

Global Stereotactic Radiosurgery (SRS) Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Stereotactic Radiosurgery (SRS) market size is expected to reach \$ 6032 million by 2032, rising at a market growth of 7.4% CAGR during the forecast period (2026-2032).

Stereotactic Radiosurgery (SRS) is a non-incisional, high-precision radiation therapy technique that uses a stereotactic reference system and image guidance to deliver a highly focused, ablative dose to a clearly defined target—classically in the head—with about millimeter-level targeting accuracy. In clinical practice, SRS is commonly used for single-fraction treatment, while fractionated cranial stereotactic radiosurgery may be delivered in 2–5 fractions under the same stereotactic accuracy requirements.

Upstream components of an SRS system include: (1) the radiation delivery platform—gamma-ray devices (e.g., multi-source Co-60), medical linear accelerators (photon-based), or particle beam accelerators; (2) beam-shaping/collimation hardware (cones, MLC/micro-MLC, sector/secondary collimation); (3) patient immobilization and stereotactic localization hardware (frames, masks, fiducials); (4) imaging and image guidance (CT/MRI/angiography; stereoscopic X-ray, cone-beam CT, skull/fiducial tracking); and (5) treatment planning software plus dosimetry/QA tools required for commissioning and ongoing verification.

Downstream, SRS is delivered mainly in radiation oncology and neurosurgery programs (often multidisciplinary) for selected intracranial targets and, in some practice settings, spine targets when stereotactic accuracy can be maintained. Typical clinical workflow links high-resolution imaging and contouring, stereotactic setup/verification, plan optimization, and carefully protocolized QA, with the goal of maximizing target ablation while minimizing dose to adjacent critical structures.

In 2025, global sales of Stereotactic Radiosurgery (SRS) reached approximately 2,528 units, with an average global market price of around US\$ 1.4 million/unit. Production capacity varies significantly among manufacturers, with gross profit margins ranging

from approximately 30% to 45%.

Stereotactic radiosurgery is valued for high-dose, hypofractionated delivery with sub-millimeter targeting. It is increasingly moving from a 'premium add-on' to a standard capability in radiation oncology centers, especially for brain metastases, benign intracranial tumors, vascular malformations, and selected extracranial oligometastatic cases. As survivorship improves and imaging-driven detection expands, hospitals are more likely to invest not only in SRS-capable platforms, but also in tightly integrated planning, image guidance, and quality management workflows to improve throughput and reduce inter-operator variability.

Demand is propelled by the preference for non-invasive care and the operational advantages of shorter treatment courses. On the supply side, advances in IGRT, motion management, beam shaping, and dose calculation—together with automation such as auto-contouring and plan optimization—are lowering the expertise barrier and making high-precision delivery more scalable. However, adoption can still be constrained by capital budgeting cycles, bunker and radiation shielding requirements, regulatory compliance, and the time needed to build and retain experienced physics and therapy teams.

Competition is shifting from standalone hardware differentiation toward software- and service-driven end-to-end solutions: adaptive workflows, online/remote QA, connectivity and data integration, and standardized deployment across multi-site networks. Vendors that can package clinical consistency, operational efficiency, and long-term service assurance are better positioned to win both new installations and installed-base upgrades.

This report studies the global Stereotactic Radiosurgery (SRS) production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Stereotactic Radiosurgery (SRS) and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Stereotactic Radiosurgery (SRS) that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Stereotactic Radiosurgery (SRS) total production and demand, 2021-2032, (Units)

Global Stereotactic Radiosurgery (SRS) total production value, 2021-2032, (USD Million)

Global Stereotactic Radiosurgery (SRS) production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)

Global Stereotactic Radiosurgery (SRS) consumption by region & country, CAGR, 2021-2032 & (Units)

U.S. VS China: Stereotactic Radiosurgery (SRS) domestic production, consumption, key domestic manufacturers and share

Global Stereotactic Radiosurgery (SRS) production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)

Global Stereotactic Radiosurgery (SRS) production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Units)

Global Stereotactic Radiosurgery (SRS) production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global Stereotactic Radiosurgery (SRS) market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Elekta, Varian, Accuray, American Radiosurgery, ZAP Surgical Systems, Akesis, China Isotope & Radiation Corporation (CIRC), Masep Medical, Our United, Shanghai United Imaging Healthcare, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Stereotactic Radiosurgery (SRS) market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Units) and average price (K US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Stereotactic Radiosurgery (SRS) Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Stereotactic Radiosurgery (SRS) Market, Segmentation by Type:

Gamma Knife

Linear Accelerator (Linac)

Proton Beam Therapy

Global Stereotactic Radiosurgery (SRS) Market, Segmentation by Fractionation Scheme:

Single-fraction SRS

Hypofractionated Cranial SRS

Global Stereotactic Radiosurgery (SRS) Market, Segmentation by Image Guidance:

Stereoscopic X-ray Guidance

Cone-beam CT (CBCT) Guidance

Fiducial-based Image Guidance

Global Stereotactic Radiosurgery (SRS) Market, Segmentation by Application:

Brain Stereotactic Radiosurgery

Stereotactic Body Radiation Therapy (SBRT)

Companies Profiled:

Elekta

Varian

Accuray

American Radiosurgery

ZAP Surgical Systems

Akesis

China Isotope & Radiation Corporation (CIRC)

Masep Medical

Our United

Shanghai United Imaging Healthcare

Key Questions Answered:

1. How big is the global Stereotactic Radiosurgery (SRS) market?
2. What is the demand of the global Stereotactic Radiosurgery (SRS) market?
3. What is the year over year growth of the global Stereotactic Radiosurgery (SRS) market?
4. What is the production and production value of the global Stereotactic Radiosurgery (SRS) market?
5. Who are the key producers in the global Stereotactic Radiosurgery (SRS) market?
6. What are the growth factors driving the market demand?

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