

# Global Steel and Rubber Tracks Supply, Demand and Key Producers, 2026-2032

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## Abstracts

The global Steel and Rubber Tracks market size is expected to reach \$ 5049 million by 2032, rising at a market growth of 6.8% CAGR during the forecast period (2026-2032).

Steel tracks and rubber tracks are the core mobility and load-bearing components of tracked equipment, commonly supplied as a “set” (left and right tracks). Steel tracks are built around a track chain (links, pins, and bushings) fitted with track shoes (single-grouser, double-grouser, wide shoes, etc.), and can be configured with bolt-on rubber pads for hard-surface friendliness and noise reduction. They excel in impact resistance, cut resistance, and traction, making them the preferred choice for mining, heavy earthmoving, and highly abrasive duty cycles. Rubber tracks are typically endless (or low-joint) reinforced belts, combining a rubber body with steel cords or fiber reinforcement and molded internal drive lugs to form a closed loop. They deliver lower vibration, lower noise, and lower ground pressure, and are widely used on mini excavators, compact track loaders, pavers, and agricultural machines where surface protection and urban jobsite constraints matter. The market spans both OEM fitment and a large aftermarket replacement stream driven by utilization hours and installed base, with performance determined by material formulation, heat treatment, structural design, and precise compatibility with the undercarriage system.

In 2025, global output of steel tracks and rubber tracks can be reasonably estimated at around 4.5–5.5 million Pcs. At the factory-gate level (proxy to FOB), the 2025 average FOB price is estimated at roughly USD 500–600 per track, with wide dispersion by machine class and duty cycle: compact rubber track sets often sit from several hundred to a few thousand dollars, while mid-to-large steel track groups are commonly priced in the multi-thousand-dollar range.

Where low ground pressure meets high durability, track systems are becoming the “high-confidence consumable” in an installed-base economy. As construction and agricultural equipment cycles mature, track demand increasingly tracks utilization hours and active fleet size rather than moving in lockstep with new equipment sales. Urban and sensitive-surface applications—utilities, landscaping, and municipal jobs—continue to lift rubber-track adoption and replacement intensity on mini excavators and compact tracked machines, driven by lower vibration, lower noise, and reduced surface damage. Meanwhile, mining, forestry, and heavy earthmoving still require steel tracks for uncompromising traction and survivability, sustaining steel’s structural relevance on larger platforms. As a result, the next wave of growth is shifting from a single material route to duty-cycle-optimized combinations—hybrid configurations, replaceable rubber pads, long-life sealed and lubricated chains, and service-oriented programs tailored to rental fleets that value rapid turnaround and predictable uptime.

Input-cost volatility and supply-chain redesign are raising both technical and delivery thresholds. On the materials side, fluctuations in rubber and steel feed directly into reinforced belt structures, chains, and shoes—tightening the link between raw-material cycles and OEM/aftermarket pricing. In parallel, manufacturers are prioritizing regionalized supply for lead-time certainty and lower logistics risk, accelerating investments in local assembly and parts coverage near major demand hubs. For suppliers, competitiveness increasingly depends not only on wear, tear, and cut resistance, but also on fitment databases, manufacturing consistency, traceability, and credible life expectations under regional operating conditions. Over the coming years, downstream demand is expected to emphasize three themes: electrification and urbanization of compact equipment that favor low-vibration/low-noise solutions; durability and maintainability investments for mining and extreme duty cycles; and an aftermarket model shifting toward “fast delivery + traceability + service bundling.”

This report studies the global Steel and Rubber Tracks production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Steel and Rubber Tracks and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Steel and Rubber Tracks that contribute to its increasing demand across many markets.

### **Highlights and key features of the study**

Global Steel and Rubber Tracks total production and demand, 2021-2032, (Piece)

Global Steel and Rubber Tracks total production value, 2021-2032, (USD Million)

Global Steel and Rubber Tracks production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Piece), (based on production site)

Global Steel and Rubber Tracks consumption by region & country, CAGR, 2021-2032 & (Piece)

U.S. VS China: Steel and Rubber Tracks domestic production, consumption, key domestic manufacturers and share

Global Steel and Rubber Tracks production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Piece)

Global Steel and Rubber Tracks production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Piece)

Global Steel and Rubber Tracks production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Piece)

This report profiles key players in the global Steel and Rubber Tracks market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include YUANCHUANG TECHNOLOGY CO., LTD, Shanghai Huaxiang Rubber Track Co., Ltd., Zhejiang Jiuyun Vehicle Parts Co., Ltd., Jiangxi Jinlilong Rubber Track Co., Ltd., Zhenjiang Tonly Rubber Co., Ltd., Jiaxing Taite Rubber Co., Ltd., Rubtrack Tracked Vehicle Systems Co., Ltd., Quanzhou Kequenda Engineering Machinery Co., Ltd., Quanzhou Tengsheng Machinery Parts Co., Ltd., Quanzhou Hongshan Engineering Machinery Co., Ltd., etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Steel and Rubber Tracks market

### **Detailed Segmentation:**

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Piece) and average price (US\$/Piece) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Steel and Rubber Tracks Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Steel and Rubber Tracks Market, Segmentation by Type:

Steel Tracks

Rubber Tracks

Global Steel and Rubber Tracks Market, Segmentation by Structure Configuration:

Conventional Track

Triangular Track

Global Steel and Rubber Tracks Market, Segmentation by Equipment Type:

Excavators

Skid Steers And Compact Track Loaders

Agricultural Machinery

Bulldozers

Others

Global Steel and Rubber Tracks Market, Segmentation y Sales Channel:

Original Equipment Manufacturer

Aftermarket

Global Steel and Rubber Tracks Market, Segmentation by Application:

Construction

Agriculture

Mining And Quarrying

Forestry

Others

Companies Profiled:

YUANCHUANG TECHNOLOGY CO., LTD

Shanghai Huaxiang Rubber Track Co., Ltd.

Zhejiang Jiuyun Vehicle Parts Co., Ltd.

Jiangxi Jinlilong Rubber Track Co., Ltd.

Zhenjiang Tonly Rubber Co., Ltd.

Jiaxing Taite Rubber Co., Ltd.

Rubtrack Tracked Vehicle Systems Co., Ltd.

Quanzhou Kequenda Engineering Machinery Co., Ltd.

Quanzhou Tengsheng Machinery Parts Co., Ltd.

Quanzhou Hongshan Engineering Machinery Co., Ltd.

Berco S.p.A.

USCO S.p.A.

Italtractor ITM S.p.A.

Hisar Celik

ITR INDUSTRIES (KUTRACK)

Korea Crawler Track Co., Ltd.

Camsco Inc.

Soucy

McLaren Industries, Inc.

Bridgestone Corporation

Continental AG

DRB Industrial Co., Ltd.

Mattracks, Inc.

### **Key Questions Answered:**

1. How big is the global Steel and Rubber Tracks market?
2. What is the demand of the global Steel and Rubber Tracks market?
3. What is the year over year growth of the global Steel and Rubber Tracks market?

4. What is the production and production value of the global Steel and Rubber Tracks market?
5. Who are the key producers in the global Steel and Rubber Tracks market?
6. What are the growth factors driving the market demand?

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