

Global Steel Cable Trays Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Steel Cable Trays market size is expected to reach \$ 4467 million by 2032, rising at a market growth of 6.0% CAGR during the forecast period (2026-2032).

Steel Cable Trays refer to metallic cable-support systems manufactured mainly from galvanized steel, stainless steel, or other coated/treated steel materials. They are used to support, route, protect and manage power cables, control cables, communication cables and instrumentation cables in industrial, commercial and infrastructure facilities. Compared with aluminum, FRP or PVC cable trays, Steel Cable Trays generally provide higher mechanical strength, better load-bearing capacity, good fire resistance and strong suitability for heavy-duty industrial environments.

In 2025, global Steel Cable Trays production reached approximately 1118 K Ton, with an average global market price of around US\$ 2597 per Ton.

The upstream raw materials mainly include carbon steel, galvanized steel sheet, stainless steel. Typical suppliers of carbon steel and galvanized steel include China Baowu Steel Group, ArcelorMittal, Nippon Steel, POSCO, Ansteel Group, HBIS Group, Tata Steel, JSW Steel, Steel Authority of India and JFE Steel.

Typical customers include EPC contractors, utility companies, telecom operators, industrial facility, etc. The representative customers include Equinix, China Mobile, China Telecom, Toyota, State Grid Corporation of China, etc.

The gross margin of Steel Cable Trays is generally estimated at around 15%-35%, depending on product grade, steel price volatility, surface treatment process, project customization level, certification requirements, order size and sales channel.

Steel Cable Trays are an important category of metallic cable management systems used to support, route, protect and organize power cables, control cables, communication cables and instrumentation cables across industrial, commercial and infrastructure environments. The market can be segmented by product type into Galvanized Steel Cable Trays, Stainless Steel Cable Trays, and Others. Among these product types, Galvanized Steel Cable Trays represent the dominant product category, mainly because galvanized steel provides a strong balance between mechanical strength, corrosion resistance, cost efficiency and broad applicability. These products are widely used in conventional industrial plants, utility facilities, commercial buildings, telecom infrastructure and energy projects where reliable cable support is required but stainless steel-grade corrosion resistance is not always necessary.

Stainless Steel Cable Trays serve as a higher-specification product category within the steel cable tray market. Compared with galvanized steel products, stainless Steel Cable Trays are more suitable for corrosive, humid, hygienic or harsh operating environments. They are commonly selected for oil and gas facilities, chemical plants, offshore installations, food processing plants, pharmaceutical facilities, mining sites and other demanding industrial scenarios. Although their material cost is higher, stainless steel products offer stronger corrosion resistance, longer service life and better performance in aggressive environments.

In terms of application, Steel Cable Trays are used across IT and Telecom, Manufacturing, Energy & Utility, Oil and Gas, Mining and Other sectors. Energy & Utility is the dominant application market, as power generation, transmission, distribution, renewable energy facilities, substations, battery energy storage systems and utility infrastructure all require large-scale, durable and safe cable routing systems. Steel Cable Trays are particularly important in these projects because they provide stable mechanical support for medium- and low-voltage cables, control cables and auxiliary power systems, while also improving installation efficiency and maintenance accessibility.

Another important market driver is the increasing emphasis on safety, installation efficiency and lifecycle maintenance. Compared with unmanaged cable routing, cable trays and ladders improve cable organization, reduce installation complexity, support ventilation and heat dissipation, simplify inspection and enable future cable expansion. For large industrial and infrastructure projects, the use of standardized steel cable tray systems can reduce installation risk, improve project execution efficiency and support long-term facility management. This makes Steel Cable Trays a core component of

modern electrical infrastructure.

However, the market also faces several restraints. Steel price volatility is one of the most important challenges, because carbon steel, galvanized steel and stainless steel are the core input materials. Fluctuations in steel coil, zinc, nickel and chromium prices can directly affect production costs and profit margins. For manufacturers operating in highly competitive project-based markets, it may be difficult to fully pass raw material cost increases to customers, especially when contracts are fixed-price or when bidding competition is intense.

Competition from alternative materials also restrains market growth in some applications. Aluminum cable trays are lighter and more corrosion-resistant in certain environments, while FRP cable trays offer non-conductive, corrosion-resistant and lightweight properties for chemical, coastal and highly corrosive environments. PVC or other non-metallic cable tray systems may be preferred in some light-duty or low-corrosion applications. As a result, Steel Cable Trays must compete with aluminum, FRP and non-metallic products based on cost, strength, corrosion resistance, installation requirements and lifecycle value.

This report studies the global Steel Cable Trays production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Steel Cable Trays and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Steel Cable Trays that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Steel Cable Trays total production and demand, 2021-2032, (Kilotons)

Global Steel Cable Trays total production value, 2021-2032, (USD Million)

Global Steel Cable Trays production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons), (based on production site)

Global Steel Cable Trays consumption by region & country, CAGR, 2021-2032 & (Kilotons)

U.S. VS China: Steel Cable Trays domestic production, consumption, key domestic manufacturers and share

Global Steel Cable Trays production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Kilotons)

Global Steel Cable Trays production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons)

Global Steel Cable Trays production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons)

This report profiles key players in the global Steel Cable Trays market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Niedax Group, OBO Bettermann, Legrand, Atkore, PohlCon, Oglaend (Hilti), Unitech (IKK), HUAPENG, BAKS, ABB Installation Products, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Steel Cable Trays market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Kilotons) and average price (US\$/Ton) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Steel Cable Trays Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Steel Cable Trays Market, Segmentation by Type:

Galvanized Steel Cable Trays

Stainless Steel Cable Trays

Others

Global Steel Cable Trays Market, Segmentation by Load Rating:

Light Duty

Medium Duty

Heavy Duty

Global Steel Cable Trays Market, Segmentation by Product Structure:

Ladder Type Cable Trays

Tray Type Cable Trays

Accessories (Fasteners, Cable Cleats, Cable Ties, etc.)

Global Steel Cable Trays Market, Segmentation by Application:

IT and Telecom

Manufacturing

Energy & Utility

Oil and Gas

Mining

Other

Companies Profiled:

Niedax Group

OBO Bettermann

Legrand

Atkore

PohlCon

Oglaend (Hilti)

Unitech (IKK)

HUAPENG

BAKS

ABB Installation Products

DKC Group

Daqo Group

Storskogen (Wibe Group)

Cooper B-Line (Eaton)

Pemsa Cable Management

Basor Electric, S.A.

Korvest

Yaming

Wanqi Group

IEK Group

ASD-Electric

Hebei Longxin

Poleoduto

Indiana Group

ESZ Company

TAIF

Yashima Denko

Key Questions Answered:

1. How big is the global Steel Cable Trays market?
2. What is the demand of the global Steel Cable Trays market?
3. What is the year over year growth of the global Steel Cable Trays market?
4. What is the production and production value of the global Steel Cable Trays market?
5. Who are the key producers in the global Steel Cable Trays market?
6. What are the growth factors driving the market demand?

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