

Global Steel Frame Structure Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Steel Frame Structure market size is expected to reach \$ 301804 million by 2032, rising at a market growth of 2.2% CAGR during the forecast period (2026-2032).

Steel Frame Structure refers to a structural system in which steel columns, beams, trusses, braces, girders and other steel members form the main load-bearing framework of a building or engineering structure. Compared with reinforced concrete structures, steel frame structures generally feature high strength-to-weight ratio, good ductility, fast construction speed, high degree of prefabrication and suitability for large-span or high-rise structures.

The upstream raw materials mainly include structural carbon steel, low-alloy high-strength steel, hot-rolled sections, steel plates, steel pipes, cold-formed steel sections, welding materials, high-strength bolts, anti-corrosion coatings, fireproof coatings and related connection materials. The downstream applications are concentrated in industrial buildings, commercial and public buildings, infrastructure facilities, residential and modular buildings, as well as energy, logistics and special engineering projects. Demand is mainly driven by urbanization, industrial plant construction, prefabricated construction, logistics warehousing, renewable energy projects and the need for large-span, lightweight and fast-assembled structures.

In 2025, global sales of Steel Frame Structure reached approximately 167 million tons, with an average global market price of around US\$ 1,503/ton. Production capacity varies significantly among manufacturers, with gross profit margins ranging from approximately 10% to 20%.

The steel frame structure market has gradually moved from reliance on real estate and

conventional building expansion toward a more diversified demand base, including industrial plants, logistics warehouses, public buildings, bridge infrastructure, energy projects and prefabricated construction. Compared with reinforced concrete structures, steel frame structures offer lower self-weight, faster construction, better suitability for long-span and high-rise projects, and strong recyclability. These advantages make steel structures competitive in industrialized construction, low-carbon building systems and projects requiring fast delivery. In Europe and North America, demand is more closely linked to labor efficiency, construction schedule and life-cycle cost, while in China and other Asian markets, manufacturing investment, infrastructure development and prefabricated building policies are more important demand drivers.

From a regional perspective, China remains the largest market for steel structure fabrication and application, but the downturn in the property-related construction chain has created pressure on some civil building demand. Growth is increasingly supported by industrial buildings, public buildings, bridges, overseas projects and renewable energy-related facilities. In the United States, structural steel continues to have strong acceptance in non-residential and multi-story construction, supported by manufacturing reshoring, infrastructure spending and logistics facility development. Europe and Japan are more mature markets, where volume growth is relatively moderate, but green buildings, building renovation, low-carbon steel and higher-performance fireproof and anti-corrosion systems can lift unit value.

Key market drivers include industrial plant construction, logistics and warehousing demand, rising penetration of prefabricated construction, long-span public buildings, transportation infrastructure investment, and the construction sector's need for higher efficiency and lower carbon emissions. Major constraints include steel price volatility, long project payment cycles, uneven construction activity, intense competition in low-end fabrication, and rising labor and energy costs in some regions. Overall, steel frame structure is not a high-growth emerging market, but a large, regionally differentiated and mature growth market, with value increasingly shifting from basic fabrication toward integrated design, high-end manufacturing and engineering services.

This report studies the global Steel Frame Structure production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Steel Frame Structure and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Steel Frame Structure that

contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Steel Frame Structure total production and demand, 2021-2032, (Kilotons)

Global Steel Frame Structure total production value, 2021-2032, (USD Million)

Global Steel Frame Structure production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons), (based on production site)

Global Steel Frame Structure consumption by region & country, CAGR, 2021-2032 & (Kilotons)

U.S. VS China: Steel Frame Structure domestic production, consumption, key domestic manufacturers and share

Global Steel Frame Structure production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Kilotons)

Global Steel Frame Structure production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons)

Global Steel Frame Structure production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons)

