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Global Steam Reforming Catalyst Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Steam Reforming Catalyst market size is expected to reach $ 302 million by 2032, rising at a market growth of 4.2% CAGR during the forecast period (2026-2032).

Steam reforming catalysts are core materials used in the steam reforming process, which generates hydrogen-rich syngas by reacting hydrocarbon fuels (such as natural gas or methanol) with water vapor at high temperatures. These catalysts are widely used in industrial hydrogen production, ammonia synthesis, methanol production, and the supply of hydrogen for fuel cells.

Upstream raw materials primarily include nickel nitrate, nickel oxide, nickel salts, alumina, calcium aluminate, magnesium-aluminum spinel, rare earth or alkali metal promoters, binders, and shaping additives. The nickel source determines catalytic activity and resistance to carbon deposition; the support determines high-temperature strength, pore structure, and resistance to sintering; and promoters enhance resistance to sulfur poisoning and carbon deposition, as well as stability at low steam-to-carbon ratios. Midstream manufacturers produce catalysts in various shapes?such as rings, gears, four-lobed forms, and pellets?through processes including impregnation, precipitation, kneading, extrusion, tableting, calcination, and pre-reduction treatment. Downstream applications primarily involve hydrogen production, ammonia synthesis, methanol production, refining and petrochemical processing, and syngas units.

In 2025, global sales volume is approximately 8,500 metric tons, the average selling price among leading manufacturers is around $26/kg, and the gross profit margin for major industry players ranges from approximately 30% to 45%.

Demand in the steam reforming catalyst industry is primarily driven by downstream

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applications such as hydrogen production, ammonia synthesis, methanol production, refinery hydroprocessing, coal-to-chemicals, and fuel cell hydrogen generation; among these, natural gas-based hydrogen production and synthesis gas generation remain the core application areas. As refineries? hydrogen demand rises, low-carbon hydrogen projects advance, and existing facilities undergo energy-saving and consumption-reduction upgrades, the demand for reforming catalysts characterized by high activity, resistance to coking and sulfur, low pressure drop, and long service life will continue to grow. Key industry challenges stem from the fact that these are mature industrial catalysts with long replacement cycles for existing units, while the deployment of new units is heavily influenced by natural gas prices, the pace of investment in hydrogen energy projects, and the overall business climate of the chemical industry; furthermore, the steam reforming pathway faces long-term competition from emerging technologies such as water electrolysis and methane pyrolysis for hydrogen production.

This report studies the global Steam Reforming Catalyst production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Steam Reforming Catalyst and provides market size (US$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Steam Reforming Catalyst that contribute to its increasing demand across many markets.

Highlights and key features of the study
Global Steam Reforming Catalyst total production and demand, 2021-2032, (Tons)
Global Steam Reforming Catalyst total production value, 2021-2032, (USD Million)
Global Steam Reforming Catalyst production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Tons), (based on production site)
Global Steam Reforming Catalyst consumption by region & country, CAGR, 2021-2032 & (Tons)
U.S. VS China: Steam Reforming Catalyst domestic production, consumption, key domestic manufacturers and share
Global Steam Reforming Catalyst production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Tons)
Global Steam Reforming Catalyst production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Tons)
Global Steam Reforming Catalyst production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

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This report profiles key players in the global Steam Reforming Catalyst market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Topsoe, Johnson Matthey, Clariant, BASF, UNICAT Catalyst Technologies, MERYT, Nikki-Universal, Southwest Chemical Research and Design Institute, Chengdu Shengli Technology, Sichuan Shutai Chemical Technology, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Steam Reforming Catalyst market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US$ Millions), volume (production, consumption) & (Tons) and average price (US$/kg) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Steam Reforming Catalyst Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

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Global Steam Reforming Catalyst Market, Segmentation by Type:

Nickel-Based Catalysts

Precious Metal Catalysts

Other

Global Steam Reforming Catalyst Market, Segmentation by Shaped Structures:

Porous Ring

Cylindrical

Special-Shaped

Others

Global Steam Reforming Catalyst Market, Segmentation by Process:

Pre-Reforming Catalyst

Primary Steam Reforming Catalyst

Secondary Reforming Catalyst

Global Steam Reforming Catalyst Market, Segmentation by Application:

Petrochemicals and Refining

Chemical Fertilizers

Hydrogen Energy and Fuel Cells

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Others

Companies Profiled:

Topsoe

Johnson Matthey

Clariant

BASF

UNICAT Catalyst Technologies

MERYT

Nikki-Universal

Southwest Chemical Research and Design Institute

Chengdu Shengli Technology

Sichuan Shutai Chemical Technology

Shandong Gongquan Chemical

Key Questions Answered:
1. How big is the global Steam Reforming Catalyst market?
2. What is the demand of the global Steam Reforming Catalyst market?
3. What is the year over year growth of the global Steam Reforming Catalyst market?
4. What is the production and production value of the global Steam Reforming Catalyst market?
5. Who are the key producers in the global Steam Reforming Catalyst market?
6. What are the growth factors driving the market demand?

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