

Global Steel Slag Powder Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Steel Slag Powder market size is expected to reach \$ 1461 million by 2032, rising at a market growth of 2.7% CAGR during the forecast period (2026-2032).

In 2025, global Steel Slag Powder production reached approximately 179 million tons, with an average global market price of around US\$6,580 per kilotons. Steel slag powder is a byproduct of the steelmaking process. It is formed during the conversion of iron into steel in a basic oxygen furnace or an electric arc furnace. It is composed of various oxides and has potential applications in the construction and agricultural industries.

The global market for steel slag powder is undergoing a strategic transformation from industrial waste to a resourceful product, deeply intertwined with the circular economy evolution of the steel industry and differentiated regional environmental policies. Current market dynamics reveal significant regional imbalances: developed economies like the EU and Japan, supported by comprehensive legal frameworks and mature processing technologies, have achieved high value-added utilization of steel slag. In contrast, major steel producers like China, despite massive output, face challenges of low utilization rates and product homogenization due to lagging application standards and insufficient downstream industrial synergy. The core growth driver is shifting from mere environmental pressure to technological dividends under carbon neutrality goals. Breakthroughs in low-carbon technologies, such as CO₂ mineralization curing and slag-based cementitious materials, are reshaping the value chain, transitioning steel slag powder from low-end landfill to low-carbon building materials and environmental remediation agents. Development opportunities primarily lie in the demand for green building alternatives spurred by global carbon reduction mandates, and the inherent need for low-cost, high-performance fillers in massive infrastructure maintenance during late-stage urbanization. However, deep-seated obstacles persist: first, technical and

economic bottlenecks—the variability of steel slag composition and instability of free calcium oxide pose technical risks and high processing costs for large-scale application ; second, the absence of unified, mandatory global quality and environmental safety standards restricts cross-border trade and access to high-end markets ; finally, the steel industry's thin profit margins hinder substantial capital investment in front-end sorting and deep processing, meaning the formation of a closed-loop industry still faces dual tests from market mechanisms and policy guidance.

This report studies the global Steel Slag Powder production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Steel Slag Powder and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Steel Slag Powder that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Steel Slag Powder total production and demand, 2021-2032, (K Tons)

Global Steel Slag Powder total production value, 2021-2032, (USD Million)

Global Steel Slag Powder production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Tons), (based on production site)

Global Steel Slag Powder consumption by region & country, CAGR, 2021-2032 & (K Tons)

U.S. VS China: Steel Slag Powder domestic production, consumption, key domestic manufacturers and share

Global Steel Slag Powder production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Tons)

Global Steel Slag Powder production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Tons)

Global Steel Slag Powder production by Application, production, value, CAGR,

2021-2032, (USD Million) & (K Tons)

This report profiles key players in the global Steel Slag Powder market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include ArcelorMittal, Nippon Steel, POSCO, JFE Steel, Tata Steel, Jiangsu Shagang Group, Shaanxi Hanzhong Iron & Steel Group, Baowu, Tangshan Iron and Steel Group, Ansteel Group, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Steel Slag Powder market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Tons) and average price (US\$/K Tons) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Steel Slag Powder Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Steel Slag Powder Market, Segmentation by Type:

Specific Surface Area ?350m²/Kg

Specific Surface Area ?450m²/Kg

Specific Surface Area ?600m²/Kg

Global Steel Slag Powder Market, Segmentation by Grade:

Grade I Steel Slag Powder

Grade II Steel Slag Powder

Grade III Steel Slag Powder

Global Steel Slag Powder Market, Segmentation by Process:

BOF Slag

EAF Slag

LF Slag

Global Steel Slag Powder Market, Segmentation by Application:

Metallurgical

Road

Construction

Agricultural

Others

Companies Profiled:

ArcelorMittal

Nippon Steel

POSCO

JFE Steel

Tata Steel

Jiangsu Shagang Group

Shaanxi Hanzhong Iron & Steel Group

Baowu

Tangshan Iron and Steel Group

Ansteel Group

Shougang Group

Hbis Group

Beijing Jianlong Heavy Industry

Shandong Iron&steel Group

Benxi Steel Group

Key Questions Answered:

1. How big is the global Steel Slag Powder market?

2. What is the demand of the global Steel Slag Powder market?
3. What is the year over year growth of the global Steel Slag Powder market?
4. What is the production and production value of the global Steel Slag Powder market?
5. Who are the key producers in the global Steel Slag Powder market?
6. What are the growth factors driving the market demand?

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