

Global Sterile Processing Department (SPD) Service for Medical Devices Market 2026 by Company, Regions, Type and Application, Forecast to 2032

<https://marketpublishers.com/r/G910D3E54D8DEN.html>

Date: December 2025

Pages: 168

Price: US\$ 3,480.00 (Single User License)

ID: G910D3E54D8DEN

Abstracts

According to our (Global Info Research) latest study, the global Sterile Processing Department (SPD) Service for Medical Devices market size was valued at US\$ 41247 million in 2025 and is forecast to a readjusted size of US\$ 70577 million by 2032 with a CAGR of 7.9% during review period.

Sterile Processing Department (SPD) service refers to the professional, standardized, and often outsourced or managed service offering that provides end-to-end processing of reusable medical and surgical instruments, ensuring they are cleaned, disinfected, sterilized, tracked, stored, and delivered in full compliance with healthcare regulations and infection-control standards.

For large hospitals, despite having the capacity for sterilization supply, the increasing demands for sophisticated instrument sterilization and the growing volume of surgeries, coupled with limitations in space expansion and operating costs, are gradually revealing the capacity bottlenecks and technological upgrade pressures of self-built Sterile Processing Departments (SPDs). Third-party Sterile Processing Departments (SPDs), with their concentrated investment in high-end equipment and professional technical teams, can undertake complex sterilization tasks, helping hospitals free up internal resources and focus on core diagnostic and treatment services. For small and medium-sized medical institutions, often limited by funding and scale, the construction and maintenance costs of standardized Sterile Processing Departments (SPDs) are difficult to bear. Self-conducting sterilization services can easily lead to substandard quality and weak risk control. Third-party Sterile Processing Departments (SPDs) effectively reduce unit service costs by consolidating scattered sterilization needs into a large-scale service, enabling small and medium-sized medical institutions to obtain sterilization

services that meet national standards with lower investment, thus reducing operational burdens and mitigating infection control risks.

Policy guidance and regulation have laid a solid foundation for the development of third-party sterile processing departments (SPDs), while the urgent need of medical institutions to reduce costs and increase efficiency constitutes the core driving force for industry growth. Under the combined effect of these two factors, third-party sterile processing departments (SPDs) will gradually achieve full coverage of their service scope and a comprehensive upgrade of their service capabilities, becoming an important supporting force for ensuring medical safety and promoting high-quality development of medical services.

SPD services may be delivered in-house, managed by third-party providers, or off-site (centralized or regional sterile processing centers), supporting hospitals, ambulatory surgery centers (ASCs), clinics, and dental facilities.

This report is a detailed and comprehensive analysis for global Sterile Processing Department (SPD) Service for Medical Devices market. Both quantitative and qualitative analyses are presented by company, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Sterile Processing Department (SPD) Service for Medical Devices market size and forecasts, in consumption value (\$ Million), 2021-2032

Global Sterile Processing Department (SPD) Service for Medical Devices market size and forecasts by region and country, in consumption value (\$ Million), 2021-2032

Global Sterile Processing Department (SPD) Service for Medical Devices market size and forecasts, by Type and by Application, in consumption value (\$ Million), 2021-2032

Global Sterile Processing Department (SPD) Service for Medical Devices market shares of main players, in revenue (\$ Million), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Sterile Processing Department (SPD) Service for Medical Devices

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Sterile Processing Department (SPD) Service for Medical Devices market based on the following parameters - company overview, revenue, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include STERIS, Crothall Healthcare, Sterigenics (Sotera Health), SERVIZI ITALIA S.P.A., AIR WATER INC, Nihon Stery , Inc (H.U. Group), Servizi Ospedalieri, Shanghai Julikang, PENTAX Medical, Laoken Medical Technology, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market segmentation

Sterile Processing Department (SPD) Service for Medical Devices market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for Consumption Value by Type and by Application. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

High-temperature Sterilization

Low-temperature Sterilization

Other

Market segment by Service Content

Comprehensive Services

Specialized Services

Market segment by Application

Hard Instruments

Soft Instruments

Others

Market segment by players, this report covers

STERIS

Crothall Healthcare

Sterigenics (Sotera Health)

SERVIZI ITALIA S.P.A.

AIR WATER INC

Nihon Stery , Inc (H.U. Group)

Servizi Ospedalieri

Shanghai Julikang

PENTAX Medical

Laoken Medical Technology

SpecialtyCare

Steriguard

Antesu

IHSS

Apperton

Instruclean GmbH

Cretex Companies

Life Science Outsourcing

Surgical Solutions

Steritalia S.p.A. (DUSSMANN)

Scapa Healthcare

MVO Sterilisation

Jinghong Medical

BGS Beta-Gamma-Service GmbH

Servica

Medistri SA

Market segment by regions, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, UK, Russia, Italy and Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia and Rest of Asia-Pacific)

South America (Brazil, Rest of South America)

Middle East & Africa (Turkey, Saudi Arabia, UAE, Rest of Middle East & Africa)

The content of the study subjects, includes a total of 13 chapters:

Chapter 1, to describe Sterile Processing Department (SPD) Service for Medical Devices product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top players of Sterile Processing Department (SPD) Service for Medical Devices, with revenue, gross margin, and global market share of Sterile Processing Department (SPD) Service for Medical Devices from 2021 to 2026.

Chapter 3, the Sterile Processing Department (SPD) Service for Medical Devices competitive situation, revenue, and global market share of top players are analyzed emphatically by landscape contrast.

Chapter 4 and 5, to segment the market size by Type and by Application, with consumption value and growth rate by Type, by Application, from 2021 to 2032.

Chapter 6, 7, 8, 9, and 10, to break the market size data at the country level, with revenue and market share for key countries in the world, from 2021 to 2026. and Sterile Processing Department (SPD) Service for Medical Devices market forecast, by regions, by Type and by Application, with consumption value, from 2027 to 2032.

Chapter 11, market dynamics, drivers, restraints, trends, Porters Five Forces analysis.

Chapter 12, the key raw materials and key suppliers, and industry chain of Sterile Processing Department (SPD) Service for Medical Devices.

Chapter 13, to describe Sterile Processing Department (SPD) Service for Medical Devices research findings and conclusion.

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