

Global Steel Beverage Cans Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Steel Beverage Cans market size is expected to reach \$ 7999 million by 2032, rising at a market growth of 2.6% CAGR during the forecast period (2026-2032).

Steel beverage cans are single-use rigid metal containers whose bodies are primarily manufactured from tinplate, electrolytic chromium-coated steel or polymer-laminated packaging steel and are designed for the filling and hermetic sealing of alcoholic or non-alcoholic beverages. Their internal surfaces normally incorporate food-contact-compliant organic coatings or polymer films to provide corrosion resistance, product compatibility and flavor protection, while their external surfaces may be printed, decorated and treated for rust prevention. The ends may be manufactured from steel or aluminum and are attached through double seaming to form an airtight package.

By construction, steel beverage cans are mainly divided into two-piece and three-piece cans. Two-piece cans are generally manufactured through draw-and-wall-ironing, draw-and-redraw or laminated drawing processes, while three-piece cans consist of a welded body, a bottom end and a top end. Principal applications include coffee, tea beverages, fruit and vegetable juices, carbonated soft drinks, energy drinks, plant-based protein beverages, dairy beverages and selected beer and low-alcohol products. Aluminum beverage cans, food cans, aerosol cans and industrial metal containers are excluded.

In 2025, global steel beverage can production reached approximately 58?66 billion units. Manufacturer FOB prices for conventional 180?500 mL cans made from tinplate or chromium-coated steel, with standard printing and food-grade internal coatings, generally ranged from USD 90 to USD 115 per 1,000 units; products using laminated steel sheet, high-barrier internal protection systems, advanced decorative printing or specialty can formats were typically priced above this range.

Opportunities and Core Market Drivers

Growth opportunities for steel beverage cans are primarily supported by sustainable packaging policies, expansion in ready-to-drink consumption and increasing demand for differentiated packaging. Steel can be recovered efficiently through magnetic separation and repeatedly recycled while retaining its material properties. Major markets, particularly Europe, are strengthening deposit-return systems and separate-collection requirements for single-use metal beverage containers, encouraging beverage brands to improve recyclability, recycled-material utilization and life-cycle management. Meanwhile, energy drinks, ready-to-drink coffee, tea, plant-based protein beverages and functional drinks are expanding ambient-consumption occasions, supporting demand for smaller formats, high-barrier protection, hot-filling compatibility and pressure-resistant structures. Steel cans offer differentiated advantages in mechanical strength, protection from light and oxygen, magnetic sorting and printability, although they continue to face substitution pressure from aluminum cans and plastic bottles.

Supply-Chain Integration and Technology Upgrading

The upstream supply chain comprises tin mill black plate, tinplate, electrolytic chromium-coated steel, laminated steel, internal and external coatings, printing inks, easy-open ends and sealing compounds. Midstream activities include sheet coating and printing, body forming, welding, end manufacturing, inspection and associated filling services. Downstream participants include beverage brands, contract fillers, retail channels and post-consumer collection and steel recycling systems. Because empty cans occupy substantial transport volume and have a limited economical delivery radius, manufacturers commonly establish regional plants close to major beverage customers and operate under long-term supply agreements and order-driven production models. Future technological competition will focus on lightweighting, chromium-free surface treatment, bisphenol A-free internal coatings, laminated forming, high-speed inline inspection, digital printing and product traceability.

Downstream Demand Trends

Functional beverages, shelf-stable coffee, tea drinks and nutritional beverages are expected to continue supporting demand for three-piece steel cans and specialized two-piece formats. Beverage companies will place greater emphasis on smaller pack sizes, multiple design variants, customized printing and shorter product-development cycles. At the same time, recycling targets, product carbon-footprint management and brand

commitments to reduce plastic packaging will enhance the strategic value of magnetically sortable and circular metal packaging. Manufacturers with closed-loop recycling partnerships, lower-carbon steel procurement, localized production and integrated packaging-service capabilities are expected to establish stronger and more durable customer relationships.

Report Scope

This report studies the global Steel Beverage Cans production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Steel Beverage Cans and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Steel Beverage Cans that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Steel Beverage Cans total production and demand, 2021-2032, (Units)

Global Steel Beverage Cans total production value, 2021-2032, (USD Million)

Global Steel Beverage Cans production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)

Global Steel Beverage Cans consumption by region & country, CAGR, 2021-2032 & (Units)

U.S. VS China: Steel Beverage Cans domestic production, consumption, key domestic manufacturers and share

Global Steel Beverage Cans production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)

Global Steel Beverage Cans production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Units)

Global Steel Beverage Cans production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global Steel Beverage Cans market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include ORG Technology Co., Ltd., Shanghai Baosteel Packaging Co., Ltd., Shengxing Group Co., Ltd., Jiamei Food Packaging (Chuzhou)

Co., Ltd., Chumboon Metal Packaging Corporation, Kingcan Holdings Limited, Toyo Seikan Group Holdings, Ltd., Daiwa Can Company, Hokkan Holdings Limited, Dongwon Systems Corporation, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Steel Beverage Cans market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Steel Beverage Cans Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Steel Beverage Cans Market, Segmentation by Type:

Three Piece Steel Beverage Cans

Two Piece Steel Beverage Cans

Others

Global Steel Beverage Cans Market, Segmentation by Manufacturing Process:

Welded Body Cans

Drawn and Redrawn Cans

Drawn and Wall Ironed Cans

Others

Global Steel Beverage Cans Market, Segmentation by Steel Substrate:

Unlaminated Tinplate Cans

Unlaminated Electrolytic Chromium Coated Steel Cans

Laminated Steel Sheet Cans

Others

Global Steel Beverage Cans Market, Segmentation by Internal Protection System:

Organic Coated Cans

Polymer Laminated Cans

Others

Global Steel Beverage Cans Market, Segmentation by Application:

Ambient Filled Beverage Cans

Hot Filled Beverage Cans

Retort Processed Beverage Cans

Others

Companies Profiled:

ORG Technology Co., Ltd.

Shanghai Baosteel Packaging Co., Ltd.

Shengxing Group Co., Ltd.

Jiamei Food Packaging (Chuzhou) Co., Ltd.

Chumboon Metal Packaging Corporation

Kingcan Holdings Limited

Toyo Seikan Group Holdings, Ltd.

Daiwa Can Company

Hokkan Holdings Limited

Dongwon Systems Corporation

Hanil Can Co., Ltd.

Great China Metal Ind. Co., Ltd.

Hsin Ta Can Co., Ltd.

Can-One Berhad

My Chau Printing and Packaging Joint Stock Company

Hindustan Tin Works Ltd.

J J Enterprise

Envases Group

Key Questions Answered:

1. How big is the global Steel Beverage Cans market?
2. What is the demand of the global Steel Beverage Cans market?
3. What is the year over year growth of the global Steel Beverage Cans market?
4. What is the production and production value of the global Steel Beverage Cans market?
5. Who are the key producers in the global Steel Beverage Cans market?
6. What are the growth factors driving the market demand?

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