

Global Steam Turbine Monitoring Instruments Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Steam Turbine Monitoring Instruments market size was valued at US\$ 82.26 million in 2025 and is forecast to a readjusted size of US\$ 117 million by 2032 with a CAGR of 5.2% during review period.

Steam turbine monitoring instruments are specialized devices used to monitor the operating parameters of steam turbines, including temperature, pressure, vibration, speed, and other key performance indicators. They provide real-time data to ensure the safe, efficient, and reliable operation of steam turbines, helping to prevent malfunctions, optimize efficiency, and extend equipment life. They are widely used in power plants, industrial facilities, and energy production units. The steam turbine monitoring instrument industry chain includes upstream sensors, transducers, signal processing electronic components, displays, and precision mechanical parts; midstream manufacturers integrate these components with monitoring modules, data acquisition systems, software, and control interfaces into complete instruments; downstream applications cover power generation companies, industrial plants, and energy research institutions, providing installation, commissioning, calibration, maintenance, software upgrades, and technical training services to ensure measurement accuracy, reliability, and operational safety. In 2025, the global production of steam turbine monitoring instruments was approximately 533 sets, with a global average market price of approximately US\$150,000 per set. The gross profit margin of major companies in the industry ranged from 35% to 55%. In 2025, the global production capacity of steam turbine monitoring instruments was approximately 800 sets.

This report is a detailed and comprehensive analysis for global Steam Turbine

Monitoring Instruments market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Steam Turbine Monitoring Instruments market size and forecasts, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Steam Turbine Monitoring Instruments market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Steam Turbine Monitoring Instruments market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Steam Turbine Monitoring Instruments market shares of main players, shipments in revenue (\$ Million), sales quantity (Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

- To determine the size of the total market opportunity of global and key countries
- To assess the growth potential for Steam Turbine Monitoring Instruments
- To forecast future growth in each product and end-use market
- To assess competitive factors affecting the marketplace

This report profiles key players in the global Steam Turbine Monitoring Instruments market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Siemens, Bently Nevada, Sensonics, ?lava Group, GE Vernova, Meggitt, TECG, Jiangyin Zhonghe Power Instrument Co., Ltd., Anhui Dun'an Automation Instrument Technology Co., Ltd., etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Steam Turbine Monitoring Instruments market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

- Temperature & Pressure Instruments

- Vibration & Shaft Displacement Sensors

- Speed & Rotation Monitoring Instruments

Market segment by Turbine Type

- Condensing Steam Turbines

- Back-pressure & Extraction Turbines

Market segment by Application

- Power Generation Plants

- Industrial Steam Turbine Units

- Marine & Shipboard Turbines

- Combined Heat and Power (CHP) Systems

Major players covered

- Siemens

Bently Nevada

Sensonics

?lava Group

GE Vernova

Meggitt

TECG

Jiangyin Zhonghe Power Instrument Co., Ltd.

Anhui Dun'an Automation Instrument Technology Co., Ltd.

Market segment by region, regional analysis covers
North America (United States, Canada, and Mexico)
Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)
Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)
South America (Brazil, Argentina, Colombia, and Rest of South America)
Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Steam Turbine Monitoring Instruments product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Steam Turbine Monitoring Instruments, with price, sales quantity, revenue, and global market share of Steam Turbine Monitoring Instruments from 2021 to 2026.

Chapter 3, the Steam Turbine Monitoring Instruments competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Steam Turbine Monitoring Instruments breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Steam Turbine Monitoring Instruments market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Steam Turbine Monitoring Instruments.

Chapter 14 and 15, to describe Steam Turbine Monitoring Instruments sales channel, distributors, customers, research findings and conclusion.

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