

Global Steel Strand for Bridge Cables Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Steel Strand for Bridge Cables market size was valued at US\$ 5425 million in 2025 and is forecast to a readjusted size of US\$ 7632 million by 2032 with a CAGR of 5.0% during review period.

In 2025, global sales of steel strand for bridge cables reached 2.85 million tons, with an average selling price of US\$1,850 per ton. Steel strand for bridge cables is a high-strength structural material formed by stranding multiple high-strength steel wires together in a specific structure after drawing, surface treatment, and typically using a 7- or 19-wire structure. Its corrosion resistance is enhanced through processes such as hot-dip galvanizing, zinc-aluminum alloy coating, or epoxy coating. It is widely used in the main cables, suspenders, and cable systems of suspension bridges, cable-stayed bridges, arch bridges, and long-span bridges. Its core function is to provide high strength load-bearing capacity, fatigue resistance, and weather resistance in long-term service environments. The production process mainly includes wire drawing, heat treatment stabilization, surface anti-corrosion treatment, and stranding, requiring high material purity and mechanical properties. The industry's total global production capacity is approximately 3.5 million tons per year, with an overall gross profit margin of approximately 18%-25%. The main upstream raw materials are high-carbon steel wire rod, zinc ingots, aluminum alloys, epoxy resin, and lubricating oil, while the downstream applications are mainly in cross-sea bridges, mountain highway bridges, urban expressway bridges, and large-scale infrastructure projects. With the upgrading of global transportation infrastructure, the construction of cross-sea channels, and the increasing demand for maintenance of aging bridges, the demand for high corrosion-resistant steel strand, epoxy-coated steel strand, and ultra-high-strength steel strand continues to grow. There is still significant demand growth and industry opportunities in

the fields of marine engineering bridges, ultra-long-span bridges, and prefabricated bridge construction.

This report is a detailed and comprehensive analysis for global Steel Strand for Bridge Cables market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Steel Strand for Bridge Cables market size and forecasts, in consumption value (\$ Million), sales quantity (Kilotons), and average selling prices (US\$/Ton), 2021-2032

Global Steel Strand for Bridge Cables market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Kilotons), and average selling prices (US\$/Ton), 2021-2032

Global Steel Strand for Bridge Cables market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Kilotons), and average selling prices (US\$/Ton), 2021-2032

Global Steel Strand for Bridge Cables market shares of main players, shipments in revenue (\$ Million), sales quantity (Kilotons), and ASP (US\$/Ton), 2021-2026

The Primary Objectives in This Report Are:

- To determine the size of the total market opportunity of global and key countries
- To assess the growth potential for Steel Strand for Bridge Cables
- To forecast future growth in each product and end-use market
- To assess competitive factors affecting the marketplace

This report profiles key players in the global Steel Strand for Bridge Cables market

based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Bekaert, Lexco, National Strand, British Steel, EXA, KISWIRE, WireCo, TSN Wires Company Co., Ltd., Silvery Dragon, TMG, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Steel Strand for Bridge Cables market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Hot-dip Galvanized Steel Strand

Epoxy-coated Steel Strand

Others

Market segment by Tensile Strength

Tensile Strength: 1770 MPa

Tensile Strength: 1860 MPa

Tensile Strength: 1960 MPa

Others

Market segment by Diameter

Diameter: 15.2 mm

Diameter: 17.8 mm

Others

Market segment by Application

Suspension Bridges

Cable-stayed Bridges

Others

Major players covered

Bekaert

Lexco

National Strand

British Steel

EXA

KISWIRE

WireCo

TSN Wires Company Co., Ltd.

Silvery Dragon

TMG

DP Wires

Walsin Lihwa

XINHUA

GUIQIAO

Huake (Tianjin) Materials New Material Technology Co., Ltd.

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Steel Strand for Bridge Cables product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Steel Strand for Bridge Cables, with price, sales quantity, revenue, and global market share of Steel Strand for Bridge Cables from 2021 to 2026.

Chapter 3, the Steel Strand for Bridge Cables competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Steel Strand for Bridge Cables breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Steel Strand for Bridge Cables market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Steel Strand for Bridge Cables.

Chapter 14 and 15, to describe Steel Strand for Bridge Cables sales channel, distributors, customers, research findings and conclusion.

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