

Global Sterile Processing Department (SPD) Service for Medical Devices Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Sterile Processing Department (SPD) Service for Medical Devices market size is expected to reach \$ 70577 million by 2032, rising at a market growth of 7.9% CAGR during the forecast period (2026-2032).

Sterile Processing Department (SPD) service refers to the professional, standardized, and often outsourced or managed service offering that provides end-to-end processing of reusable medical and surgical instruments, ensuring they are cleaned, disinfected, sterilized, tracked, stored, and delivered in full compliance with healthcare regulations and infection-control standards.

For large hospitals, despite having the capacity for sterilization supply, the increasing demands for sophisticated instrument sterilization and the growing volume of surgeries, coupled with limitations in space expansion and operating costs, are gradually revealing the capacity bottlenecks and technological upgrade pressures of self-built Sterile Processing Departments (SPDs). Third-party Sterile Processing Departments (SPDs), with their concentrated investment in high-end equipment and professional technical teams, can undertake complex sterilization tasks, helping hospitals free up internal resources and focus on core diagnostic and treatment services. For small and medium-sized medical institutions, often limited by funding and scale, the construction and maintenance costs of standardized Sterile Processing Departments (SPDs) are difficult to bear. Self-conducting sterilization services can easily lead to substandard quality and weak risk control. Third-party Sterile Processing Departments (SPDs) effectively reduce unit service costs by consolidating scattered sterilization needs into a large-scale service, enabling small and medium-sized medical institutions to obtain sterilization services that meet national standards with lower investment, thus reducing operational burdens and mitigating infection control risks.

Policy guidance and regulation have laid a solid foundation for the development of third-

party sterile processing departments (SPDs), while the urgent need of medical institutions to reduce costs and increase efficiency constitutes the core driving force for industry growth. Under the combined effect of these two factors, third-party sterile processing departments (SPDs) will gradually achieve full coverage of their service scope and a comprehensive upgrade of their service capabilities, becoming an important supporting force for ensuring medical safety and promoting high-quality development of medical services.

SPD services may be delivered in-house, managed by third-party providers, or off-site (centralized or regional sterile processing centers), supporting hospitals, ambulatory surgery centers (ASCs), clinics, and dental facilities.

This report studies the global Sterile Processing Department (SPD) Service for Medical Devices demand, key companies, and key regions.

This report is a detailed and comprehensive analysis of the world market for Sterile Processing Department (SPD) Service for Medical Devices, and provides market size (US\$ million) and Year-over-Year (YoY) growth, considering 2025 as the base year.

This report explores demand trends and competition, as well as details the characteristics of Sterile Processing Department (SPD) Service for Medical Devices that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Sterile Processing Department (SPD) Service for Medical Devices total market, 2021-2032, (USD Million)

Global Sterile Processing Department (SPD) Service for Medical Devices total market by region & country, CAGR, 2021-2032, (USD Million)

U.S. VS China: Sterile Processing Department (SPD) Service for Medical Devices total market, key domestic companies, and share, (USD Million)

Global Sterile Processing Department (SPD) Service for Medical Devices revenue by player, revenue and market share 2021-2026, (USD Million)

Global Sterile Processing Department (SPD) Service for Medical Devices total market by Type, CAGR, 2021-2032, (USD Million)

Global Sterile Processing Department (SPD) Service for Medical Devices total market by Application, CAGR, 2021-2032, (USD Million)

This report profiles major players in the global Sterile Processing Department (SPD) Service for Medical Devices market based on the following parameters - company overview, revenue, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include STERIS, Crothall Healthcare, Sterigenics (Sotera Health), SERVIZI ITALIA S.P.A., AIR WATER INC, Nihon Stery, Inc (H.U. Group), Servizi Ospedalieri, Shanghai Julikang, PENTAX Medical, Laoken Medical Technology, etc.

This report also provides key insights about market drivers, restraints, opportunities,

new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the world Sterile Processing Department (SPD) Service for Medical Devices market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), by player, by regions, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Sterile Processing Department (SPD) Service for Medical Devices Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Sterile Processing Department (SPD) Service for Medical Devices Market, Segmentation by Type:

High-temperature Sterilization

Low-temperature Sterilization

Other

Global Sterile Processing Department (SPD) Service for Medical Devices Market,
Segmentation by Service Content:

Comprehensive Services

Specialized Services

Global Sterile Processing Department (SPD) Service for Medical Devices Market,
Segmentation by Application:

Hard Instruments

Soft Instruments

Others

Companies Profiled:

STERIS

Crothall Healthcare

Sterigenics (Sotera Health)

SERVIZI ITALIA S.P.A.

AIR WATER INC

Nihon Stery , Inc (H.U. Group)

Servizi Ospedalieri

Shanghai Julikang

PENTAX Medical

Laoken Medical Technology

SpecialtyCare

Steriguard

Antesu

IHSS

Apperton

Instruclean GmbH

Cretex Companies

Life Science Outsourcing

Surgical Solutions

Steritalia S.p.A. (DUSSMANN)

Scapa Healthcare

MVO Sterilisation

Jinghong Medical

BGS Beta-Gamma-Service GmbH

Servica

Medistri SA

Key Questions Answered

1. How big is the global Sterile Processing Department (SPD) Service for Medical Devices market?
2. What is the demand of the global Sterile Processing Department (SPD) Service for Medical Devices market?

3. What is the year over year growth of the global Sterile Processing Department (SPD) Service for Medical Devices market?
4. What is the total value of the global Sterile Processing Department (SPD) Service for Medical Devices market?
5. Who are the Major Players in the global Sterile Processing Department (SPD) Service for Medical Devices market?
6. What are the growth factors driving the market demand?

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