

Global Steel Mill Furnace Automation Service Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Steel Mill Furnace Automation Service market size is expected to reach \$ 5311 million by 2032, rising at a market growth of 4.0% CAGR during the forecast period (2026-2032).

Steel mill furnace automation service refers to an integrated set of technologies and engineering services applied to key metallurgical furnaces in steel production, including blast furnaces, basic oxygen furnaces, electric arc furnaces, and reheating furnaces. It enables precise control, energy optimization, and intelligent operation of furnace processes through industrial automation control systems, process control models, sensing and monitoring technologies, and digital optimization methods. The service typically includes automation systems, combustion and metallurgical process optimization, real-time data acquisition and monitoring, as well as model-based and AI-driven process optimization, aiming to improve production efficiency, product quality stability, and energy efficiency in steel manufacturing.

The industry chain of steel mill furnace automation service consists of upstream automation hardware suppliers, midstream system integrators and software providers, and downstream steel manufacturers. The upstream segment includes suppliers of PLCs, DCS systems, industrial computers, industrial communication networks, sensors, temperature instruments, flow meters, pressure transmitters, combustion control equipment, and industrial robots. Major suppliers include Siemens, ABB, Schneider Electric, Honeywell, Emerson, and Rockwell Automation. The midstream segment comprises automation engineering firms and industrial software companies responsible for system design, integration, commissioning, process optimization, MES deployment, and lifecycle maintenance services. In recent years, digital twin technologies, AI-based predictive models, and industrial internet platforms have emerged as key value-added

components. Downstream customers include integrated steel mills and mini-mills operating blast furnaces, BOF steelmaking lines, EAF steelmaking plants, reheating furnaces, and rolling mills. Growing demand for energy efficiency, carbon reduction, smart manufacturing, and operational excellence is driving increased investment in advanced furnace automation solutions. In the future, industry value creation is expected to shift gradually from hardware-centric systems toward software platforms, data analytics, and intelligent maintenance services.

The steel mill furnace automation service market is primarily driven by smart manufacturing upgrades, energy efficiency initiatives, and rising labor costs. Steel producers worldwide are under increasing pressure to improve productivity while reducing operating expenses. Advanced furnace automation systems can significantly enhance thermal efficiency, reduce fuel consumption, and improve product quality consistency. Government policies promoting carbon neutrality and sustainable manufacturing further accelerate the adoption of intelligent combustion control systems, energy management solutions, and process optimization software. The rapid development of Industrial Internet of Things (IIoT), Artificial Intelligence (AI), and Digital Twin technologies enables predictive maintenance and intelligent decision-making, creating additional value for steel producers. Capacity expansion projects in emerging economies also contribute to growing demand for automation solutions. However, the market faces several risks. The steel industry remains highly cyclical, and downturns in steel prices or demand often lead to delays in automation investments. Large-scale automation projects require substantial capital expenditure and long implementation periods, which may discourage smaller steelmakers. Increasing digitalization also raises cybersecurity concerns, as cyberattacks can disrupt industrial operations. Furthermore, interoperability challenges among equipment vendors, shortages of skilled automation professionals, and global supply chain disruptions resulting from geopolitical tensions may hinder market growth.

This report studies the global Steel Mill Furnace Automation Service demand, key companies, and key regions.

This report is a detailed and comprehensive analysis of the world market for Steel Mill Furnace Automation Service, and provides market size (US\$ million) and Year-over-Year (YoY) growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Steel Mill Furnace Automation Service that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Steel Mill Furnace Automation Service total market, 2021-2032, (USD Million)
Global Steel Mill Furnace Automation Service total market by region & country, CAGR, 2021-2032, (USD Million)
U.S. VS China: Steel Mill Furnace Automation Service total market, key domestic companies, and share, (USD Million)
Global Steel Mill Furnace Automation Service revenue by player, revenue and market share 2021-2026, (USD Million)
Global Steel Mill Furnace Automation Service total market by Type, CAGR, 2021-2032, (USD Million)
Global Steel Mill Furnace Automation Service total market by Application, CAGR, 2021-2032, (USD Million)

This report profiles major players in the global Steel Mill Furnace Automation Service market based on the following parameters - company overview, revenue, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include SMS, ABB, Primetals Technologies, Siemens, Andritz, Schneider Electric, Danieli, Rockwell Automation, Emerson, Tenova, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the world Steel Mill Furnace Automation Service market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), by player, by regions, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Steel Mill Furnace Automation Service Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Steel Mill Furnace Automation Service Market, Segmentation by Type:

Revamp & Modernization Service

Greenfield Service

Global Steel Mill Furnace Automation Service Market, Segmentation by Furnace Type:

Blast Furnace Automation

Hot Blast Stove Automation

Coke Oven Automation

BOF Automation

EAF Automation

Others

Global Steel Mill Furnace Automation Service Market, Segmentation by Control Platform:

PLC Systems

DCS Systems

SCADA Systems

Others

Global Steel Mill Furnace Automation Service Market, Segmentation by Application:

Primary Steelmaking Automation

Secondary Metallurgy Automation

Others

Companies Profiled:

SMS

ABB

Primetals Technologies

Siemens

Andritz

Schneider Electric

Danieli

Rockwell Automation

Emerson

Tenova

Honeywell

Fives

Key Questions Answered

1. How big is the global Steel Mill Furnace Automation Service market?
2. What is the demand of the global Steel Mill Furnace Automation Service market?
3. What is the year over year growth of the global Steel Mill Furnace Automation Service market?
4. What is the total value of the global Steel Mill Furnace Automation Service market?
5. Who are the Major Players in the global Steel Mill Furnace Automation Service market?
6. What are the growth factors driving the market demand?

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