

Global Steering Column Assembly Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Steering Column Assembly market size was valued at US\$ 4355 million in 2025 and is forecast to a readjusted size of US\$ 6231 million by 2032 with a CAGR of 5.3% during review period.

In 2025, global production of steering column assemblies reached 92 million units, with an estimated average selling price of \$46 per unit. The steering column assembly is a safety-critical automotive component installed between the steering wheel and the steering gear (or steering actuator). It serves to transmit the driver's steering torque and angle, support the steering wheel, adjust the driving position, and mitigate driver injury during a collision through collapsible or energy-absorbing structures. It typically consists of upper and lower steering shafts, an outer tube, an intermediate shaft or universal joint, bearings and bushings, mounting brackets, tilt and telescopic adjustment mechanisms, locking mechanisms, and collision energy-absorbing mechanisms. Key functions include steering torque and angle transmission, driving posture adjustment, steering wheel support and positioning, collision energy absorption, and anti-theft locking, as well as providing mounting interfaces for the steering wheel, airbag clock spring, steering angle sensor, gear-shifting and lighting control modules, and more. The upstream supply chain primarily includes precision steel tubes, high-strength steel plates, aluminum and magnesium alloy castings, bearings, universal joints, spline shafts, stamped parts, engineering plastic bushings, fasteners, springs, and rubber vibration-damping components, along with micro-motors, gears, sensors, ECUs, connectors, and wiring harnesses used in electric adjustment products. The midstream manufacturing stage encompasses steel tube forming, stamping, forging, casting, precision machining, welding, heat treatment, surface coating, and final assembly, as well as validation testing for collision energy absorption, rigidity, durability, clearances,

NVH (noise, vibration, and harshness), and functional safety. The downstream market primarily serves OEMs, covering both passenger and commercial vehicles. Gross profit margin ranges from approximately 15% to 30%.

Report Scope

This report is a detailed and comprehensive analysis for global Steering Column Assembly market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Steering Column Assembly market size and forecasts, in consumption value (\$ Million), sales quantity (K Sets), and average selling prices (US\$/Set), 2021-2032

Global Steering Column Assembly market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Sets), and average selling prices (US\$/Set), 2021-2032

Global Steering Column Assembly market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Sets), and average selling prices (US\$/Set), 2021-2032

Global Steering Column Assembly market shares of main players, shipments in revenue (\$ Million), sales quantity (K Sets), and ASP (US\$/Set), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Steering Column Assembly

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Steering Column Assembly market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include JTEKT Column Systems NA, Nexteer, thyssenkrupp, NSK Ltd., Bosch, HL Mando, Yamada Manufacturing, Zhejiang Shibao, Jiangsu Chaoli Electric Manufacture, Hangzhou Jingtong Auto Parts, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Steering Column Assembly market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Fixed

Tilt-only

Telescopic-only

Tilt & Telescopic (Combined)

Market segment by Actuation Method

Manual Adjustment

Pneumatic

Hydraulic Adjustment

Electric Adjustment

Market segment by Safety Structure

Conventional Mechanical

Collapsible (Energy-Absorbing)

Active or Multi-Stage Energy-Absorbing

Foldable/Stowable

Market segment by Application

Passenger Car

Commercial Vehicle

Major players covered

JTEKT Column Systems NA

Nexteer

thyssenkrupp

NSK Ltd.

Bosch

HL Mando

Yamada Manufacturing

Zhejiang Shibao

Jiangsu Chaoli Electric Manufacture

Hangzhou Jingtong Auto Parts

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

Chapter Outline

Chapter 1, to describe Steering Column Assembly product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Steering Column Assembly, with price, sales quantity, revenue, and global market share of Steering Column Assembly from 2021 to 2026.

Chapter 3, the Steering Column Assembly competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Steering Column Assembly breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales

quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Steering Column Assembly market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Steering Column Assembly.

Chapter 14 and 15, to describe Steering Column Assembly sales channel, distributors, customers, research findings and conclusion.

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