This report profiles key players in the global Steel Frame Structure market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Nucor, DBM Global, Canam Group, Butler Manufacturing, Delta Structures, Valmont Industries, Severfield, Cimolai, Levstal Group, Zeman Group, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Steel Frame Structure market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Kilotons) and average price (US\$/Ton) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Steel Frame Structure Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Steel Frame Structure Market, Segmentation by Type:

Steel Frame

Steel Portal Frame

Steel Truss

Steel Space Frame

Steel Arch

Other

Global Steel Frame Structure Market, Segmentation by Span Length:

Short-Span (

Contents

1 SUPPLY SUMMARY

- 1.1 Steel Frame Structure Introduction
- 1.2 World Steel Frame Structure Supply & Forecast
 - 1.2.1 World Steel Frame Structure Production Value (2021 & 2025 & 2032)
 - 1.2.2 World Steel Frame Structure Production (2021-2032)
 - 1.2.3 World Steel Frame Structure Pricing Trends (2021-2032)
- 1.3 World Steel Frame Structure Production by Region (Based on Production Site)
 - 1.3.1 World Steel Frame Structure Production Value by Region (2021-2032)
 - 1.3.2 World Steel Frame Structure Production by Region (2021-2032)
 - 1.3.3 World Steel Frame Structure Average Price by Region (2021-2032)
 - 1.3.4 North America Steel Frame Structure Production (2021-2032)
 - 1.3.5 Europe Steel Frame Structure Production (2021-2032)
 - 1.3.6 China Steel Frame Structure Production (2021-2032)
 - 1.3.7 Japan Steel Frame Structure Production (2021-2032)
- 1.4 Market Drivers, Restraints and Trends
 - 1.4.1 Steel Frame Structure Market Drivers
 - 1.4.2 Factors Affecting Demand
 - 1.4.3 Steel Frame Structure Major Market Trends

2 DEMAND SUMMARY

- 2.1 World Steel Frame Structure Demand (2021-2032)
- 2.2 World Steel Frame Structure Consumption by Region
 - 2.2.1 World Steel Frame Structure Consumption by Region (2021-2026)
 - 2.2.2 World Steel Frame Structure Consumption Forecast by Region (2027-2032)
- 2.3 United States Steel Frame Structure Consumption (2021-2032)
- 2.4 China Steel Frame Structure Consumption (2021-2032)
- 2.5 Europe Steel Frame Structure Consumption (2021-2032)
- 2.6 Japan Steel Frame Structure Consumption (2021-2032)
- 2.7 South Korea Steel Frame Structure Consumption (2021-2032)
- 2.8 ASEAN Steel Frame Structure Consumption (2021-2032)
- 2.9 India Steel Frame Structure Consumption (2021-2032)

3 WORLD MANUFACTURERS COMPETITIVE ANALYSIS

- 3.1 World Steel Frame Structure Production Value by Manufacturer (2021-2026)

- 3.2 World Steel Frame Structure Production by Manufacturer (2021-2026)
- 3.3 World Steel Frame Structure Average Price by Manufacturer (2021-2026)
- 3.4 Steel Frame Structure Company Evaluation Quadrant
- 3.5 Industry Rank and Concentration Rate (CR)
 - 3.5.1 Global Steel Frame Structure Industry Rank of Major Manufacturers
 - 3.5.2 Global Concentration Ratios (CR4) for Steel Frame Structure in 2025
 - 3.5.3 Global Concentration Ratios (CR8) for Steel Frame Structure in 2025
- 3.6 Steel Frame Structure Market: Overall Company Footprint Analysis
 - 3.6.1 Steel Frame Structure Market: Region Footprint
 - 3.6.2 Steel Frame Structure Market: Company Product Type Footprint
 - 3.6.3 Steel Frame Structure Market: Company Product Application Footprint
- 3.7 Competitive Environment
 - 3.7.1 Historical Structure of the Industry
 - 3.7.2 Barriers of Market Entry
 - 3.7.3 Factors of Competition
- 3.8 New Entrant and Capacity Expansion Plans
- 3.9 Mergers, Acquisition, Agreements, and Collaborations

