Method (2021-2026) & (USD Million)

Table 58. World Sterile Tourniquet Production Value by Sterilization Method (2027-2032) & (USD Million)

Table 59. World Sterile Tourniquet Average Price by Sterilization Method (2021-2026) & (US\$/Unit)

Table 60. World Sterile Tourniquet Average Price by Sterilization Method (2027-2032) & (US\$/Unit)

Table 61. World Sterile Tourniquet Production Value by Material, (USD Million), 2021 & 2025 & 2032

Table 62. World Sterile Tourniquet Production by Material (2021-2026) & (K Units)

Table 63. World Sterile Tourniquet Production by Material (2027-2032) & (K Units)

Table 64. World Sterile Tourniquet Production Value by Material (2021-2026) & (USD Million)

Table 65. World Sterile Tourniquet Production Value by Material (2027-2032) & (USD Million)

Table 66. World Sterile Tourniquet Average Price by Material (2021-2026) & (US\$/Unit)

Table 67. World Sterile Tourniquet Average Price by Material (2027-2032) & (US\$/Unit)

Table 68. World Sterile Tourniquet Production Value by Application, (USD Million), 2021 & 2025 & 2032

Table 69. World Sterile Tourniquet Production by Application (2021-2026) & (K Units)

Table 70. World Sterile Tourniquet Production by Application (2027-2032) & (K Units)

Table 71. World Sterile Tourniquet Production Value by Application (2021-2026) &

(USD Million)

Table 72. World Sterile Tourniquet Production Value by Application (2027-2032) &

(USD Million)

Table 73. World Sterile Tourniquet Average Price by Application (2021-2026) &

(US\$/Unit)

Table 74. World Sterile Tourniquet Average Price by Application (2027-2032) &

(US\$/Unit)

Table 75. Sterisets Basic Information, Manufacturing Base and Competitors

Table 76. Sterisets Major Business

Table 77. Sterisets Sterile Tourniquet Product and Services

Table 78. Sterisets Sterile Tourniquet Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 79. Sterisets Recent Developments/Updates

Table 80. Sterisets Competitive Strengths & Weaknesses

Table 81. Stryker Basic Information, Manufacturing Base and Competitors

Table 82. Stryker Major Business

Table 83. Stryker Sterile Tourniquet Product and Services

Table 84. Stryker Sterile Tourniquet Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 85. Stryker Recent Developments/Updates

Table 86. Stryker Competitive Strengths & Weaknesses

Table 87. DMC MED?KAL Basic Information, Manufacturing Base and Competitors

Table 88. DMC MED?KAL Major Business

Table 89. DMC MED?KAL Sterile Tourniquet Product and Services

Table 90. DMC MED?KAL Sterile Tourniquet Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 91. DMC MED?KAL Recent Developments/Updates

Table 92. DMC MED?KAL Competitive Strengths & Weaknesses

Table 93. NeoMedical Basic Information, Manufacturing Base and Competitors

Table 94. NeoMedical Major Business

Table 95. NeoMedical Sterile Tourniquet Product and Services

Table 96. NeoMedical Sterile Tourniquet Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 97. NeoMedical Recent Developments/Updates

Table 98. NeoMedical Competitive Strengths & Weaknesses

Table 99. Oneg HaKarmel LTD Basic Information, Manufacturing Base and Competitors

Table 100. Oneg HaKarmel LTD Major Business

Table 101. Oneg HaKarmel LTD Sterile Tourniquet Product and Services

Table 102. Oneg HaKarmel LTD Sterile Tourniquet Production (K Units), Price

(US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 103. Oneg HaKarmel LTD Recent Developments/Updates

Table 104. Oneg HaKarmel LTD Competitive Strengths & Weaknesses

Table 105. Trinity Sterile Basic Information, Manufacturing Base and Competitors

Table 106. Trinity Sterile Major Business

Table 107. Trinity Sterile Sterile Tourniquet Product and Services

Table 108. Trinity Sterile Sterile Tourniquet Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 109. Trinity Sterile Recent Developments/Updates

Table 110. Trinity Sterile Competitive Strengths & Weaknesses

Table 111. VBM Medizintechnik GmbH Basic Information, Manufacturing Base and Competitors

