

Global Steam-Assisted Flares Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Steam-Assisted Flares market size is expected to reach \$ 932 million by 2032, rising at a market growth of 5.4% CAGR during the forecast period (2026-2032).

Steam-assisted flares are industrial flare systems that utilize high-pressure steam injection to enhance the mixing of combustible gases with air, thereby achieving smokeless combustion. Steam-assisted flares primarily address the problems of black smoke, incomplete combustion, excessive emissions, and environmental non-compliance associated with traditional flares when emitting high flow rates or high-molecular-weight hydrocarbons. By improving turbulent mixing through steam injection, they allow for more complete combustion, meeting stringent environmental regulations (such as EPA, EU-IED, and API 537). Steam-assisted flares achieve smokeless combustion through steam injection and are the most commonly used high-performance flare technology in refineries and chemical plants. The average price of this product is approximately US\$300,000, with global sales of approximately 2,123 units.

This report studies the global Steam-Assisted Flares production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Steam-Assisted Flares and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Steam-Assisted Flares that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Steam-Assisted Flares total production and demand, 2021-2032, (Units)

Global Steam-Assisted Flares total production value, 2021-2032, (USD Million)
Global Steam-Assisted Flares production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)
Global Steam-Assisted Flares consumption by region & country, CAGR, 2021-2032 & (Units)
U.S. VS China: Steam-Assisted Flares domestic production, consumption, key domestic manufacturers and share
Global Steam-Assisted Flares production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)
Global Steam-Assisted Flares production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Units)
Global Steam-Assisted Flares production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global Steam-Assisted Flares market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include John Zink Hamworthy Combustion, Zeeco, Fives North American Combustion, Honeywell UOP, Eisenmann, Envent Engineering, ABUTECH, Flare Industries, Worton Manufacturing, Fluenta, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Steam-Assisted Flares market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Units) and average price (K US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Steam-Assisted Flares Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Steam-Assisted Flares Market, Segmentation by Type:

High-Pressure Steam Assist

Medium-Pressure Steam Assist

Low-Pressure Steam Assist

Global Steam-Assisted Flares Market, Segmentation by Emission Performance:

Smokeless Flares

Low-Smoke Flares

Ultra-Low Emission

Global Steam-Assisted Flares Market, Segmentation by Scene:

Newbuilt Onshore Flares

Offshore Flares

Other

Global Steam-Assisted Flares Market, Segmentation by Application:

Oil & Gas

Petrochemical & Chemical

Environmental / Waste Gas Treatment

Other

Companies Profiled:

John Zink Hamworthy Combustion

Zeeco

Fives North American Combustion

Honeywell UOP

Eisenmann

Envent Engineering

ABUTECH

Flare Industries

Worton Manufacturing

Fluenta

Cimarron

Expro Group

Petrogen

NAO Inc.

Burns & McDonnell

Babcock & Wilcox

Thermax

Hamon Group

Schlumberger

Technip Energies

Saacke

Key Questions Answered:

1. How big is the global Steam-Assisted Flares market?
2. What is the demand of the global Steam-Assisted Flares market?
3. What is the year over year growth of the global Steam-Assisted Flares market?
4. What is the production and production value of the global Steam-Assisted Flares market?
5. Who are the key producers in the global Steam-Assisted Flares market?
6. What are the growth factors driving the market demand?

Contents

1 SUPPLY SUMMARY

- 1.1 LED Airport Beacon Light Introduction
- 1.2 World LED Airport Beacon Light Supply & Forecast
 - 1.2.1 World LED Airport Beacon Light Production Value (2021 & 2025 & 2032)
 - 1.2.2 World LED Airport Beacon Light Production (2021-2032)
 - 1.2.3 World LED Airport Beacon Light Pricing Trends (2021-2032)
- 1.3 World LED Airport Beacon Light Production by Region (Based on Production Site)
 - 1.3.1 World LED Airport Beacon Light Production Value by Region (2021-2032)
 - 1.3.2 World LED Airport Beacon Light Production by Region (2021-2032)
 - 1.3.3 World LED Airport Beacon Light Average Price by Region (2021-2032)
 - 1.3.4 North America LED Airport Beacon Light Production (2021-2032)
 - 1.3.5 Europe LED Airport Beacon Light Production (2021-2032)
 - 1.3.6 China LED Airport Beacon Light Production (2021-2032)
 - 1.3.7 Japan LED Airport Beacon Light Production (2021-2032)
- 1.4 Market Drivers, Restraints and Trends
 - 1.4.1 LED Airport Beacon Light Market Drivers
 - 1.4.2 Factors Affecting Demand
 - 1.4.3 LED Airport Beacon Light Major Market Trends

