

Global Steel Cases for Lithium-Ion Batteries Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Steel Cases for Lithium-Ion Batteries market size was valued at US\$ 391 million in 2025 and is forecast to a readjusted size of US\$ 706 million by 2032 with a CAGR of 7.8% during review period.

Steel cases for Lithium-Ion Batteries refer to precision steel or nickel-plated steel casing structures used for encapsulating lithium-ion battery cells, and are an important component of battery structure. This product primarily protects the internal electrode assembly, separator, and electrolyte of the cell, and performs functions such as sealing, impact resistance, dimensional support, thermal diffusion, safe pressure relief, and adaptation for automated assembly. The lithium battery steel case is not the battery cell itself, nor does it include other structural components such as cover plates, terminals, insulators, or PACK housings. Based on product form, lithium battery steel cases can be divided into square steel cases, large cylindrical steel cases, small cylindrical steel cases, and button steel cases. Large cylindrical steel cases are mainly used in 46 series, 4680, and 4695 large cylindrical power batteries; small cylindrical steel cases are mainly used in 18, 21, 26, and 32 series cylindrical batteries, covering power tools, consumer electronics, small power batteries, and some energy storage applications; button steel cases are mainly used in TWS (True Wireless Stereo), smart wearables, and micro batteries. Compared to aluminum casings and aluminum-plastic composite films, steel casings offer higher mechanical strength, dimensional consistency, and impact resistance, but require more stringent requirements for deep drawing, wall thickness control, nickel plating quality, thermal diffusion performance, and cleanliness. Global shipments of steel cases for Lithium-Ion Batteries are projected to reach approximately 10 billion units by 2025, with an average selling price of approximately US\$0.038 per unit and a gross profit margin of approximately 13%.

With the continued expansion of cylindrical lithium batteries in power batteries, power tools, smart mobility, robotics, energy storage, and consumer electronics, lithium battery steel cases, as a key structural component for cell packaging, are upgrading from ordinary metal stamping parts to core battery components requiring high precision, high consistency, and high safety. Steel cases not only provide mechanical protection and sealing support but also directly affect cell dimensional consistency, thermal diffusion capabilities, safe pressure relief, automated assembly efficiency, and battery manufacturing yield. Especially with the accelerated development of large cylindrical battery technologies such as the 4680 and 46 series, steel cases place higher demands on material strength, wall thickness consistency, deep drawing forming, nickel plating quality, and surface cleanliness.

From an industry trend perspective, large and small cylindrical steel cases will become the main growth drivers in the lithium battery steel case market. Driven by the development of new energy vehicles and high-energy-density power batteries, the demand for large cylindrical steel shells has significantly increased, requiring high-precision, low-cost shells compatible with higher battery heights. Small cylindrical steel shells, supported by demand from power tools, smart mobility, robots, low-altitude aircraft, power banks, and some consumer electronics, are maintaining stable growth. Meanwhile, the development of TWS earphones, smart rings, smartwatches, and micro-wearable devices is also driving the upgrading of button-type and micro-steel shells towards thinner walls, miniaturization, and higher reliability.

The core of industry competition will shift from simple capacity expansion to precision manufacturing capabilities and customer certification capabilities. Battery steel shells have high requirements for dimensional tolerances, roundness, wall thickness, bottom forming, coating uniformity, corrosion resistance, and cleanliness. Furthermore, downstream battery customer certification cycles are lengthy, requiring suppliers to possess mold development, deep drawing forming, surface treatment, automated testing, and stable batch delivery capabilities. In the future, companies with experience in mass production of large cylindrical steel shells, large-scale production capacity of small cylindrical steel shells, and the ability to supply power battery customers will gain greater bargaining power in the lithium battery structural component industry chain.

This report is a detailed and comprehensive analysis for global Steel Cases for Lithium-Ion Batteries market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as

well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Steel Cases for Lithium-Ion Batteries market size and forecasts, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Steel Cases for Lithium-Ion Batteries market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Steel Cases for Lithium-Ion Batteries market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Steel Cases for Lithium-Ion Batteries market shares of main players, shipments in revenue (\$ Million), sales quantity (K Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

- To determine the size of the total market opportunity of global and key countries

- To assess the growth potential for Steel Cases for Lithium-Ion Batteries

- To forecast future growth in each product and end-use market

- To assess competitive factors affecting the marketplace

This report profiles key players in the global Steel Cases for Lithium-Ion Batteries market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Sangsin EDP, H&T Recharge, Wuxi Jinyang Precision Manufacturing Co., Ltd., Xinxiang Shengda Power Technology Co., Ltd., Changzhou Wujin Zhongrui Electronic Technology Co., Ltd., Xinxiang Zhengyuan Electronic Materials Co., Ltd., Taixing Haoyu Satellite Technology Co., Ltd.,

Shenzhen Kedali Industry Co., Ltd., Ningbo Zhenyu Technology Co., Ltd., etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Steel Cases for Lithium-Ion Batteries market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Prismatic Steel Case

Large Cylindrical Steel Case

Small Cylindrical Steel Case

Coin-Type Steel Case

Others

Market segment by Material

Nickel-Plated Steel

Stainless Steel

High-Strength Thin-Wall Steel

Others

Market segment by Cell Size

18 Series

21 Series

26 and 32 Series

46 Series

Others

Market segment by Application

Power Battery Steel Cases

Consumer Battery Steel Cases

Small Power Battery Steel Cases

Energy Storage Battery Steel Cases

Others

Major players covered

Sangsin EDP

H&T Recharge

Wuxi Jinyang Precision Manufacturing Co., Ltd.

Xinxiang Shengda Power Technology Co., Ltd.

Changzhou Wujin Zhongrui Electronic Technology Co., Ltd.

Xinxiang Zhengyuan Electronic Materials Co., Ltd.

Taixing Haoyu Satellite Technology Co., Ltd.

Shenzhen Kedali Industry Co., Ltd.

Ningbo Zhenyu Technology Co., Ltd.

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Steel Cases for Lithium-Ion Batteries product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Steel Cases for Lithium-Ion Batteries, with price, sales quantity, revenue, and global market share of Steel Cases for Lithium-Ion Batteries from 2021 to 2026.

Chapter 3, the Steel Cases for Lithium-Ion Batteries competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Steel Cases for Lithium-Ion Batteries breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Steel Cases for Lithium-Ion Batteries market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Steel Cases for Lithium-Ion Batteries.

Chapter 14 and 15, to describe Steel Cases for Lithium-Ion Batteries sales channel, distributors, customers, research findings and conclusion.

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