4 UNITED STATES VS CHINA VS REST OF THE WORLD

- 4.1 United States VS China: Steel Frame Structure Production Value Comparison
 - 4.1.1 United States VS China: Steel Frame Structure Production Value Comparison (2021 & 2025 & 2032)
 - 4.1.2 United States VS China: Steel Frame Structure Production Value Market Share Comparison (2021 & 2025 & 2032)
- 4.2 United States VS China: Steel Frame Structure Production Comparison
 - 4.2.1 United States VS China: Steel Frame Structure Production Comparison (2021 & 2025 & 2032)
 - 4.2.2 United States VS China: Steel Frame Structure Production Market Share Comparison (2021 & 2025 & 2032)
- 4.3 United States VS China: Steel Frame Structure Consumption Comparison
 - 4.3.1 United States VS China: Steel Frame Structure Consumption Comparison (2021 & 2025 & 2032)
 - 4.3.2 United States VS China: Steel Frame Structure Consumption Market Share Comparison (2021 & 2025 & 2032)
- 4.4 United States Based Steel Frame Structure Manufacturers and Market Share, 2021-2026
 - 4.4.1 United States Based Steel Frame Structure Manufacturers, Headquarters and Production Site (States, Country)

4.4.2 United States Based Manufacturers Steel Frame Structure Production Value (2021-2026)

4.4.3 United States Based Manufacturers Steel Frame Structure Production (2021-2026)

4.5 China Based Steel Frame Structure Manufacturers and Market Share

4.5.1 China Based Steel Frame Structure Manufacturers, Headquarters and Production Site (Province, Country)

4.5.2 China Based Manufacturers Steel Frame Structure Production Value (2021-2026)

4.5.3 China Based Manufacturers Steel Frame Structure Production (2021-2026)

4.6 Rest of World Based Steel Frame Structure Manufacturers and Market Share, 2021-2026

4.6.1 Rest of World Based Steel Frame Structure Manufacturers, Headquarters and Production Site (State, Country)

4.6.2 Rest of World Based Manufacturers Steel Frame Structure Production Value (2021-2026)

4.6.3 Rest of World Based Manufacturers Steel Frame Structure Production (2021-2026)

5 MARKET ANALYSIS BY TYPE

5.1 World Steel Frame Structure Market Size Overview by Type: 2021 VS 2025 VS 2032

5.2 Segment Introduction by Type

5.2.1 Steel Frame

5.2.2 Steel Portal Frame

5.2.3 Steel Truss

5.2.4 Steel Space Frame

5.2.5 Steel Arch

5.2.6 Other

5.3 Market Segment by Type

5.3.1 World Steel Frame Structure Production by Type (2021-2032)

5.3.2 World Steel Frame Structure Production Value by Type (2021-2032)

5.3.3 World Steel Frame Structure Average Price by Type (2021-2032)

6 MARKET ANALYSIS BY SPAN LENGTH

6.1 World Steel Frame Structure Market Size Overview by Span Length: 2021 VS 2025 VS 2032

6.2 Segment Introduction by Span Length

6.2.1 Short-Span (

List Of Tables

LIST OF TABLES

Table 1. World Steel Frame Structure Production Value by Region (2021, 2025 and 2032) & (USD Million)

Table 2. World Steel Frame Structure Production Value by Region (2021-2026) & (USD Million)

Table 3. World Steel Frame Structure Production Value by Region (2027-2032) & (USD Million)

Table 4. World Steel Frame Structure Production Value Market Share by Region (2021-2026)

Table 5. World Steel Frame Structure Production Value Market Share by Region (2027-2032)

Table 6. World Steel Frame Structure Production by Region (2021-2026) & (Kilotons)

Table 7. World Steel Frame Structure Production by Region (2027-2032) & (Kilotons)

