

Global Steel Frames Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Steel Frames market size is expected to reach \$ 195183 million by 2032, rising at a market growth of 4.2% CAGR during the forecast period (2026-2032).

Steel frames are load-bearing building systems composed of steel columns, beams, rafters, trusses, bracing members, purlins, girts and connection components made from hot-rolled sections, welded H-beams, cold-formed steel sections, tubes or box columns. They are typically designed and detailed according to project-specific load, span, height, seismic, fire-resistance, corrosion-protection and construction-speed requirements, then fabricated in factories through cutting, drilling, welding, coating or galvanizing before being assembled on site by bolting or welding. Steel frames are widely used in factories, warehouses, logistics centers, commercial buildings, airports, stadiums, data centers and industrial facilities, offering high strength, low self-weight, long spans, fast erection and strong compatibility with prefabricated building systems. In 2025, the global steel frames is estimated at about 85,000 kilotons , with an average ex-works selling price of around USD 1,700 per ton. The steel frames value chain starts with iron ore, coking coal, scrap steel, hot-rolled H-sections, plates, tubes, cold-formed sections, welding materials, bolts, coatings and fire/corrosion protection materials; midstream activities include detailing, cutting, drilling, fitting-up, welding, straightening, painting, galvanizing and trial assembly; downstream demand mainly comes from industrial plants, warehouses, logistics centers, commercial buildings, public facilities, data centers, energy and chemical facilities, and prefabricated building projects.

The growth of the steel frames market is primarily driven by sustained demand from industrial buildings, warehouses, logistics centers, data centers, energy and chemical facilities, and public infrastructure that require long-span, fast-track and prefabricated structural systems. Compared with conventional reinforced concrete structures, steel

frames offer lower self-weight, faster erection, higher factory prefabrication, less wet work on site and better recyclability, making them well suited to manufacturing expansion, cold-chain logistics, e-commerce warehousing, airports, stadiums and modular construction. Abundant global steel capacity, improved fabrication automation, BIM-based detailing and the wider use of CNC cutting and welding equipment are also moving the market toward standardized, modular and pre-engineered building systems.

This report studies the global Steel Frames production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Steel Frames and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Steel Frames that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Steel Frames total production and demand, 2021-2032, (Kilotons)

Global Steel Frames total production value, 2021-2032, (USD Million)

Global Steel Frames production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons), (based on production site)

Global Steel Frames consumption by region & country, CAGR, 2021-2032 & (Kilotons)

U.S. VS China: Steel Frames domestic production, consumption, key domestic manufacturers and share

Global Steel Frames production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Kilotons)

Global Steel Frames production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons)

Global Steel Frames production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons)

This report profiles key players in the global Steel Frames market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Nucor Corporation, BlueScope Steel, ClarkDietrich Building Systems, Voestalpine Metsec, Hadley Group, FRAMECAD Holdings, ArcelorMittal Construction, Zamil Steel Holding Company, Kirby Building Systems, Pebsteel, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Steel Frames market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Kilotons) and average price (US\$/Ton) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Steel Frames Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Steel Frames Market, Segmentation by Type:

Heavy-Gauge Steel Frame

Light-Gauge Steel Frame

Global Steel Frames Market, Segmentation by Material Type:

Hot-Rolled Steel Frames

Cold-Formed Steel Frames

Global Steel Frames Market, Segmentation by Structural System:

Beam-and-Column Frame Systems

Truss Frame Systems

Others

Global Steel Frames Market, Segmentation by Application:

Construction

Warehousing & Logistics

Energy & Infrastructure

Others

Companies Profiled:

Nucor Corporation

BlueScope Steel

ClarkDietrich Building Systems

Voestalpine Metsec

Hadley Group

FRAMECAD Holdings

ArcelorMittal Construction

Zamil Steel Holding Company

Kirby Building Systems

Pebsteel

Everest Industries

Tata Steel

Canam Group

Behlen Mfg. Co.

Star Building Systems

Wiskind Steel Structure

Anhui Honglu Steel Construction (Group) Co., Ltd.

Changjiang & Jinggong Steel Building (Group) Co., Ltd.

Zhejiang Southeast Space Frame Co., Ltd.

China Construction Steel Structure Corp. Ltd.

Anhui Fuhuang Steel Structure Co., Ltd.

Yokogawa Bridge Corp.

Key Questions Answered:

1. How big is the global Steel Frames market?

2. What is the demand of the global Steel Frames market?
3. What is the year over year growth of the global Steel Frames market?
4. What is the production and production value of the global Steel Frames market?
5. Who are the key producers in the global Steel Frames market?
6. What are the growth factors driving the market demand?

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