

Global Stepper Motor Peristaltic Pump Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Stepper Motor Peristaltic Pump market size is expected to reach \$ 192 million by 2032, rising at a market growth of 4.8% CAGR during the forecast period (2026-2032).

A Stepper Motor Peristaltic Pump is a type of peristaltic pump that uses a stepper motor to drive the pump's mechanism, providing precise control over the pump's operation. Like all peristaltic pumps, it operates by compressing and releasing flexible tubing to push fluid through the system. The stepper motor allows for highly accurate, programmable movement, making it ideal for applications requiring controlled flow rates and repeatable performance.

In 2025, global Stepper Motor Peristaltic Pump production reached approximately 321 K units, with an average global market price of around US\$ 420 per unit.

The upstream supply chain of stepper motor peristaltic pump includes raw material suppliers providing silicon steel, rare earth permanent magnet, engineering plastic, medical-grade elastic tubing raw material, drive IC chips, PCB substrates and precision bearing steel; component manufacturers separately produce multi-phase stepper motors, drive control boards, CNC-machined pump heads, compression rollers and plastic enclosures; midstream links cover pump assembly workshops integrating all modules, third-party precision flow accuracy and biocompatibility certification labs, flow calibration stations and export packaging service providers; downstream channels include fluid instrument distributors, lab automation OEM vendors, medical equipment integrators and chemical process contractors, end purchasers involve biotech labs, medical diagnostic equipment factories, fine chemical dosing workshops, environmental monitoring stations and food precision filling lines, after-sales teams supply replacement

tubing and motor drive spare parts, and waste metal, plastic and electronic assemblies are delivered to recycling plants for raw material regeneration.

Total manufacturing cost of standard stepper motor peristaltic pump is dominated by stepper motor and dedicated drive control system accounting for 53%?61% of total cost, among which multi-phase precision stepper motor takes 29%?36%, drive IC, touch control PCB and communication modules occupy 24%?27%; CNC machined pump head, rollers and structural plastic housing make up 17%?23%; chemical/medical flexible tubing consumables cover 6%?10%; assembly labor, precision calibration equipment depreciation and workshop overhead account for 5%?8%; precision performance certification, flow linearity testing and export packaging fees take 4%?7%; inland and cross-border logistics plus auxiliary wiring fasteners occupy the remaining 3%?5%, while high-end medical multi-channel stepper models add high-resolution encoder and USP VI-grade tubing costs, lifting core motor-control component cost proportion by 14?20 percentage points versus basic single-channel miniature stepper pumps.

This report studies the global Stepper Motor Peristaltic Pump production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Stepper Motor Peristaltic Pump and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Stepper Motor Peristaltic Pump that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Stepper Motor Peristaltic Pump total production and demand, 2021-2032, (K Units)

Global Stepper Motor Peristaltic Pump total production value, 2021-2032, (USD Million)

Global Stepper Motor Peristaltic Pump production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Stepper Motor Peristaltic Pump consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Stepper Motor Peristaltic Pump domestic production, consumption, key domestic manufacturers and share

Global Stepper Motor Peristaltic Pump production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Stepper Motor Peristaltic Pump production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Stepper Motor Peristaltic Pump production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Stepper Motor Peristaltic Pump market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Watson-Marlow, Williamson Manufacturing Company Ltd., Innofluid, Chongqing Jieheng Peristaltic Pumps Co., Ltd., Nanjing Runze Fluid Control Equipment Co., Ltd., Baoding Chuangrui Precision Pump Co., Ltd. (Chonry), ANKO, Longer Precision Pump Co., Ltd., Lead Fluid (Baoding) Intelligent Equipment Manufacturing Co., Ltd., Boxer Pumps, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Stepper Motor Peristaltic Pump market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Stepper Motor Peristaltic Pump Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Stepper Motor Peristaltic Pump Market, Segmentation by Type:

Standard Stepper Motor Peristaltic Pump

High Precision Stepper Motor Peristaltic Pump

Global Stepper Motor Peristaltic Pump Market, Segmentation by Pump Head Structure:

Single-Channel Peristaltic Pump

Multi-Channel Peristaltic Pump

Global Stepper Motor Peristaltic Pump Market, Segmentation by Maximum Flow Rate:

Low-flow Type: ≤ 100 mL/min

Medium-flow Type: $100 \leq 1,000$ mL/min

High-flow Type: $> 1,000$ mL/min

Global Stepper Motor Peristaltic Pump Market, Segmentation by Application:

Industrial

Medical

Chemical

Food

Others

Companies Profiled:

Watson-Marlow

Williamson Manufacturing Company Ltd.

Innofluid

Chongqing Jieheng Peristaltic Pumps Co., Ltd.

Nanjing Runze Fluid Control Equipment Co., Ltd.

Baoding Chuangrui Precision Pump Co., Ltd. (Chonry)

ANKO

Longer Precision Pump Co.,Ltd.

Lead Fluid (Baoding) Intelligent Equipment Manufacturing Co., Ltd.,

Boxer Pumps

Gilson, Inc.

Tokyo Rikakikai Co., Ltd.

Lefoo

Wuxi Tianli Fluid Technology Co., Ltd.

PreFluid Co., Ltd.

Kamoer Fluid Tech?Shanghai?Co., Ltd.?

Key Questions Answered:

1. How big is the global Stepper Motor Peristaltic Pump market?
2. What is the demand of the global Stepper Motor Peristaltic Pump market?
3. What is the year over year growth of the global Stepper Motor Peristaltic Pump market?
4. What is the production and production value of the global Stepper Motor Peristaltic Pump market?
5. Who are the key producers in the global Stepper Motor Peristaltic Pump market?
6. What are the growth factors driving the market demand?

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