Table 8. World Steel Frame Structure Production Market Share by Region (2021-2026)

Table 9. World Steel Frame Structure Production Market Share by Region (2027-2032)

Table 10. World Steel Frame Structure Average Price by Region (2021-2026) & (US\$/Ton)

Table 11. World Steel Frame Structure Average Price by Region (2027-2032) & (US\$/Ton)

Table 12. Steel Frame Structure Major Market Trends

Table 13. World Steel Frame Structure Consumption Growth Rate Forecast by Region (2021 & 2025 & 2032) & (Kilotons)

Table 14. World Steel Frame Structure Consumption by Region (2021-2026) & (Kilotons)

Table 15. World Steel Frame Structure Consumption Forecast by Region (2027-2032) & (Kilotons)

Table 16. World Steel Frame Structure Production Value by Manufacturer (2021-2026) & (USD Million)

Table 17. Production Value Market Share of Key Steel Frame Structure Producers in 2025

Table 18. World Steel Frame Structure Production by Manufacturer (2021-2026) & (Kilotons)

Table 19. Production Market Share of Key Steel Frame Structure Producers in 2025

Table 20. World Steel Frame Structure Average Price by Manufacturer (2021-2026) & (US\$/Ton)

Table 21. Global Steel Frame Structure Company Evaluation Quadrant

Table 22. World Steel Frame Structure Industry Rank of Major Manufacturers, Based on Production Value in 2025

Table 23. Head Office and Steel Frame Structure Production Site of Key Manufacturer

Table 24. Steel Frame Structure Market: Company Product Type Footprint

Table 25. Steel Frame Structure Market: Company Product Application Footprint

Table 26. Steel Frame Structure Competitive Factors

Table 27. Steel Frame Structure New Entrant and Capacity Expansion Plans

Table 28. Steel Frame Structure Mergers & Acquisitions Activity

Table 29. United States VS China Steel Frame Structure Production Value Comparison, (2021 & 2025 & 2032) & (USD Million)

Table 30. United States VS China Steel Frame Structure Production Comparison, (2021 & 2025 & 2032) & (Kilotons)

Table 31. United States VS China Steel Frame Structure Consumption Comparison, (2021 & 2025 & 2032) & (Kilotons)

Table 32. United States Based Steel Frame Structure Manufacturers, Headquarters and Production Site (States, Country)

Table 33. United States Based Manufacturers Steel Frame Structure Production Value, (2021-2026) & (USD Million)

Table 34. United States Based Manufacturers Steel Frame Structure Production Value Market Share (2021-2026)

Table 35. United States Based Manufacturers Steel Frame Structure Production (2021-2026) & (Kilotons)

Table 36. United States Based Manufacturers Steel Frame Structure Production Market Share (2021-2026)

Table 37. China Based Steel Frame Structure Manufacturers, Headquarters and Production Site (Province, Country)

Table 38. China Based Manufacturers Steel Frame Structure Production Value, (2021-2026) & (USD Million)

Table 39. China Based Manufacturers Steel Frame Structure Production Value Market Share (2021-2026)

Table 40. China Based Manufacturers Steel Frame Structure Production, (2021-2026) & (Kilotons)

Table 41. China Based Manufacturers Steel Frame Structure Production Market Share (2021-2026)

Table 42. Rest of World Based Steel Frame Structure Manufacturers, Headquarters and Production Site (State, Country)

Table 43. Rest of World Based Manufacturers Steel Frame Structure Production Value, (2021-2026) & (USD Million)

Table 44. Rest of World Based Manufacturers Steel Frame Structure Production Value

Market Share (2021-2026)

Table 45. Rest of World Based Manufacturers Steel Frame Structure Production, (2021-2026) & (Kilotons)

Table 46. Rest of World Based Manufacturers Steel Frame Structure Production Market Share (2021-2026)

Table 47. World Steel Frame Structure Production Value by Type, (USD Million), 2021 & 2025 & 2032

