

Global Stearyl Glycyrrhettinate Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Stearyl Glycyrrhettinate market size is expected to reach \$ 53.42 million by 2032, rising at a market growth of 5.1% CAGR during the forecast period (2026-2032). Stearyl Glycyrrhettinate is a derivative of glycyrrhettinic acid extracted from licorice. Through esterification, it incorporates a lipophilic stearyl group, making it more soluble in oils. It possesses potent anti-inflammatory, anti-allergic, moisturizing, whitening, antioxidant, and antibacterial properties. It is widely used in various high-end skincare and cosmetic products for soothing sensitive skin, reducing redness, treating blemishes, providing sun protection, and improving skin barrier function.

The upstream supply chain is mainly divided into two parts: firstly, the natural raw material end, where glycyrrhizic acid is obtained through extraction and hydrolysis of licorice roots; and secondly, the basic chemical industry end, which provides stearyl alcohol (octadecanol) and the catalysts required for the esterification reaction.

Global sales in 2024 were approximately 57 tons, with an average market price of approximately US\$642.63 per kilogram. The industry's gross profit margin is in the range of 10%?25%.

Firstly, the strong demand from the downstream cosmetics industry for oil-soluble anti-inflammatory ingredients, especially for lip care and all-oil formula serums, has directly driven the increase in their production capacity. Secondly, due to its molecular structure combining the activity of glycyrrhettinic acid with the skin-friendly properties of stearyl alcohol, its transdermal absorption effect is superior to traditional licorice products, meeting consumers' demand for 'instant soothing' effects. Furthermore, the transformation of the licorice resource processing industry in major global chemical production regions (such as Xinjiang, China and Central Asia), with policies encouraging the shift from primary raw material extraction to high-value-added esterification products, provides stable supply chain support for the industry.

This report studies the global Stearyl Glycyrrhettinate production, demand, key

manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Stearyl Glycyrrhettinate and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Stearyl Glycyrrhettinate that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Stearyl Glycyrrhettinate total production and demand, 2021-2032, (Tons)

Global Stearyl Glycyrrhettinate total production value, 2021-2032, (USD Million)

Global Stearyl Glycyrrhettinate production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Tons), (based on production site)

Global Stearyl Glycyrrhettinate consumption by region & country, CAGR, 2021-2032 & (Tons)

U.S. VS China: Stearyl Glycyrrhettinate domestic production, consumption, key domestic manufacturers and share

Global Stearyl Glycyrrhettinate production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Tons)

Global Stearyl Glycyrrhettinate production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

Global Stearyl Glycyrrhettinate production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

This report profiles key players in the global Stearyl Glycyrrhettinate market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Qinghai Lake Pharmaceutical, GfN-Selco, Res Pharma, Uniproma Chemical, Daepyung, FanZhi Pharmaceutical, Jiangsu Tiansheng Pharmaceutical, Miyang Caomuqing Biotechnology, Maruzen Pharmaceuticals, etc. This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Stearyl Glycyrrhettinate market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Tons) and average price (US\$/kg) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Stearyl Glycyrrhettinate Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Stearyl Glycyrrhettinate Market, Segmentation by Type:

UV95%

UV98%

UV99%

Global Stearyl Glycyrrhettinate Market, Segmentation by Grade:

Cosmetic Grade

Other

Global Stearyl Glycyrrhettinate Market, Segmentation by Sales Channels:

Direct Sales

Distribution

Global Stearyl Glycyrrhettinate Market, Segmentation by Application:

Skin Care Products

Toiletries

Companies Profiled:

Qinghai Lake Pharmaceutical

GfN-Selco

Res Pharma

Uniproma Chemical

Daepyung

FanZhi Pharmaceutical

Jiangsu Tiansheng Pharmaceutical

Miyang Caomuqing Biotechnology

Maruzen Pharmaceuticals

Key Questions Answered:

1. How big is the global Stearyl Glycyrrhettinate market?
2. What is the demand of the global Stearyl Glycyrrhettinate market?
3. What is the year over year growth of the global Stearyl Glycyrrhettinate market?
4. What is the production and production value of the global Stearyl Glycyrrhettinate market?
5. Who are the key producers in the global Stearyl Glycyrrhettinate market?
6. What are the growth factors driving the market demand?

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