Table 112. VBM Medizintechnik GmbH Major Business

Table 113. VBM Medizintechnik GmbH Sterile Tourniquet Product and Services

Table 114. VBM Medizintechnik GmbH Sterile Tourniquet Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 115. VBM Medizintechnik GmbH Recent Developments/Updates

Table 116. VBM Medizintechnik GmbH Competitive Strengths & Weaknesses

Table 117. ASP Global Basic Information, Manufacturing Base and Competitors

Table 118. ASP Global Major Business

Table 119. ASP Global Sterile Tourniquet Product and Services

Table 120. ASP Global Sterile Tourniquet Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 121. ASP Global Recent Developments/Updates

Table 122. ASP Global Competitive Strengths & Weaknesses

Table 123. BOENMED Basic Information, Manufacturing Base and Competitors

Table 124. BOENMED Major Business

Table 125. BOENMED Sterile Tourniquet Product and Services

Table 126. BOENMED Sterile Tourniquet Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 127. BOENMED Recent Developments/Updates

Table 128. BOENMED Competitive Strengths & Weaknesses

Table 129. ZHENGDA Basic Information, Manufacturing Base and Competitors

Table 130. ZHENGDA Major Business

Table 131. ZHENGDA Sterile Tourniquet Product and Services

Table 132. ZHENGDA Sterile Tourniquet Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 133. ZHENGDA Recent Developments/Updates

Table 134. ZHENGDA Competitive Strengths & Weaknesses

Table 135. CNWTC Basic Information, Manufacturing Base and Competitors

Table 136. CNWTC Major Business

Table 137. CNWTC Sterile Tourniquet Product and Services

Table 138. CNWTC Sterile Tourniquet Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 139. CNWTC Recent Developments/Updates

Table 140. CNWTC Competitive Strengths & Weaknesses

Table 141. SDP Inc. Basic Information, Manufacturing Base and Competitors

Table 142. SDP Inc. Major Business

Table 143. SDP Inc. Sterile Tourniquet Product and Services

Table 144. SDP Inc. Sterile Tourniquet Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 145. SDP Inc. Recent Developments/Updates

Table 146. SDP Inc. Competitive Strengths & Weaknesses

Table 147. RUINUO Basic Information, Manufacturing Base and Competitors

Table 148. RUINUO Major Business

Table 149. RUINUO Sterile Tourniquet Product and Services

Table 150. RUINUO Sterile Tourniquet Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 151. RUINUO Recent Developments/Updates

Table 152. RUINUO Competitive Strengths & Weaknesses

Table 153. Global Key Players of Sterile Tourniquet Upstream (Raw Materials)

Table 154. Global Sterile Tourniquet Typical Customers

Table 155. Sterile Tourniquet Typical Distributors

List Of Figures

LIST OF FIGURES

Figure 1. Sterile Tourniquet Picture

Figure 2. World Sterile Tourniquet Production Value: 2021 & 2025 & 2032, (USD Million)

Figure 3. World Sterile Tourniquet Production Value and Forecast (2021-2032) & (USD Million)

Figure 4. World Sterile Tourniquet Production (2021-2032) & (K Units)

Figure 5. World Sterile Tourniquet Average Price (2021-2032) & (US\$/Unit)

Figure 6. World Sterile Tourniquet Production Value Market Share by Region (2021-2032)

Figure 7. World Sterile Tourniquet Production Market Share by Region (2021-2032)

Figure 8. North America Sterile Tourniquet Production (2021-2032) & (K Units)

Figure 9. Europe Sterile Tourniquet Production (2021-2032) & (K Units)

Figure 10. China Sterile Tourniquet Production (2021-2032) & (K Units)

Figure 11. Japan Sterile Tourniquet Production (2021-2032) & (K Units)

Figure 12. Sterile Tourniquet Market Drivers

Figure 13. Factors Affecting Demand

Figure 14. World Sterile Tourniquet Consumption (2021-2032) & (K Units)

Figure 15. World Sterile Tourniquet Consumption Market Share by Region (2021-2032)

Figure 16. United States Sterile Tourniquet Consumption (2021-2032) & (K Units)

Figure 17. China Sterile Tourniquet Consumption (2021-2032) & (K Units)