2 DEMAND SUMMARY

- 2.1 World LED Airport Beacon Light Demand (2021-2032)
- 2.2 World LED Airport Beacon Light Consumption by Region
 - 2.2.1 World LED Airport Beacon Light Consumption by Region (2021-2026)
 - 2.2.2 World LED Airport Beacon Light Consumption Forecast by Region (2027-2032)
- 2.3 United States LED Airport Beacon Light Consumption (2021-2032)
- 2.4 China LED Airport Beacon Light Consumption (2021-2032)
- 2.5 Europe LED Airport Beacon Light Consumption (2021-2032)
- 2.6 Japan LED Airport Beacon Light Consumption (2021-2032)
- 2.7 South Korea LED Airport Beacon Light Consumption (2021-2032)
- 2.8 ASEAN LED Airport Beacon Light Consumption (2021-2032)
- 2.9 India LED Airport Beacon Light Consumption (2021-2032)

3 WORLD MANUFACTURERS COMPETITIVE ANALYSIS

- 3.1 World LED Airport Beacon Light Production Value by Manufacturer (2021-2026)

- 3.2 World LED Airport Beacon Light Production by Manufacturer (2021-2026)
- 3.3 World LED Airport Beacon Light Average Price by Manufacturer (2021-2026)
- 3.4 LED Airport Beacon Light Company Evaluation Quadrant
- 3.5 Industry Rank and Concentration Rate (CR)
 - 3.5.1 Global LED Airport Beacon Light Industry Rank of Major Manufacturers
 - 3.5.2 Global Concentration Ratios (CR4) for LED Airport Beacon Light in 2025
 - 3.5.3 Global Concentration Ratios (CR8) for LED Airport Beacon Light in 2025
- 3.6 LED Airport Beacon Light Market: Overall Company Footprint Analysis
 - 3.6.1 LED Airport Beacon Light Market: Region Footprint
 - 3.6.2 LED Airport Beacon Light Market: Company Product Type Footprint
 - 3.6.3 LED Airport Beacon Light Market: Company Product Application Footprint
- 3.7 Competitive Environment
 - 3.7.1 Historical Structure of the Industry
 - 3.7.2 Barriers of Market Entry
 - 3.7.3 Factors of Competition
- 3.8 New Entrant and Capacity Expansion Plans
- 3.9 Mergers, Acquisition, Agreements, and Collaborations

4 UNITED STATES VS CHINA VS REST OF THE WORLD

- 4.1 United States VS China: LED Airport Beacon Light Production Value Comparison
 - 4.1.1 United States VS China: LED Airport Beacon Light Production Value Comparison (2021 & 2025 & 2032)
 - 4.1.2 United States VS China: LED Airport Beacon Light Production Value Market Share Comparison (2021 & 2025 & 2032)
- 4.2 United States VS China: LED Airport Beacon Light Production Comparison
 - 4.2.1 United States VS China: LED Airport Beacon Light Production Comparison (2021 & 2025 & 2032)
 - 4.2.2 United States VS China: LED Airport Beacon Light Production Market Share Comparison (2021 & 2025 & 2032)
- 4.3 United States VS China: LED Airport Beacon Light Consumption Comparison
 - 4.3.1 United States VS China: LED Airport Beacon Light Consumption Comparison (2021 & 2025 & 2032)
 - 4.3.2 United States VS China: LED Airport Beacon Light Consumption Market Share Comparison (2021 & 2025 & 2032)
- 4.4 United States Based LED Airport Beacon Light Manufacturers and Market Share, 2021-2026
 - 4.4.1 United States Based LED Airport Beacon Light Manufacturers, Headquarters and Production Site (States, Country)

