

Global Steel Cord Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Steel Cord market size is expected to reach \$ 8546 million by 2032, rising at a market growth of 5.3% CAGR during the forecast period (2026-2032).

Steel cord is a special thin steel wire strand or rope made of high-quality high-carbon steel and plated with brass on the surface. It is mainly used for passenger car tires, light truck tires, heavy truck tires, engineering machinery tires, aircraft tires and other rubber product skeleton materials.

Steel Cord is mainly classified into the following types: Normal Tensile (NT), High Tensile (HT), Super Tensile (ST) and Ultra Tensile (UT). Normal Tensile (NT) is the most widely used type which takes up about 59% of the total sales volume.

Steel Cord have wide range of applications, such as Truck and Bus Radials (TBR), Passenger Car Radials (PCR), Off-The-Road Radials (OTR) etc., and TBR use was the most widely used area which took up about 61% of the global sales volume.

Asia Pacific is the largest region of steel cord in the world in the past few years and it will keep increasing in the next few years.

Jiangsu Xingda, Bekaert, Jun Ma Group, Daye Shares, Zenith Steel Group, Shougang Century etc. are the key suppliers in the global Steel Cord market. Top 5 took up more than 64% of the global market.

This report studies the global Steel Cord production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Steel Cord and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Steel Cord that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Steel Cord total production and demand, 2021-2032, (K MT)

Global Steel Cord total production value, 2021-2032, (USD Million)

Global Steel Cord production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K MT), (based on production site)

Global Steel Cord consumption by region & country, CAGR, 2021-2032 & (K MT)

U.S. VS China: Steel Cord domestic production, consumption, key domestic manufacturers and share

Global Steel Cord production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K MT)

Global Steel Cord production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K MT)

Global Steel Cord production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K MT)

This report profiles key players in the global Steel Cord market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Bekaert, ArcelorMittal (Belgo?, Byelorussian Steel Works, Bridgestone, Tokusen, Tokyo Rope MFG, Sumitomo Electric, Hyosung, Kiswire, Jiangsu Xingda, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Steel Cord market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K MT) and average price (USD/MT) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by

year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Steel Cord Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Steel Cord Market, Segmentation by Type:

Normal Tensile (NT)

High Tensile (HT)

Super Tensile (ST)

Ultra Tensile (UT)

Global Steel Cord Market, Segmentation by Application:

Passenger Car Radials (PCR)

Truck and Bus Radials (TBR)

Off-The-Road Radials (OTR)

Companies Profiled:

Bekaert

ArcelorMittal (Belgo?)

Byelorussian Steel Works

Bridgestone

Tokusen

Tokyo Rope MFG

Sumitomo Electric

Hyosung

Kiswire

Jiangsu Xingda

Daye Shares

Shougang Century

Hubei Fuxing

Henan Hengxing

Jun Ma Group

Zenith Steel Group

Lei Da Group

Key Questions Answered:

1. How big is the global Steel Cord market?
2. What is the demand of the global Steel Cord market?
3. What is the year over year growth of the global Steel Cord market?
4. What is the production and production value of the global Steel Cord market?
5. Who are the key producers in the global Steel Cord market?
6. What are the growth factors driving the market demand?

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