

# Global Sterically Hindered Amines TBEE Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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## Abstracts

According to our (Global Info Research) latest study, the global Sterically Hindered Amines TBEE market size was valued at US\$ 25.72 million in 2025 and is forecast to a readjusted size of US\$ 37.66 million by 2032 with a CAGR of 5.7% during review period.

Sterically hindered amine TBEE is a transparent liquid and a highly efficient and selective desulfurization solvent. Due to the steric hindrance effect of the tert-butyl group, it offers significant advantages in the selective removal of H<sub>2</sub>S and organic sulfur compounds (thiols, carbonyl sulfides, etc.).

The core upstream raw materials are tert-butylamine (TBA) and diethylene glycol (DEG) or ethylene oxide. The supply of tert-butylamine is affected by fluctuations in the price of isobutylene and ammonia, while the cost of diethylene glycol, a bulk petrochemical product, is significantly linked to crude oil prices.

Global sales in 2025 are projected to be approximately 4,000 tons, with an average market price of approximately US\$6,224 per ton. The industry's gross profit margin is in the range of 15%-30%.

This report is a detailed and comprehensive analysis for global Sterically Hindered Amines TBEE market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market

share estimates of some of the selected leaders for the year 2025, are provided.

### **Key Features:**

Global Sterically Hindered Amines TBEE market size and forecasts, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2021-2032

Global Sterically Hindered Amines TBEE market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2021-2032

Global Sterically Hindered Amines TBEE market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2021-2032

Global Sterically Hindered Amines TBEE market shares of main players, shipments in revenue (\$ Million), sales quantity (Tons), and ASP (US\$/Ton), 2021-2026

### **The Primary Objectives in This Report Are:**

- To determine the size of the total market opportunity of global and key countries
- To assess the growth potential for Sterically Hindered Amines TBEE
- To forecast future growth in each product and end-use market
- To assess competitive factors affecting the marketplace

This report profiles key players in the global Sterically Hindered Amines TBEE market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include BASF, Sichuan Jingshida Technology, Shandong Diam Chemical, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

### **Market Segmentation**

Sterically Hindered Amines TBEE market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and

forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

#### Market segment by Type

Purity?98%

Purity?99%

#### Market segment by Sales Channels

Direct Sales

Distribution

#### Market segment by Application

Refinery Gas

Natural Gas

Other

#### Major players covered

BASF

Sichuan Jingshida Technology

Shandong Diam Chemical

Market segment by region, regional analysis covers  
North America (United States, Canada, and Mexico)  
Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

**The content of the study subjects, includes a total of 15 chapters:**

Chapter 1, to describe Sterically Hindered Amines TBEE product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Sterically Hindered Amines TBEE, with price, sales quantity, revenue, and global market share of Sterically Hindered Amines TBEE from 2021 to 2026.

Chapter 3, the Sterically Hindered Amines TBEE competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Sterically Hindered Amines TBEE breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Sterically Hindered Amines TBEE market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Sterically Hindered Amines TBEE.

Chapter 14 and 15, to describe Sterically Hindered Amines TBEE sales channel, distributors, customers, research findings and conclusion.

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