Table 48. World Steel Frame Structure Production by Type (2021-2026) & (Kilotons)

Table 49. World Steel Frame Structure Production by Type (2027-2032) & (Kilotons)

Table 50. World Steel Frame Structure Production Value by Type (2021-2026) & (USD Million)

Table 51. World Steel Frame Structure Production Value by Type (2027-2032) & (USD Million)

Table 52. World Steel Frame Structure Average Price by Type (2021-2026) & (US\$/Ton)

Table 53. World Steel Frame Structure Average Price by Type (2027-2032) & (US\$/Ton)

Table 54. World Steel Frame Structure Production Value by Span Length, (USD Million), 2021 & 2025 & 2032

Table 55. World Steel Frame Structure Production by Span Length (2021-2026) & (Kilotons)

Table 56. World Steel Frame Structure Production by Span Length (2027-2032) & (Kilotons)

Table 57. World Steel Frame Structure Production Value by Span Length (2021-2026) & (USD Million)

Table 58. World Steel Frame Structure Production Value by Span Length (2027-2032) & (USD Million)

Table 59. World Steel Frame Structure Average Price by Span Length (2021-2026) & (US\$/Ton)

Table 60. World Steel Frame Structure Average Price by Span Length (2027-2032) & (US\$/Ton)

Table 61. World Steel Frame Structure Production Value by Construction Method, (USD Million), 2021 & 2025 & 2032

Table 62. World Steel Frame Structure Production by Construction Method (2021-2026) & (Kilotons)

Table 63. World Steel Frame Structure Production by Construction Method (2027-2032) & (Kilotons)

Table 64. World Steel Frame Structure Production Value by Construction Method (2021-2026) & (USD Million)

Table 65. World Steel Frame Structure Production Value by Construction Method (2027-2032) & (USD Million)

Table 66. World Steel Frame Structure Average Price by Construction Method (2021-2026) & (US\$/Ton)

Table 67. World Steel Frame Structure Average Price by Construction Method (2027-2032) & (US\$/Ton)

Table 68. World Steel Frame Structure Production Value by Application, (USD Million), 2021 & 2025 & 2032

Table 69. World Steel Frame Structure Production by Application (2021-2026) & (Kilotons)

Table 70. World Steel Frame Structure Production by Application (2027-2032) & (Kilotons)

Table 71. World Steel Frame Structure Production Value by Application (2021-2026) & (USD Million)

Table 72. World Steel Frame Structure Production Value by Application (2027-2032) & (USD Million)

Table 73. World Steel Frame Structure Average Price by Application (2021-2026) & (US\$/Ton)

Table 74. World Steel Frame Structure Average Price by Application (2027-2032) & (US\$/Ton)

Table 75. Nucor Basic Information, Manufacturing Base and Competitors

Table 76. Nucor Major Business

Table 77. Nucor Steel Frame Structure Product and Services

Table 78. Nucor Steel Frame Structure Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 79. Nucor Recent Developments/Updates

Table 80. Nucor Competitive Strengths & Weaknesses

Table 81. DBM Global Basic Information, Manufacturing Base and Competitors

Table 82. DBM Global Major Business

Table 83. DBM Global Steel Frame Structure Product and Services

Table 84. DBM Global Steel Frame Structure Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 85. DBM Global Recent Developments/Updates

