

# Global Steering Knuckle Assemblies Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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## Abstracts

According to our (Global Info Research) latest study, the global Steering Knuckle Assemblies market size was valued at US\$ 7810 million in 2025 and is forecast to a readjusted size of US\$ 10711 million by 2032 with a CAGR of 4.6% during review period.

In 2025, global Steering Knuckle Assemblies production reached approximately 138,000 K units, with an average global market price of around 55 US\$/unit.

Steering knuckle assemblies are core load-bearing and steering components in the automotive chassis system, which connect the steering system, suspension system, and wheel hub, playing a crucial role in transmitting steering torque and bearing vehicle loads. As a key link between the vehicle body and wheels, a typical steering knuckle assembly usually consists of a steering knuckle body, hub bearing, steering arm, brake mounting flange, and other auxiliary components; it converts the steering force transmitted by the steering gear into the rotational motion of the wheels, enabling the vehicle to achieve steering, while bearing vertical loads from the vehicle body, lateral forces during cornering, and braking forces during deceleration. Made of high-strength materials such as ductile iron, forged steel, or aluminum alloy to ensure structural strength and wear resistance, steering knuckle assemblies are widely used in passenger cars, commercial vehicles (trucks, buses), and special vehicles, with their performance directly affecting the vehicle's steering stability, handling safety, and riding comfort.

The average single-line production capacity of Steering Knuckle Assemblies is 6,700 K units, the average gross profit margin was 23.2%.

The industry chain of steering knuckle assemblies is clearly hierarchical, including upstream, midstream, and downstream links. The upstream mainly includes suppliers of raw materials (ductile iron, forged steel, aluminum alloy) and core components (hub bearings, steering arms). The midstream is dominated by manufacturers that integrate these materials and components, produce steering knuckle assemblies through forging, machining, and assembly processes, and provide customized products for downstream clients. The downstream mainly covers automotive OEMs (for vehicle assembly) and the after-sales market (auto repair shops, parts distributors), with third-party testing and logistics enterprises providing support.

The cost structure of steering knuckle assemblies is stable, with clear weight distribution. Raw material costs account for the largest proportion (40%-50%), mainly high-strength metals. Processing and manufacturing costs (25%-30%) include forging, machining, and assembly. Component procurement costs (15%-20%) cover hub bearings and other auxiliary parts. Other auxiliary costs (5%-10%) include testing, packaging, and logistics, affected by raw material prices and production processes.

The demand for steering knuckle assemblies is driven by automotive production, industrial upgrading, and after-sales needs. New energy vehicles' lightweight demand boosts aluminum alloy products, while commercial vehicles maintain stable demand; the after-sales market provides sustained demand for replacements. Business opportunities lie in lightweight product R&D, high-precision production process upgrades, the after-sales market in emerging regions, and export expansion for cost-advantaged manufacturers.

This report is a detailed and comprehensive analysis for global Steering Knuckle Assemblies market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Material and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

#### Key Features:

Global Steering Knuckle Assemblies market size and forecasts, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Steering Knuckle Assemblies market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Steering Knuckle Assemblies market size and forecasts, by Material and by Application, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Steering Knuckle Assemblies market shares of main players, shipments in revenue (\$ Million), sales quantity (K Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Steering Knuckle Assemblies

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Steering Knuckle Assemblies market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include MOOG, Dorman Products, SKF, Power Train Components (PTC), Detroit Axle, Alltech Automotive, Proforged, ZF, Cummins-Meritor, Hirschvogel Group, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

## Market Segmentation

Steering Knuckle Assemblies market is split by Material and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Material, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

### Market segment by Material

Cast Iron Steering Knuckle Assemblies

Forged Steel Steering Knuckle Assemblies

Aluminum Alloy Steering Knuckle Assemblies

Others

### Market segment by Position

Front Steering Knuckle Assemblies

Rear Steering Knuckle Assemblies

Others

### Market segment by Sales Channel

OEM

Aftermarket

### Market segment by Application

Passenger Cars

Commercial Vehicles

### Major players covered

MOOG

Dorman Products

SKF

Power Train Components (PTC)

Detroit Axle

Alltech Automotive

Proforged

ZF

Cummins-Meritor

Hirschvogel Group

Fagor Ederlan

BENTELER Automotive

Linamar

Aludyne

Aichi Steel

Ryobi Limited

Hyundai WIA

Bharat Forge

Happy Forgings

Anhui Tangrui Automotive Technology

G&W Group

## Chuangyu Auto Parts

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Steering Knuckle Assemblies product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Steering Knuckle Assemblies, with price, sales quantity, revenue, and global market share of Steering Knuckle Assemblies from 2021 to 2026.

Chapter 3, the Steering Knuckle Assemblies competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Steering Knuckle Assemblies breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Material and by Application, with sales market share and growth rate by Material, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales

quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Steering Knuckle Assemblies market forecast, by regions, by Material, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Steering Knuckle Assemblies.

Chapter 14 and 15, to describe Steering Knuckle Assemblies sales channel, distributors, customers, research findings and conclusion.

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