

# Global Steam Moisture Separator Reheater Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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## Abstracts

According to our (Global Info Research) latest study, the global Steam Moisture Separator Reheater market size was valued at US\$ 116 million in 2025 and is forecast to a readjusted size of US\$ 197 million by 2032 with a CAGR of 6.1% during review period.

In 2025, global Steam Moisture Separator Reheaters approximately 5,212 units, with an average global market price of around US\$ 21,643 per unit. Gross margin is about 41%. The cost is 12,769 usd. The Production is about 6,000 units. Steam Moisture Separator Reheater (MSR) is a critical heat-exchange and steam-conditioning unit used in power generation systems to remove moisture from turbine exhaust steam and reheat the dried steam before it enters the next turbine stage, thereby improving thermal efficiency and protecting turbine blades from erosion. Upstream, MSRs rely on pressure vessels, heat-exchange tubes, moisture separation internals, alloy steels, and precision fabrication and inspection technologies. Downstream, they are widely installed in nuclear power plants and large fossil-fuel power stations, where they enhance turbine performance, increase power output, and extend equipment service life.

This report is a detailed and comprehensive analysis for global Steam Moisture Separator Reheater market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

### **Key Features:**

Global Steam Moisture Separator Reheater market size and forecasts, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Steam Moisture Separator Reheater market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Steam Moisture Separator Reheater market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Steam Moisture Separator Reheater market shares of main players, shipments in revenue (\$ Million), sales quantity (Units), and ASP (US\$/Unit), 2021-2026

### **The Primary Objectives in This Report Are:**

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Steam Moisture Separator Reheater

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Steam Moisture Separator Reheater market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Mitsubishi Heavy Industries, Siemens Energy, Babcock & Wilcox, Dongfang Electric, Harbin Electric, Ansaldo Energia, Sumitomo Heavy Industries, Balcke-D?rr, Thermax, Shanghai Electric Group Company Limited, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

### **Market Segmentation**

Steam Moisture Separator Reheater market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and

value. This analysis can help you expand your business by targeting qualified niche markets.

#### Market segment by Type

Horizontal MSR

Vertical MSR

#### Market segment by Size

Large Type

Small & Medium Type

#### Market segment by Application

Nuclear Power Industry

Thermal Power Industry

Others

#### Major players covered

Mitsubishi Heavy Industries

Siemens Energy

Babcock & Wilcox

Dongfang Electric

Harbin Electric

Ansaldo Energia

Sumitomo Heavy Industries

Balcke-D?rr

Thermax

Shanghai Electric Group Company Limited

Market segment by region, regional analysis covers  
North America (United States, Canada, and Mexico)  
Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)  
Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)  
South America (Brazil, Argentina, Colombia, and Rest of South America)  
Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

**The content of the study subjects, includes a total of 15 chapters:**

Chapter 1, to describe Steam Moisture Separator Reheater product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Steam Moisture Separator Reheater, with price, sales quantity, revenue, and global market share of Steam Moisture Separator Reheater from 2021 to 2026.

Chapter 3, the Steam Moisture Separator Reheater competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Steam Moisture Separator Reheater breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales

quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Steam Moisture Separator Reheater market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Steam Moisture Separator Reheater.

Chapter 14 and 15, to describe Steam Moisture Separator Reheater sales channel, distributors, customers, research findings and conclusion.

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