Table 86. DBM Global Competitive Strengths & Weaknesses

Table 87. Canam Group Basic Information, Manufacturing Base and Competitors

Table 88. Canam Group Major Business

Table 89. Canam Group Steel Frame Structure Product and Services

Table 90. Canam Group Steel Frame Structure Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 91. Canam Group Recent Developments/Updates
Table 92. Canam Group Competitive Strengths & Weaknesses
Table 93. Butler Manufacturing Basic Information, Manufacturing Base and Competitors
Table 94. Butler Manufacturing Major Business
Table 95. Butler Manufacturing Steel Frame Structure Product and Services
Table 96. Butler Manufacturing Steel Frame Structure Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 97. Butler Manufacturing Recent Developments/Updates
Table 98. Butler Manufacturing Competitive Strengths & Weaknesses
Table 99. Delta Structures Basic Information, Manufacturing Base and Competitors
Table 100. Delta Structures Major Business
Table 101. Delta Structures Steel Frame Structure Product and Services
Table 102. Delta Structures Steel Frame Structure Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 103. Delta Structures Recent Developments/Updates
Table 104. Delta Structures Competitive Strengths & Weaknesses
Table 105. Valmont Industries Basic Information, Manufacturing Base and Competitors
Table 106. Valmont Industries Major Business
Table 107. Valmont Industries Steel Frame Structure Product and Services
Table 108. Valmont Industries Steel Frame Structure Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 109. Valmont Industries Recent Developments/Updates
Table 110. Valmont Industries Competitive Strengths & Weaknesses
Table 111. Severfield Basic Information, Manufacturing Base and Competitors
Table 112. Severfield Major Business
Table 113. Severfield Steel Frame Structure Product and Services
Table 114. Severfield Steel Frame Structure Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 115. Severfield Recent Developments/Updates
Table 116. Severfield Competitive Strengths & Weaknesses
Table 117. Cimolai Basic Information, Manufacturing Base and Competitors
Table 118. Cimolai Major Business
Table 119. Cimolai Steel Frame Structure Product and Services
Table 120. Cimolai Steel Frame Structure Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 121. Cimolai Recent Developments/Updates

Table 122. Cimolai Competitive Strengths & Weaknesses
Table 123. Levstal Group Basic Information, Manufacturing Base and Competitors
Table 124. Levstal Group Major Business
Table 125. Levstal Group Steel Frame Structure Product and Services
Table 126. Levstal Group Steel Frame Structure Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 127. Levstal Group Recent Developments/Updates
Table 128. Levstal Group Competitive Strengths & Weaknesses
Table 129. Zeman Group Basic Information, Manufacturing Base and Competitors
Table 130. Zeman Group Major Business
Table 131. Zeman Group Steel Frame Structure Product and Services
Table 132. Zeman Group Steel Frame Structure Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 133. Zeman Group Recent Developments/Updates
Table 134. Zeman Group Competitive Strengths & Weaknesses
Table 135. Ruukki Construction Basic Information, Manufacturing Base and Competitors
Table 136. Ruukki Construction Major Business
Table 137. Ruukki Construction Steel Frame Structure Product and Services
Table 138. Ruukki Construction Steel Frame Structure Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 139. Ruukki Construction Recent Developments/Updates
Table 140. Ruukki Construction Competitive Strengths & Weaknesses
Table 141. Lindab Basic Information, Manufacturing Base and Competitors
Table 142. Lindab Major Business
Table 143. Lindab Steel Frame Structure Product and Services
Table 144. Lindab Steel Frame Structure Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 145. Lindab Recent Developments/Updates
Table 146. Lindab Competitive Strengths & Weaknesses
Table 147. Zamil Steel Basic Information, Manufacturing Base and Competitors
Table 148. Zamil Steel Major Business
Table 149. Zamil Steel Steel Frame Structure Product and Services
Table 150. Zamil Steel Steel Frame Structure Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 151. Zamil Steel Recent Developments/Updates
Table 152. Zamil Steel Competitive Strengths & Weaknesses
Table 153. Tata Steel Basic Information, Manufacturing Base and Competitors

Table 154. Tata Steel Major Business

Table 155. Tata Steel Steel Frame Structure Product and Services

Table 156. Tata Steel Steel Frame Structure Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 157. Tata Steel Recent Developments/Updates

Table 158. Tata Steel Competitive Strengths & Weaknesses

Table 159. Polarkon Basic Information, Manufacturing Base and Competitors

Table 160. Polarkon Major Business

Table 161. Polarkon Steel Frame Structure Product and Services

Table 162. Polarkon Steel Frame Structure Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 163. Polarkon Recent Developments/Updates

