

Global Steam Blanching Equipment Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Steam Blanching Equipment market size is expected to reach \$ 1090 million by 2032, rising at a market growth of 3.9% CAGR during the forecast period (2026-2032).

Steam blanching equipment is used to briefly steam-heat vegetables, fruits, nuts, etc., under controlled conditions to inactivate enzymes, fix color, reduce microbial load, and prepare for subsequent freezing, drying, canning, or cutting processes. A typical system consists of steam generation and distribution, a heating chamber (drum/tunnel/belt), material conveying and tumbling, a cooling/dehydration section, condensate recovery, temperature and time control, cleaning (CIP), and hygienic design. It rapidly and repeatedly inactivates browning-related enzymes such as polyphenol oxidase; preserves color and texture; reduces microbial and oxidation levels; significantly saves water and reduces wastewater load compared to hot water blanching; improves the yield of frozen and dried products; and meets stricter food compliance and sustainability requirements. The product has an average price of approximately US\$800,000 per unit, with global sales of approximately 1,000 units.

The steam blanching equipment industry chain exhibits a closely integrated upstream and downstream structure: the upstream relies on steam and heat source systems (boilers or electric steam generators, 0.2-0.6 MPa), stainless steel materials (304/316), food-grade conveyor belts and seals, as well as temperature, humidity, and flow sensors and PLC/SCADA control systems; the downstream is widely used in frozen fruits and vegetables, canned and prepared foods, dehydrated and dried products, central kitchens and pre-prepared food manufacturing, and export-oriented processing plants. Future development trends focus on modular and integrated design, automation and data acquisition (batch traceability and recipe management), waste heat and condensate recovery for energy saving, and integration with sorting, cleaning, cutting, and IQF freezing lines. Driven by stricter food safety and water conservation

regulations, steam blanching has a more prominent advantage over hot water blanching in terms of sustainability and process consistency.

This report studies the global Steam Blanching Equipment production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Steam Blanching Equipment and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Steam Blanching Equipment that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Steam Blanching Equipment total production and demand, 2021-2032, (Units)

Global Steam Blanching Equipment total production value, 2021-2032, (USD Million)

Global Steam Blanching Equipment production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)

Global Steam Blanching Equipment consumption by region & country, CAGR, 2021-2032 & (Units)

U.S. VS China: Steam Blanching Equipment domestic production, consumption, key domestic manufacturers and share

Global Steam Blanching Equipment production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)

Global Steam Blanching Equipment production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Units)

Global Steam Blanching Equipment production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global Steam Blanching Equipment market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Laitram Machinery, OctoFrost AB, Henan Huafood Machinery Technology, Lyco Manufacturing, Cabinplant A/S, Pollak Sala, Bigtem, TOFFON, GEM Equipment, DIXIE CANNER, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Steam Blanching Equipment market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Units) and average price (K US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the

forecast year.

Global Steam Blanching Equipment Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Steam Blanching Equipment Market, Segmentation by Type:

Modular

All-in-one

Global Steam Blanching Equipment Market, Segmentation by Size:

Small Line

Medium Line

Large Line

Extra Large Customized Line

Global Steam Blanching Equipment Market, Segmentation by Application Object:

Vegetables and Fruits

Grains and Nuts

Others

Global Steam Blanching Equipment Market, Segmentation by Application:

Frozen Vegetable Processing

Dried and Dehydrated Products

Canned/Bagged Convenience Foods

Others

Companies Profiled:

Laitram Machinery

OctoFrost AB

Henan Huafood Machinery Technology

Lyco Manufacturing

Cabinplant A/S

Pollak Sala

Bigtem

TOFFON

GEM Equipment

DIXIE CANNER

JBT

FEMIA INDUSTRIE

Dodman Limited

GEA

Marel

Key Questions Answered:

1. How big is the global Steam Blanching Equipment market?
2. What is the demand of the global Steam Blanching Equipment market?
3. What is the year over year growth of the global Steam Blanching Equipment market?
4. What is the production and production value of the global Steam Blanching Equipment market?
5. Who are the key producers in the global Steam Blanching Equipment market?
6. What are the growth factors driving the market demand?

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