

Global Sterile Single-use Filling Needles Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Sterile Single-use Filling Needles market size was valued at US\$ 247 million in 2025 and is forecast to a readjusted size of US\$ 366 million by 2032 with a CAGR of 5.7% during review period.

In 2025, global Sterile Single-use Filling Needles production reached approximately 13,333 thousand units, with an average global market price of around USD 18 per unit.

The gross profit margin of major companies in the industry is between 28%-46%.

In 2025, the global production capacity of Sterile Single-use Filling Needles was approximately 17,000 thousand units.

Sterile Single-use Filling Needles are disposable aseptic filling components used in pharmaceutical and biopharmaceutical filling lines. They reduce contamination risks and eliminate cleaning validation requirements. The product boundary excludes reusable filling needles, injection needles, and filling machines.

The industry chain includes upstream stainless steel tubing, connectors, filters, polymers, and sterilization materials. Midstream manufacturers conduct precision processing, cleaning, sterilization, and packaging. Downstream demand comes from injectable drug manufacturers, vaccine producers, biologics companies, and CDMOs.

This report is a detailed and comprehensive analysis for global Sterile Single-use Filling Needles market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is

constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Sterile Single-use Filling Needles market size and forecasts, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Sterile Single-use Filling Needles market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Sterile Single-use Filling Needles market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Sterile Single-use Filling Needles market shares of main players, shipments in revenue (\$ Million), sales quantity (K Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Sterile Single-use Filling Needles

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Sterile Single-use Filling Needles market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Nordson Corporation, IDEX Corporation, Syntegon Technology GmbH, Bausch+Str?bel SE + Co. KG, Datwyler Holding Inc., West Pharmaceutical Services, Inc., Stevanato Group S.p.A., SCHOTT

Pharma AG & Co. KGaA, Gerresheimer AG, Hamilton Company, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Sterile Single-use Filling Needles market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

- Stainless Steel Filling Needles

- Polymer Filling Needles

- Hybrid Filling Needles

Market segment by Needle Tip Design

- Straight-cut Tip Needles

- Beveled Tip Needles

- Side-port Tip Needles

Market segment by Inner Diameter

- Small-bore Type??0.5 mm?

- Medium-bore Type??0.5-1.5 mm?

- Large-bore Type??1.5 mm?

Market segment by Application

Biologics Manufacturing

Sterile Injectable Drug Manufacturing

Vaccine Manufacturing

Other

Major players covered

Nordson Corporation

IDEX Corporation

Syntegon Technology GmbH

Bausch+Ströbel SE + Co. KG

Datwyler Holding Inc.

West Pharmaceutical Services, Inc.

Stevanato Group S.p.A.

SCHOTT Pharma AG & Co. KGaA

Gerresheimer AG

Hamilton Company

Shandong Pharmaceutical Glass Co., Ltd.

Zhejiang Longda Pharmaceutical Technology Co., Ltd.

Shanghai Kindly Enterprise Development Group Co., Ltd.

Suzhou Viskase Biotechnology Co., Ltd.

Wuxi Apptec Co., Ltd.

Nipro China Corporation

Jiangsu Caina Medical Technology Co., Ltd.

Shenzhen Weigao Medical Packaging Co., Ltd.

Shandong Luoxin Pharmaceutical Group

Suzhou Kangning Medical Technology

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Sterile Single-use Filling Needles product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Sterile Single-use Filling Needles, with price, sales quantity, revenue, and global market share of Sterile Single-use Filling Needles from 2021 to 2026.

Chapter 3, the Sterile Single-use Filling Needles competitive situation, sales quantity,

revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Sterile Single-use Filling Needles breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Sterile Single-use Filling Needles market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Sterile Single-use Filling Needles.

Chapter 14 and 15, to describe Sterile Single-use Filling Needles sales channel, distributors, customers, research findings and conclusion.

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