

Global Steel Line Pipe for Long-Distance Hydrogen Transmission Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Steel Line Pipe for Long-Distance Hydrogen Transmission market size is expected to reach \$ 429 million by 2032, rising at a market growth of 27.4% CAGR during the forecast period (2026-2032).

Steel line pipe for long-distance hydrogen transmission refers to carbon-steel or low-alloy steel line pipe designed for onshore or offshore trunk pipelines transporting gaseous hydrogen over long distances and across regions. Products are manufactured through longitudinal submerged arc welding, helical submerged arc welding, high-frequency electric-resistance welding or seamless production routes. In 2025, global shipments of Steel Line Pipe for Long-Distance Hydrogen Transmission are estimated at 40,000 tons, with an average FOB price of approximately US\$1,900 per ton, resulting in a market size of approximately US\$76 million.

The hydrogen transmission steel pipe market is evolving from short captive pipelines within refineries and chemical plants toward regional industrial networks, dedicated pure-hydrogen trunk lines and hydrogen-blended natural-gas systems. Direct-reduced iron, refining, ammonia, methanol, synthetic-fuel and underground-storage projects require stable, high-volume hydrogen supply. Once transmission volume and distance reach sufficient scale, pipelines can provide stronger economies of scale than compressed-gas road transportation. China's introduction of a dedicated national standard indicates that hydrogen transmission steel pipe is beginning to develop into an independent product category with its own material-design, manufacturing, testing and acceptance requirements.

Demand will develop through two parallel routes: pure-hydrogen transmission and

hydrogen-blended natural-gas transportation. Blended systems can make partial use of existing natural-gas infrastructure and are more likely to generate near-term demonstration and procurement demand. Dedicated pure-hydrogen pipelines will serve refineries, steel plants, chemical facilities and storage sites, but require stricter control of material cleanliness, weld properties, fatigue-crack growth and pressure-cycle performance. Commercial deployment of hydrogen-qualified X52M and other line-pipe grades demonstrates that the market is moving beyond laboratory testing toward full-scale engineering validation.

Expansion remains constrained by project economics, long-term hydrogen offtake agreements and uncertain network utilisation. Less than 6% of announced hydrogen pipeline length had reached final investment decision by 2025, while a significant share of Europe's planned network is expected to rely on repurposed gas infrastructure rather than newly manufactured pipe. Competitive advantage will therefore depend less on nominal steelmaking capacity and more on hydrogen-environment testing, weld and heat-affected-zone performance, large-diameter HFW and LSAW manufacturing, high-pressure seamless-pipe capability, coating and bending services, and full product traceability.

This report studies the global Steel Line Pipe for Long-Distance Hydrogen Transmission production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Steel Line Pipe for Long-Distance Hydrogen Transmission and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Steel Line Pipe for Long-Distance Hydrogen Transmission that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Steel Line Pipe for Long-Distance Hydrogen Transmission total production and demand, 2021-2032, (Tons)

Global Steel Line Pipe for Long-Distance Hydrogen Transmission total production value, 2021-2032, (USD Million)

Global Steel Line Pipe for Long-Distance Hydrogen Transmission production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Tons), (based on production site)

Global Steel Line Pipe for Long-Distance Hydrogen Transmission consumption by region & country, CAGR, 2021-2032 & (Tons)

U.S. VS China: Steel Line Pipe for Long-Distance Hydrogen Transmission domestic production, consumption, key domestic manufacturers and share

Global Steel Line Pipe for Long-Distance Hydrogen Transmission production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Tons)

Global Steel Line Pipe for Long-Distance Hydrogen Transmission production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

Global Steel Line Pipe for Long-Distance Hydrogen Transmission production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

This report profiles key players in the global Steel Line Pipe for Long-Distance Hydrogen Transmission market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Corinth Pipeworks S.A., Tenaris S.A., Mannesmann Line Pipe GmbH, Mannesmann Grossrohr GmbH, ArcelorMittal Tubular Products, Tata Steel Limited, Welspun Corp Limited, Vallourec S.A., EUROPIPE GmbH, JFE Steel Corporation, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Steel Line Pipe for Long-Distance Hydrogen Transmission market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Tons) and average price (US\$/Ton) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Steel Line Pipe for Long-Distance Hydrogen Transmission Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Steel Line Pipe for Long-Distance Hydrogen Transmission Market, Segmentation by Type:

Longitudinal Submerged Arc-Welded Pipe

Helical Submerged Arc-Welded Pipe

Seamless Line Pipe

Global Steel Line Pipe for Long-Distance Hydrogen Transmission Market, Segmentation by Design Pressure:

≤4 Mpa

4 Mpa-7 MPa

7 Mpa-10 MPa

≥10 MPa

Global Steel Line Pipe for Long-Distance Hydrogen Transmission Market, Segmentation by Outside Diameter:

≤406.4 mm

406.4 mm-610 mm

610 mm-813 mm

?813 mm

Global Steel Line Pipe for Long-Distance Hydrogen Transmission Market, Segmentation by Application:

Hydrogen Production Base Export Pipelines

Regional and Interregional Hydrogen Backbone Pipelines

Hydrogen Storage Facility Connection Pipelines

Others

Companies Profiled:

Corinth Pipeworks S.A.

Tenaris S.A.

Mannesmann Line Pipe GmbH

Mannesmann Grossrohr GmbH

ArcelorMittal Tubular Products

Tata Steel Limited

Welspun Corp Limited

Vallourec S.A.

EUROPIPE GmbH

JFE Steel Corporation

Jindal Pipe USA, Inc.

Julong Steel Pipe Co.,Ltd.

Baoji Petroleum Steel Pipe Co., Ltd.

Baoshan Iron & Steel Co.,Ltd.

Zhejiang Kingland Pipeline and Technologies Co.,Ltd.

Sinopec Oilfield Equipment Corporation

Inner Mongolian Baotou Steel Union Co.,Ltd.

Zhangjiagang Shagang Jinzhou Pipeline Co., Ltd.

Key Questions Answered:

1. How big is the global Steel Line Pipe for Long-Distance Hydrogen Transmission market?
2. What is the demand of the global Steel Line Pipe for Long-Distance Hydrogen Transmission market?
3. What is the year over year growth of the global Steel Line Pipe for Long-Distance Hydrogen Transmission market?
4. What is the production and production value of the global Steel Line Pipe for Long-Distance Hydrogen Transmission market?
5. Who are the key producers in the global Steel Line Pipe for Long-Distance Hydrogen Transmission market?
6. What are the growth factors driving the market demand?

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