

# Global Steering Columns Supply, Demand and Key Producers, 2026-2032

<https://marketpublishers.com/r/G7092FA95460EN.html>

Date: January 2026

Pages: 133

Price: US\$ 4,480.00 (Single User License)

ID: G7092FA95460EN

## Abstracts

The global Steering Columns market size is expected to reach \$ 8129 million by 2032, rising at a market growth of 2.2% CAGR during the forecast period (2026-2032).

The steering column is the core transmission component of the automobile steering system. It adopts a tubular rigid structure. The upper end is connected to the steering wheel, and the lower end is connected to the steering mechanism (such as gear rack) through an intermediate shaft, forming a complete steering torque transmission path. Its core function is to efficiently transmit the driver's steering input torque and ensure accurate control of the steering angle. As the hub of the steering input and actuator, its dynamic characteristics directly affect the vehicle's handling, functional safety (such as failure protection mode) and the control accuracy of the intelligent driving system.

The emerging steer-by-wire technology poses a certain market threat to traditional steering columns. As steer-by-wire technology develops, part of the steering columns market will be replaced by it.

The global steering columns market is witnessing steady growth, driven by advancements in vehicle safety, electrification, and autonomous driving technologies. Key growth drivers include increasingly stringent safety regulations—such as Euro NCAP and NHTSA standards—mandating collapsible steering columns, as well as the growing adoption of electric power steering (EPS) and steer-by-wire systems in next-generation vehicles.

The Asia-Pacific region, led by China, dominates production due to its robust automotive manufacturing base, while Europe and North America emphasize premium, safety-enhanced steering solutions. The transition toward autonomous and connected

vehicles is also reshaping market demand, spurring interest in innovations such as telescopic and tilt-adjustable columns and steering systems integrated with driver monitoring features.

Despite its positive trajectory, the market faces challenges including high R&D costs associated with advanced steering technologies and ongoing supply chain disruptions—particularly semiconductor shortages impacting EPS systems. Looking ahead, the market's future will be shaped by lightweight materials (such as aluminum and composites), intelligent steering functions, and modular designs tailored for both electric and internal combustion engine vehicles.

This report studies the global Steering Columns production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Steering Columns and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Steering Columns that contribute to its increasing demand across many markets.

### **Highlights and key features of the study**

Global Steering Columns total production and demand, 2021-2032, (K Units)

Global Steering Columns total production value, 2021-2032, (USD Million)

Global Steering Columns production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Steering Columns consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Steering Columns domestic production, consumption, key domestic manufacturers and share

Global Steering Columns production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Steering Columns production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Steering Columns production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Steering Columns market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies

covered as a part of this study include Bosch, ThyssenKrupp, ZF, NSK, Hubei Henglong Automotive System, JTEKT, Mando China Holdings, Nexteer, Hitachi Astemo, Yamada, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Steering Columns market

### **Detailed Segmentation:**

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (USD/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Steering Columns Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Steering Columns Market, Segmentation by Type:

Fixed Steering Columns

Manual Adjustable Steering Columns

Power Adjustable Steering Columns

Global Steering Columns Market, Segmentation by Application:

Passenger Vehicle

Commercial Vehicle

Companies Profiled:

Bosch

ThyssenKrupp

ZF

NSK

Hubei Henglong Automotive System

JTEKT

Mando China Holdings

Nexteer

Hitachi Astemo

Yamada

NAMYANG NEXMO

**Key Questions Answered:**

1. How big is the global Steering Columns market?
2. What is the demand of the global Steering Columns market?
3. What is the year over year growth of the global Steering Columns market?
4. What is the production and production value of the global Steering Columns market?
5. Who are the key producers in the global Steering Columns market?
6. What are the growth factors driving the market demand?

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