

# Global Steering Knuckle Assemblies Supply, Demand and Key Producers, 2026-2032

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## Abstracts

The global Steering Knuckle Assemblies market size is expected to reach \$ 10711 million by 2032, rising at a market growth of 4.6% CAGR during the forecast period (2026-2032).

In 2025, global Steering Knuckle Assemblies production reached approximately 138,000 K units, with an average global market price of around 55 US\$/unit.

Steering knuckle assemblies are core load-bearing and steering components in the automotive chassis system, which connect the steering system, suspension system, and wheel hub, playing a crucial role in transmitting steering torque and bearing vehicle loads. As a key link between the vehicle body and wheels, a typical steering knuckle assembly usually consists of a steering knuckle body, hub bearing, steering arm, brake mounting flange, and other auxiliary components; it converts the steering force transmitted by the steering gear into the rotational motion of the wheels, enabling the vehicle to achieve steering, while bearing vertical loads from the vehicle body, lateral forces during cornering, and braking forces during deceleration. Made of high-strength materials such as ductile iron, forged steel, or aluminum alloy to ensure structural strength and wear resistance, steering knuckle assemblies are widely used in passenger cars, commercial vehicles (trucks, buses), and special vehicles, with their performance directly affecting the vehicle's steering stability, handling safety, and riding comfort.

The average single-line production capacity of Steering Knuckle Assemblies is 6,700 K units, the average gross profit margin was 23.2%.

The industry chain of steering knuckle assemblies is clearly hierarchical, including

upstream, midstream, and downstream links. The upstream mainly includes suppliers of raw materials (ductile iron, forged steel, aluminum alloy) and core components (hub bearings, steering arms). The midstream is dominated by manufacturers that integrate these materials and components, produce steering knuckle assemblies through forging, machining, and assembly processes, and provide customized products for downstream clients. The downstream mainly covers automotive OEMs (for vehicle assembly) and the after-sales market (auto repair shops, parts distributors), with third-party testing and logistics enterprises providing support.

The cost structure of steering knuckle assemblies is stable, with clear weight distribution. Raw material costs account for the largest proportion (40%-50%), mainly high-strength metals. Processing and manufacturing costs (25%-30%) include forging, machining, and assembly. Component procurement costs (15%-20%) cover hub bearings and other auxiliary parts. Other auxiliary costs (5%-10%) include testing, packaging, and logistics, affected by raw material prices and production processes.

The demand for steering knuckle assemblies is driven by automotive production, industrial upgrading, and after-sales needs. New energy vehicles' lightweight demand boosts aluminum alloy products, while commercial vehicles maintain stable demand; the after-sales market provides sustained demand for replacements. Business opportunities lie in lightweight product R&D, high-precision production process upgrades, the after-sales market in emerging regions, and export expansion for cost-advantaged manufacturers.

This report studies the global Steering Knuckle Assemblies production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Steering Knuckle Assemblies and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Steering Knuckle Assemblies that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Steering Knuckle Assemblies total production and demand, 2021-2032, (K Units)

Global Steering Knuckle Assemblies total production value, 2021-2032, (USD Million)

Global Steering Knuckle Assemblies production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Steering Knuckle Assemblies consumption by region & country, CAGR,

2021-2032 & (K Units)

U.S. VS China: Steering Knuckle Assemblies domestic production, consumption, key domestic manufacturers and share

Global Steering Knuckle Assemblies production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Steering Knuckle Assemblies production by Material, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Steering Knuckle Assemblies production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Steering Knuckle Assemblies market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include MOOG, Dorman Products, SKF, Power Train Components (PTC), Detroit Axle, Alltech Automotive, Proforged, ZF, Cummins-Meritor, Hirschvogel Group, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Steering Knuckle Assemblies market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Material, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Steering Knuckle Assemblies Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

#### Global Steering Knuckle Assemblies Market, Segmentation by Material:

Cast Iron Steering Knuckle Assemblies

Forged Steel Steering Knuckle Assemblies

Aluminum Alloy Steering Knuckle Assemblies

Others

#### Global Steering Knuckle Assemblies Market, Segmentation by Position:

Front Steering Knuckle Assemblies

Rear Steering Knuckle Assemblies

Others

#### Global Steering Knuckle Assemblies Market, Segmentation by Sales Channel:

OEM

Aftermarket

#### Global Steering Knuckle Assemblies Market, Segmentation by Application:

Passenger Cars

Commercial Vehicles

Companies Profiled:

MOOG

Dorman Products

SKF

Power Train Components (PTC)

Detroit Axle

Alltech Automotive

Proforged

ZF

Cummins-Meritor

Hirschvogel Group

Fagor Ederlan

BENTELER Automotive

Linamar

Aludyne

Aichi Steel

Ryobi Limited

Hyundai WIA

Bharat Forge

Happy Forgings

Anhui Tangrui Automotive Technology

G&W Group

Chuangyu Auto Parts

Key Questions Answered:

1. How big is the global Steering Knuckle Assemblies market?
2. What is the demand of the global Steering Knuckle Assemblies market?
3. What is the year over year growth of the global Steering Knuckle Assemblies market?
4. What is the production and production value of the global Steering Knuckle Assemblies market?
5. Who are the key producers in the global Steering Knuckle Assemblies market?
6. What are the growth factors driving the market demand?

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