

Global Steel Beverage Cans Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Steel Beverage Cans market size was valued at US\$ 6668 million in 2025 and is forecast to a readjusted size of US\$ 7999 million by 2032 with a CAGR of 2.6% during review period.

Steel beverage cans are single-use rigid metal containers whose bodies are primarily manufactured from tinplate, electrolytic chromium-coated steel or polymer-laminated packaging steel and are designed for the filling and hermetic sealing of alcoholic or non-alcoholic beverages. Their internal surfaces normally incorporate food-contact-compliant organic coatings or polymer films to provide corrosion resistance, product compatibility and flavor protection, while their external surfaces may be printed, decorated and treated for rust prevention. The ends may be manufactured from steel or aluminum and are attached through double seaming to form an airtight package.

By construction, steel beverage cans are mainly divided into two-piece and three-piece cans. Two-piece cans are generally manufactured through draw-and-wall-ironing, draw-and-redraw or laminated drawing processes, while three-piece cans consist of a welded body, a bottom end and a top end. Principal applications include coffee, tea beverages, fruit and vegetable juices, carbonated soft drinks, energy drinks, plant-based protein beverages, dairy beverages and selected beer and low-alcohol products. Aluminum beverage cans, food cans, aerosol cans and industrial metal containers are excluded.

In 2025, global steel beverage can production reached approximately 58?66 billion units. Manufacturer FOB prices for conventional 180?500 mL cans made from tinplate or chromium-coated steel, with standard printing and food-grade internal coatings, generally ranged from USD 90 to USD 115 per 1,000 units; products using laminated

steel sheet, high-barrier internal protection systems, advanced decorative printing or specialty can formats were typically priced above this range.

Opportunities and Core Market Drivers

Growth opportunities for steel beverage cans are primarily supported by sustainable packaging policies, expansion in ready-to-drink consumption and increasing demand for differentiated packaging. Steel can be recovered efficiently through magnetic separation and repeatedly recycled while retaining its material properties. Major markets, particularly Europe, are strengthening deposit-return systems and separate-collection requirements for single-use metal beverage containers, encouraging beverage brands to improve recyclability, recycled-material utilization and life-cycle management. Meanwhile, energy drinks, ready-to-drink coffee, tea, plant-based protein beverages and functional drinks are expanding ambient-consumption occasions, supporting demand for smaller formats, high-barrier protection, hot-filling compatibility and pressure-resistant structures. Steel cans offer differentiated advantages in mechanical strength, protection from light and oxygen, magnetic sorting and printability, although they continue to face substitution pressure from aluminum cans and plastic bottles.

Supply-Chain Integration and Technology Upgrading

The upstream supply chain comprises tin mill black plate, tinplate, electrolytic chromium-coated steel, laminated steel, internal and external coatings, printing inks, easy-open ends and sealing compounds. Midstream activities include sheet coating and printing, body forming, welding, end manufacturing, inspection and associated filling services. Downstream participants include beverage brands, contract fillers, retail channels and post-consumer collection and steel recycling systems. Because empty cans occupy substantial transport volume and have a limited economical delivery radius, manufacturers commonly establish regional plants close to major beverage customers and operate under long-term supply agreements and order-driven production models. Future technological competition will focus on lightweighting, chromium-free surface treatment, bisphenol A-free internal coatings, laminated forming, high-speed inline inspection, digital printing and product traceability.

Downstream Demand Trends

Functional beverages, shelf-stable coffee, tea drinks and nutritional beverages are expected to continue supporting demand for three-piece steel cans and specialized two-piece formats. Beverage companies will place greater emphasis on smaller pack sizes,

multiple design variants, customized printing and shorter product-development cycles. At the same time, recycling targets, product carbon-footprint management and brand commitments to reduce plastic packaging will enhance the strategic value of magnetically sortable and circular metal packaging. Manufacturers with closed-loop recycling partnerships, lower-carbon steel procurement, localized production and integrated packaging-service capabilities are expected to establish stronger and more durable customer relationships.

Report Scope

This report is a detailed and comprehensive analysis for global Steel Beverage Cans market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Steel Beverage Cans market size and forecasts, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Steel Beverage Cans market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Steel Beverage Cans market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Steel Beverage Cans market shares of main players, shipments in revenue (\$ Million), sales quantity (Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Steel Beverage Cans

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Steel Beverage Cans market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include ORG Technology Co., Ltd., Shanghai Baosteel Packaging Co., Ltd., Shengxing Group Co., Ltd., Jiamei Food Packaging (Chuzhou) Co., Ltd., Chumboon Metal Packaging Corporation, Kingcan Holdings Limited, Toyo Seikan Group Holdings, Ltd., Daiwa Can Company, Hokkan Holdings Limited, Dongwon Systems Corporation, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Steel Beverage Cans market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Three Piece Steel Beverage Cans

Two Piece Steel Beverage Cans

Others

Market segment by Manufacturing Process

Welded Body Cans

Drawn and Redrawn Cans

Drawn and Wall Ironed Cans

Others

Market segment by Steel Substrate

Unlaminated Tinplate Cans

Unlaminated Electrolytic Chromium Coated Steel Cans

Laminated Steel Sheet Cans

Others

Market segment by Internal Protection System

Organic Coated Cans

Polymer Laminated Cans

Others

Market segment by Application

Ambient Filled Beverage Cans

Hot Filled Beverage Cans

Retort Processed Beverage Cans

Others

Major players covered

ORG Technology Co., Ltd.

Shanghai Baosteel Packaging Co., Ltd.

Shengxing Group Co., Ltd.

Jiamei Food Packaging (Chuzhou) Co., Ltd.

Chumboon Metal Packaging Corporation

Kingcan Holdings Limited

Toyo Seikan Group Holdings, Ltd.

Daiwa Can Company

Hokkan Holdings Limited

Dongwon Systems Corporation

Hanil Can Co., Ltd.

Great China Metal Ind. Co., Ltd.

Hsin Ta Can Co., Ltd.

Can-One Berhad

My Chau Printing and Packaging Joint Stock Company

Hindustan Tin Works Ltd.

J J Enterprise

Envases Group

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

Chapter Outline

Chapter 1, to describe Steel Beverage Cans product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Steel Beverage Cans, with price, sales quantity, revenue, and global market share of Steel Beverage Cans from 2021 to 2026.

Chapter 3, the Steel Beverage Cans competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Steel Beverage Cans breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Steel Beverage Cans market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Steel

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Chapter 14 and 15, to describe Steel Beverage Cans sales channel, distributors, customers, research findings and conclusion.

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