

# Global Steel Wire Ropes for Ropeways Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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## Abstracts

According to our (Global Info Research) latest study, the global Steel Wire Ropes for Ropeways market size was valued at US\$ 433 million in 2025 and is forecast to a readjusted size of US\$ 577 million by 2032 with a CAGR of 4.2% during review period.

In 2024, global Steel Wire Ropes for Ropeways production reached approximately 246.3 k tons, with an average global market price of around US\$ 1657 per ton.

Steel Wire Ropes for Ropeways are ropes made of multiple strands of steel wire twisted according to a specific structure and process, and are used as the main component of load-bearing and traction in ropeway systems. They have high tensile strength, torsion resistance and wear resistance, and can meet the requirements of ropeway systems for safe, reliable and efficient operation.

The global Steel Wire Ropes for Ropeways market is experiencing steady growth, which is driven by the rising need for high-strength, durable ropes in passenger and freight ropeways, particularly in tourism, mining, and urban transportation. The growing popularity of ropeways as eco-friendly transit solutions, particularly in mountainous and urban regions, is fueling long-term demand.

From a competitive perspective, the market shows clear head concentration, with top players controlling a significant portion of global revenues. ArcelorMittal ROPES leads with 14.12% share, leveraging its upstream steel manufacturing advantage to serve premium markets in Europe, particularly ski resorts. Teufelberger, FATZER, and Tokyo Rope hold strong positions in Europe and Asia. In China, local players such as Ansteel, Guizhou Wire Rope, and Jiangsu Juli Wire Rope benefit from policy support, cost

optimization, and growing participation in global exports, gaining market share in the mid- to low-end segments.

Key challenges facing the industry include the technological monopoly on advanced twisting and coating processes by a few top-tier manufacturers, making market entry and advancement difficult for smaller firms. Additionally, increasingly stringent global safety regulations for ropeways elevate certification costs and timelines, posing a financial and operational burden. Moreover, volatile raw material prices, particularly for iron ore, directly influence production costs and profit margins.

However, significant opportunities remain, particularly in underdeveloped regions like Africa and parts of Southeast Asia, where scenic and utility ropeway infrastructure is still limited. As tourism, mining, and rural transportation needs grow in these areas, they present lucrative expansion prospects for manufacturers, especially those offering cost-efficient solutions or localized production capabilities.

This report is a detailed and comprehensive analysis for global Steel Wire Ropes for Ropeways market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

### **Key Features:**

Global Steel Wire Ropes for Ropeways market size and forecasts, in consumption value (\$ Million), sales quantity (Kilotons), and average selling prices (US\$/Ton), 2021-2032

Global Steel Wire Ropes for Ropeways market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Kilotons), and average selling prices (US\$/Ton), 2021-2032

Global Steel Wire Ropes for Ropeways market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Kilotons), and average selling prices (US\$/Ton), 2021-2032

Global Steel Wire Ropes for Ropeways market shares of main players, shipments in revenue (\$ Million), sales quantity (Kilotons), and ASP (US\$/Ton), 2021-2026

**The Primary Objectives in This Report Are:**

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Steel Wire Ropes for Ropeways

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Steel Wire Ropes for Ropeways market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include ArcelorMittal ROPES, Teufelberger, FATZER, Tokyo Rope, Bekaert, Usha Martin, Ansteel, Guizhou Wire Rope, Langshan Wire Rope, Jiangsu Juli Wire Rope, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

**Market Segmentation**

Steel Wire Ropes for Ropeways market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

**Market segment by Type**

Independent Wire Rope Core

Fiber Steel Wire Ropes

Others

**Market segment by Application**

Passenger Ropeways

Material Ropeways

## Major players covered

ArcelorMittal ROPES

Teufelberger

FATZER

Tokyo Rope

Bekaert

Usha Martin

Ansteel

Guizhou Wire Rope

Langshan Wire Rope

Jiangsu Juli Wire Rope

Bomco Wire Rope

Jiangsu Zhongying Steel Rope

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

**The content of the study subjects, includes a total of 15 chapters:**

Chapter 1, to describe Steel Wire Ropes for Ropeways product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Steel Wire Ropes for Ropeways, with price, sales quantity, revenue, and global market share of Steel Wire Ropes for Ropeways from 2021 to 2026.

Chapter 3, the Steel Wire Ropes for Ropeways competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Steel Wire Ropes for Ropeways breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Steel Wire Ropes for Ropeways market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Steel Wire Ropes for Ropeways.

Chapter 14 and 15, to describe Steel Wire Ropes for Ropeways sales channel, distributors, customers, research findings and conclusion.

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