

Global Steam Moisture Separator Reheater Supply, Demand and Key Producers, 2026-2032

<https://marketpublishers.com/r/GF7E26BFFF1DEN.html>

Date: January 2026

Pages: 109

Price: US\$ 4,480.00 (Single User License)

ID: GF7E26BFFF1DEN

Abstracts

The global Steam Moisture Separator Reheater market size is expected to reach \$ 197 million by 2032, rising at a market growth of 6.1% CAGR during the forecast period (2026-2032).

In 2025, global Steam Moisture Separator Reheaters approximately 5,212 units, with an average global market price of around US\$ 21,643 per unit. Gross margin is about 41%. The cost is 12,769 usd. The Production is about 6,000 units. Steam Moisture Separator Reheater (MSR) is a critical heat-exchange and steam-conditioning unit used in power generation systems to remove moisture from turbine exhaust steam and reheat the dried steam before it enters the next turbine stage, thereby improving thermal efficiency and protecting turbine blades from erosion. Upstream, MSRs rely on pressure vessels, heat-exchange tubes, moisture separation internals, alloy steels, and precision fabrication and inspection technologies. Downstream, they are widely installed in nuclear power plants and large fossil-fuel power stations, where they enhance turbine performance, increase power output, and extend equipment service life.

This report studies the global Steam Moisture Separator Reheater production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Steam Moisture Separator Reheater and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Steam Moisture Separator Reheater that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Steam Moisture Separator Reheater total production and demand, 2021-2032, (Units)

Global Steam Moisture Separator Reheater total production value, 2021-2032, (USD Million)

Global Steam Moisture Separator Reheater production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)

Global Steam Moisture Separator Reheater consumption by region & country, CAGR, 2021-2032 & (Units)

U.S. VS China: Steam Moisture Separator Reheater domestic production, consumption, key domestic manufacturers and share

Global Steam Moisture Separator Reheater production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)

Global Steam Moisture Separator Reheater production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Units)

Global Steam Moisture Separator Reheater production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global Steam Moisture Separator Reheater market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Mitsubishi Heavy Industries, Siemens Energy, Babcock & Wilcox, Dongfang Electric, Harbin Electric, Ansaldo Energia, Sumitomo Heavy Industries, Balcke-D?rr, Thermax, Shanghai Electric Group Company Limited, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Steam Moisture Separator Reheater market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Steam Moisture Separator Reheater Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Steam Moisture Separator Reheater Market, Segmentation by Type:

Horizontal MSR

Vertical MSR

Global Steam Moisture Separator Reheater Market, Segmentation by Size:

Large Type

Small & Medium Type

Global Steam Moisture Separator Reheater Market, Segmentation by Application:

Nuclear Power Industry

Thermal Power Industry

Others

Companies Profiled:

Mitsubishi Heavy Industries

Siemens Energy

Babcock & Wilcox

Dongfang Electric

Harbin Electric

Ansaldo Energia

Sumitomo Heavy Industries

Balcke-D?rr

Thermax

Shanghai Electric Group Company Limited

Key Questions Answered:

1. How big is the global Steam Moisture Separator Reheater market?
2. What is the demand of the global Steam Moisture Separator Reheater market?
3. What is the year over year growth of the global Steam Moisture Separator Reheater market?

4. What is the production and production value of the global Steam Moisture Separator Reheater market?
5. Who are the key producers in the global Steam Moisture Separator Reheater market?
6. What are the growth factors driving the market demand?

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