Figure 18. Europe Sterile Tourniquet Consumption (2021-2032) & (K Units)

Figure 19. Japan Sterile Tourniquet Consumption (2021-2032) & (K Units)

Figure 20. South Korea Sterile Tourniquet Consumption (2021-2032) & (K Units)

Figure 21. ASEAN Sterile Tourniquet Consumption (2021-2032) & (K Units)

Figure 22. India Sterile Tourniquet Consumption (2021-2032) & (K Units)

Figure 23. Producer Shipments of Sterile Tourniquet by Manufacturer Revenue (\$MM) and Market Share (%): 2025

Figure 24. Global Four-firm Concentration Ratios (CR4) for Sterile Tourniquet Markets in 2025

Figure 25. Global Four-firm Concentration Ratios (CR8) for Sterile Tourniquet Markets in 2025

Figure 26. United States VS China: Sterile Tourniquet Production Value Market Share Comparison (2021 & 2025 & 2032)

Figure 27. United States VS China: Sterile Tourniquet Production Market Share Comparison (2021 & 2025 & 2032)

Figure 28. United States VS China: Sterile Tourniquet Consumption Market Share Comparison (2021 & 2025 & 2032)

Figure 29. United States Based Manufacturers Sterile Tourniquet Production Market Share 2025

Figure 30. China Based Manufacturers Sterile Tourniquet Production Market Share 2025

Figure 31. Rest of World Based Manufacturers Sterile Tourniquet Production Market Share 2025

Figure 32. World Sterile Tourniquet Production Value by Type, (USD Million), 2021 & 2025 & 2032

Figure 33. World Sterile Tourniquet Production Value Market Share by Type in 2025

Figure 34. Manually Inflatable Tourniquet

Figure 35. Electronic Pneumatic Tourniquet

Figure 36. World Sterile Tourniquet Production Market Share by Type (2021-2032)

Figure 37. World Sterile Tourniquet Production Value Market Share by Type (2021-2032)

Figure 38. World Sterile Tourniquet Average Price by Type (2021-2032) & (US\$/Unit)

Figure 39. World Sterile Tourniquet Production Value by Sterilization Method, (USD Million), 2021 & 2025 & 2032

Figure 40. World Sterile Tourniquet Production Value Market Share by Sterilization Method in 2025

Figure 41. Ethylene Oxide Sterilization

Figure 42. Gamma Irradiation Sterilization

Figure 43. Others

Figure 44. World Sterile Tourniquet Production Market Share by Sterilization Method (2021-2032)

Figure 45. World Sterile Tourniquet Production Value Market Share by Sterilization Method (2021-2032)

Figure 46. World Sterile Tourniquet Average Price by Sterilization Method (2021-2032) & (US\$/Unit)

Figure 47. World Sterile Tourniquet Production Value by Material, (USD Million), 2021 & 2025 & 2032

Figure 48. World Sterile Tourniquet Production Value Market Share by Material in 2025

Figure 49. PVC/Polyurethane Airbag

Figure 50. Silicone Airbag

Figure 51. Double-layer Composite Padding

Figure 52. World Sterile Tourniquet Production Market Share by Material (2021-2032)

Figure 53. World Sterile Tourniquet Production Value Market Share by Material (2021-2032)

Figure 54. World Sterile Tourniquet Average Price by Material (2021-2032) & (US\$/Unit)

Figure 55. World Sterile Tourniquet Production Value by Application, (USD Million), 2021 & 2025 & 2032

Figure 56. World Sterile Tourniquet Production Value Market Share by Application in 2025

Figure 57. Hospital

Figure 58. Clinic

Figure 59. Others

Figure 60. World Sterile Tourniquet Production Market Share by Application (2021-2032)

Figure 61. World Sterile Tourniquet Production Value Market Share by Application (2021-2032)

Figure 62. World Sterile Tourniquet Average Price by Application (2021-2032) & (US\$/Unit)

Figure 63. Sterile Tourniquet Industry Chain

Figure 64. Sterile Tourniquet Procurement Model

Figure 65. Sterile Tourniquet Sales Model

Figure 66. Sterile Tourniquet Sales Channels, Direct Sales, and Distribution

Figure 67. Methodology

Figure 68. Research Process and Data Source

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