

Global Steam Operated Lithium Bromide Absorption Chiller Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Steam Operated Lithium Bromide Absorption Chiller market size is expected to reach \$ 5455 million by 2032, rising at a market growth of 6.4% CAGR during the forecast period (2026-2032).

In 2025, global Steam Operated Lithium Bromide Absorption Chiller production reached approximately 14.3k units, with an average global market price of around US\$240k per unit.

A Steam Operated Lithium Bromide Absorption Chiller is an absorption cooling unit that uses steam as the driving heat source, water as the refrigerant, and lithium bromide solution as the absorbent. Steam heats the generator, causing the lithium bromide solution to release water vapor, which is then condensed, throttled, and evaporated to absorb heat from chilled water and produce cooling. Unlike electric compression chillers, this system requires much less electrical power and is well suited for facilities with stable steam or waste heat resources, such as industrial parks, chemical plants, pharmaceutical factories, textile mills, food processing plants, hospitals, and district energy systems.

The upstream segment of steam operated lithium bromide absorption chillers includes suppliers of lithium bromide solution, copper tubes, stainless-steel plates, heat exchangers, vacuum pumps, valves, control systems, and automation components, with representative suppliers including Albemarle, LANXESS, Wieland, Sandvik, Siemens, Danfoss, and Honeywell. Midstream manufacturers include Broad Air Conditioning, Shuangliang Eco-Energy, Ebara, Yazaki, Carrier, and Johnson Controls. Downstream applications are mainly found in industrial waste heat recovery, district cooling, chemicals, pharmaceuticals, food and beverage, textiles, hospitals, and large public

buildings, with representative users including BASF, Dow, Pfizer, Nestl?, Mayo Clinic, and district energy operators. The key value of this equipment lies in converting steam or industrial waste heat into cooling capacity, reducing electricity demand and improving overall energy utilization efficiency.

The steam operated lithium bromide absorption chiller market is mainly driven by industrial waste heat recovery, combined heat and power systems, district energy projects, and energy-saving demand in large public buildings. Compared with electrically driven compression chillers, these units can use steam and low-grade thermal energy for cooling, offering advantages in peak electricity load reduction, cascade energy utilization, and low-carbon operation. Future development is expected to focus on high-efficiency double-effect systems, intelligent controls, improved corrosion management, modular energy stations, and deeper waste heat recovery. However, limited access to stable steam sources, system design complexity, high initial investment, maintenance requirements, and competition from high-efficiency electric chillers remain key market challenges.

This report studies the global Steam Operated Lithium Bromide Absorption Chiller production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Steam Operated Lithium Bromide Absorption Chiller and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Steam Operated Lithium Bromide Absorption Chiller that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Steam Operated Lithium Bromide Absorption Chiller total production and demand, 2021-2032, (K Units)

Global Steam Operated Lithium Bromide Absorption Chiller total production value, 2021-2032, (USD Million)

Global Steam Operated Lithium Bromide Absorption Chiller production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Steam Operated Lithium Bromide Absorption Chiller consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Steam Operated Lithium Bromide Absorption Chiller domestic production, consumption, key domestic manufacturers and share

Global Steam Operated Lithium Bromide Absorption Chiller production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Steam Operated Lithium Bromide Absorption Chiller production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Steam Operated Lithium Bromide Absorption Chiller production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Steam Operated Lithium Bromide Absorption Chiller market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include LG, Panasonic, Johnson Controls, Ebara, Hitachi, New Anucool, Fahrenheit, Inoplex, Berg Chilling Systems, Thermax, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Steam Operated Lithium Bromide Absorption Chiller market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Steam Operated Lithium Bromide Absorption Chiller Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Steam Operated Lithium Bromide Absorption Chiller Market, Segmentation by Type:

Steam Operated Double Effect Lithium Bromide Absorption Chiller

Steam Operated Single Effect Lithium Bromide Absorption Chiller

Global Steam Operated Lithium Bromide Absorption Chiller Market, Segmentation by Structure:

Integral

Modular

Global Steam Operated Lithium Bromide Absorption Chiller Market, Segmentation by Cooling Capacity:

100?500 RT

500?2000 RT

2000?5000 RT

?5000 RT

Global Steam Operated Lithium Bromide Absorption Chiller Market, Segmentation by Application:

Hospital

Hotel

Shopping Mall

Airport

Industrial Plant

Data Center

Others

Companies Profiled:

LG

Panasonic

Johnson Controls

Ebara

Hitachi

New Anucool

Fahrenheit

Inoplex

Berg Chilling Systems

Thermax

Kawasaki Thermal Engineering

World Energy

Bry-Air

Carrier

Trane

York

McQuay

Yazaki

BROAD Group

Shuangliang Eco-energy

Huayuantaimeng Energy-saving Equipment

Lucy New Energy

Hope Deepblue

Key Questions Answered:

1. How big is the global Steam Operated Lithium Bromide Absorption Chiller market?
2. What is the demand of the global Steam Operated Lithium Bromide Absorption Chiller market?
3. What is the year over year growth of the global Steam Operated Lithium Bromide Absorption Chiller market?
4. What is the production and production value of the global Steam Operated Lithium Bromide Absorption Chiller market?
5. Who are the key producers in the global Steam Operated Lithium Bromide Absorption Chiller market?
6. What are the growth factors driving the market demand?

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