Table 164. Polarkon Competitive Strengths & Weaknesses

Table 165. MODSTEEL Basic Information, Manufacturing Base and Competitors

Table 166. MODSTEEL Major Business

Table 167. MODSTEEL Steel Frame Structure Product and Services

Table 168. MODSTEEL Steel Frame Structure Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 169. MODSTEEL Recent Developments/Updates

Table 170. MODSTEEL Competitive Strengths & Weaknesses

Table 171. Nakayama Mitsuboshi Steel Basic Information, Manufacturing Base and Competitors

Table 172. Nakayama Mitsuboshi Steel Major Business

Table 173. Nakayama Mitsuboshi Steel Steel Frame Structure Product and Services

Table 174. Nakayama Mitsuboshi Steel Steel Frame Structure Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 175. Nakayama Mitsuboshi Steel Recent Developments/Updates

Table 176. Nakayama Mitsuboshi Steel Competitive Strengths & Weaknesses

Table 177. Honglu Steel Structure Basic Information, Manufacturing Base and Competitors

Table 178. Honglu Steel Structure Major Business

Table 179. Honglu Steel Structure Steel Frame Structure Product and Services

Table 180. Honglu Steel Structure Steel Frame Structure Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 181. Honglu Steel Structure Recent Developments/Updates

Table 182. Honglu Steel Structure Competitive Strengths & Weaknesses

Table 183. Jinggong Steel Building Basic Information, Manufacturing Base and

Competitors

Table 184. Jinggong Steel Building Major Business

Table 185. Jinggong Steel Building Steel Frame Structure Product and Services

Table 186. Jinggong Steel Building Steel Frame Structure Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 187. Jinggong Steel Building Recent Developments/Updates

Table 188. Jinggong Steel Building Competitive Strengths & Weaknesses

Table 189. China Construction Steel Structure Basic Information, Manufacturing Base and Competitors

Table 190. China Construction Steel Structure Major Business

Table 191. China Construction Steel Structure Steel Frame Structure Product and Services

Table 192. China Construction Steel Structure Steel Frame Structure Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 193. China Construction Steel Structure Recent Developments/Updates

Table 194. China Construction Steel Structure Competitive Strengths & Weaknesses

Table 195. Hangxiao Steel Structure Basic Information, Manufacturing Base and Competitors

Table 196. Hangxiao Steel Structure Major Business

Table 197. Hangxiao Steel Structure Steel Frame Structure Product and Services

Table 198. Hangxiao Steel Structure Steel Frame Structure Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 199. Hangxiao Steel Structure Recent Developments/Updates

Table 200. Hangxiao Steel Structure Competitive Strengths & Weaknesses

Table 201. Zhejiang Southeast Space Frame Basic Information, Manufacturing Base and Competitors

Table 202. Zhejiang Southeast Space Frame Major Business

Table 203. Zhejiang Southeast Space Frame Steel Frame Structure Product and Services

Table 204. Zhejiang Southeast Space Frame Steel Frame Structure Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 205. Zhejiang Southeast Space Frame Recent Developments/Updates

Table 206. Zhejiang Southeast Space Frame Competitive Strengths & Weaknesses

Table 207. Fuhuang Steel Structure Basic Information, Manufacturing Base and Competitors

Table 208. Fuhuang Steel Structure Major Business

Table 209. Fuhuang Steel Structure Steel Frame Structure Product and Services

Table 210. Fuhuang Steel Structure Steel Frame Structure Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 211. Fuhuang Steel Structure Recent Developments/Updates

Table 212. Fuhuang Steel Structure Competitive Strengths & Weaknesses

Table 213. Global Key Players of Steel Frame Structure Upstream (Raw Materials)

