

Global Sterically Hindered Amines TBEE Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Sterically Hindered Amines TBEE market size is expected to reach \$ 37.66 million by 2032, rising at a market growth of 5.7% CAGR during the forecast period (2026-2032).

Sterically hindered amine TBEE is a transparent liquid and a highly efficient and selective desulfurization solvent. Due to the steric hindrance effect of the tert-butyl group, it offers significant advantages in the selective removal of H₂S and organic sulfur compounds (thiols, carbonyl sulfides, etc.).

The core upstream raw materials are tert-butylamine (TBA) and diethylene glycol (DEG) or ethylene oxide. The supply of tert-butylamine is affected by fluctuations in the price of isobutylene and ammonia, while the cost of diethylene glycol, a bulk petrochemical product, is significantly linked to crude oil prices.

Global sales in 2025 are projected to be approximately 4,000 tons, with an average market price of approximately US\$6,224 per ton. The industry's gross profit margin is in the range of 15%-30%.

This report studies the global Sterically Hindered Amines TBEE production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Sterically Hindered Amines TBEE and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Sterically Hindered Amines TBEE that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Sterically Hindered Amines TBEE total production and demand, 2021-2032, (Tons)

Global Sterically Hindered Amines TBEE total production value, 2021-2032, (USD Million)

Global Sterically Hindered Amines TBEE production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Tons), (based on production site)

Global Sterically Hindered Amines TBEE consumption by region & country, CAGR, 2021-2032 & (Tons)

U.S. VS China: Sterically Hindered Amines TBEE domestic production, consumption, key domestic manufacturers and share

Global Sterically Hindered Amines TBEE production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Tons)

Global Sterically Hindered Amines TBEE production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

Global Sterically Hindered Amines TBEE production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

This report profiles key players in the global Sterically Hindered Amines TBEE market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include BASF, Sichuan Jingshida Technology, Shandong Diam Chemical, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Sterically Hindered Amines TBEE market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Tons) and average price (US\$/Ton) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Sterically Hindered Amines TBEE Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Sterically Hindered Amines TBEE Market, Segmentation by Type:

Purity?98%

Purity?99%

Global Sterically Hindered Amines TBEE Market, Segmentation by Sales Channels:

Direct Sales

Distribution

Global Sterically Hindered Amines TBEE Market, Segmentation by Application:

Refinery Gas

Natural Gas

Other

Companies Profiled:

BASF

Sichuan Jingshida Technology

Shandong Diam Chemical

Key Questions Answered:

1. How big is the global Sterically Hindered Amines TBEE market?
2. What is the demand of the global Sterically Hindered Amines TBEE market?
3. What is the year over year growth of the global Sterically Hindered Amines TBEE market?
4. What is the production and production value of the global Sterically Hindered Amines TBEE market?
5. Who are the key producers in the global Sterically Hindered Amines TBEE market?
6. What are the growth factors driving the market demand?

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