Table 214. Global Steel Frame Structure Typical Customers

Table 215. Steel Frame Structure Typical Distributors

List Of Figures

LIST OF FIGURES

Figure 1. Steel Frame Structure Picture

Figure 2. World Steel Frame Structure Production Value: 2021 & 2025 & 2032, (USD Million)

Figure 3. World Steel Frame Structure Production Value and Forecast (2021-2032) & (USD Million)

Figure 4. World Steel Frame Structure Production (2021-2032) & (Kilotons)

Figure 5. World Steel Frame Structure Average Price (2021-2032) & (US\$/Ton)

Figure 6. World Steel Frame Structure Production Value Market Share by Region (2021-2032)

Figure 7. World Steel Frame Structure Production Market Share by Region (2021-2032)

Figure 8. North America Steel Frame Structure Production (2021-2032) & (Kilotons)

Figure 9. Europe Steel Frame Structure Production (2021-2032) & (Kilotons)

Figure 10. China Steel Frame Structure Production (2021-2032) & (Kilotons)

Figure 11. Japan Steel Frame Structure Production (2021-2032) & (Kilotons)

Figure 12. Steel Frame Structure Market Drivers

Figure 13. Factors Affecting Demand

Figure 14. World Steel Frame Structure Consumption (2021-2032) & (Kilotons)

Figure 15. World Steel Frame Structure Consumption Market Share by Region (2021-2032)

Figure 16. United States Steel Frame Structure Consumption (2021-2032) & (Kilotons)

Figure 17. China Steel Frame Structure Consumption (2021-2032) & (Kilotons)

Figure 18. Europe Steel Frame Structure Consumption (2021-2032) & (Kilotons)

Figure 19. Japan Steel Frame Structure Consumption (2021-2032) & (Kilotons)

Figure 20. South Korea Steel Frame Structure Consumption (2021-2032) & (Kilotons)

Figure 21. ASEAN Steel Frame Structure Consumption (2021-2032) & (Kilotons)

Figure 22. India Steel Frame Structure Consumption (2021-2032) & (Kilotons)

Figure 23. Producer Shipments of Steel Frame Structure by Manufacturer Revenue (\$MM) and Market Share (%): 2025

Figure 24. Global Four-firm Concentration Ratios (CR4) for Steel Frame Structure Markets in 2025

Figure 25. Global Four-firm Concentration Ratios (CR8) for Steel Frame Structure Markets in 2025

Figure 26. United States VS China: Steel Frame Structure Production Value Market Share Comparison (2021 & 2025 & 2032)

Figure 27. United States VS China: Steel Frame Structure Production Market Share

Comparison (2021 & 2025 & 2032)

Figure 28. United States VS China: Steel Frame Structure Consumption Market Share Comparison (2021 & 2025 & 2032)

Figure 29. United States Based Manufacturers Steel Frame Structure Production Market Share 2025

Figure 30. China Based Manufacturers Steel Frame Structure Production Market Share 2025

Figure 31. Rest of World Based Manufacturers Steel Frame Structure Production Market Share 2025

Figure 32. World Steel Frame Structure Production Value by Type, (USD Million), 2021 & 2025 & 2032

Figure 33. World Steel Frame Structure Production Value Market Share by Type in 2025

Figure 34. Steel Frame

Figure 35. Steel Portal Frame

Figure 36. Steel Truss

Figure 37. Steel Space Frame

Figure 38. Steel Arch

Figure 39. Other

Figure 40. World Steel Frame Structure Production Market Share by Type (2021-2032)

Figure 41. World Steel Frame Structure Production Value Market Share by Type (2021-2032)

Figure 42. World Steel Frame Structure Average Price by Type (2021-2032) & (US\$/Ton)

Figure 43. World Steel Frame Structure Production Value by Span Length, (USD Million), 2021 & 2025 & 2032

Figure 44. World Steel Frame Structure Production Value Market Share by Span Length in 2025

Figure 45. Short-Span (

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