4.4.2 United States Based Manufacturers LED Airport Beacon Light Production Value (2021-2026)

4.4.3 United States Based Manufacturers LED Airport Beacon Light Production (2021-2026)

4.5 China Based LED Airport Beacon Light Manufacturers and Market Share

4.5.1 China Based LED Airport Beacon Light Manufacturers, Headquarters and Production Site (Province, Country)

4.5.2 China Based Manufacturers LED Airport Beacon Light Production Value (2021-2026)

4.5.3 China Based Manufacturers LED Airport Beacon Light Production (2021-2026)

4.6 Rest of World Based LED Airport Beacon Light Manufacturers and Market Share, 2021-2026

4.6.1 Rest of World Based LED Airport Beacon Light Manufacturers, Headquarters and Production Site (State, Country)

4.6.2 Rest of World Based Manufacturers LED Airport Beacon Light Production Value (2021-2026)

4.6.3 Rest of World Based Manufacturers LED Airport Beacon Light Production (2021-2026)

5 MARKET ANALYSIS BY TYPE

5.1 World LED Airport Beacon Light Market Size Overview by Type: 2021 VS 2025 VS 2032

5.2 Segment Introduction by Type

5.2.1 Low Intensity

5.2.2 Medium-Intensity

5.2.3 High-Intensity

5.3 Market Segment by Type

5.3.1 World LED Airport Beacon Light Production by Type (2021-2032)

5.3.2 World LED Airport Beacon Light Production Value by Type (2021-2032)

5.3.3 World LED Airport Beacon Light Average Price by Type (2021-2032)

6 MARKET ANALYSIS BY COLORS

6.1 World LED Airport Beacon Light Market Size Overview by Colors: 2021 VS 2025 VS 2032

6.2 Segment Introduction by Colors

6.2.1 Colors: White

6.2.2 Colors: White/Green

6.2.3 Colors: White/Yellow

6.3 Market Segment by Colors

6.3.1 World LED Airport Beacon Light Production by Colors (2021-2032)

6.3.2 World LED Airport Beacon Light Production Value by Colors (2021-2032)

6.3.3 World LED Airport Beacon Light Average Price by Colors (2021-2032)

7 MARKET ANALYSIS BY APPLICATION

7.1 World LED Airport Beacon Light Market Size Overview by Application: 2021 VS 2025 VS 2032

7.2 Segment Introduction by Application

7.2.1 Civilian Airport

7.2.2 Military Airport

7.3 Market Segment by Application

7.3.1 World LED Airport Beacon Light Production by Application (2021-2032)

7.3.2 World LED Airport Beacon Light Production Value by Application (2021-2032)

7.3.3 World LED Airport Beacon Light Average Price by Application (2021-2032)

8 COMPANY PROFILES

8.1 Halibrite

8.1.1 Halibrite Details

8.1.2 Halibrite Major Business

8.1.3 Halibrite LED Airport Beacon Light Product and Services

8.1.4 Halibrite LED Airport Beacon Light Production, Price, Value, Gross Margin and Market Share (2021-2026)

8.1.5 Halibrite Recent Developments/Updates

8.1.6 Halibrite Competitive Strengths & Weaknesses

8.2 Haztec

8.2.1 Haztec Details

8.2.2 Haztec Major Business

8.2.3 Haztec LED Airport Beacon Light Product and Services

8.2.4 Haztec LED Airport Beacon Light Production, Price, Value, Gross Margin and Market Share (2021-2026)

8.2.5 Haztec Recent Developments/Updates

8.2.6 Haztec Competitive Strengths & Weaknesses

8.3 OTW Safety

8.3.1 OTW Safety Details

8.3.2 OTW Safety Major Business

- 8.3.3 OTW Safety LED Airport Beacon Light Product and Services
- 8.3.4 OTW Safety LED Airport Beacon Light Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 8.3.5 OTW Safety Recent Developments/Updates
- 8.3.6 OTW Safety Competitive Strengths & Weaknesses
- 8.4 Revon Lighting
 - 8.4.1 Revon Lighting Details
 - 8.4.2 Revon Lighting Major Business
 - 8.4.3 Revon Lighting LED Airport Beacon Light Product and Services
 - 8.4.4 Revon Lighting LED Airport Beacon Light Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 8.4.5 Revon Lighting Recent Developments/Updates
 - 8.4.6 Revon Lighting Competitive Strengths & Weaknesses
- 8.5 Aokux
 - 8.5.1 Aokux Details
 - 8.5.2 Aokux Major Business
 - 8.5.3 Aokux LED Airport Beacon Light Product and Services
 - 8.5.4 Aokux LED Airport Beacon Light Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 8.5.5 Aokux Recent Developments/Updates
 - 8.5.6 Aokux Competitive Strengths & Weaknesses
- 8.6 Luxsolar
 - 8.6.1 Luxsolar Details
 - 8.6.2 Luxsolar Major Business
 - 8.6.3 Luxsolar LED Airport Beacon Light Product and Services
 - 8.6.4 Luxsolar LED Airport Beacon Light Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 8.6.5 Luxsolar Recent Developments/Updates
 - 8.6.6 Luxsolar Competitive Strengths & Weaknesses
- 8.7 S4GA
 - 8.7.1 S4GA Details
 - 8.7.2 S4GA Major Business
 - 8.7.3 S4GA LED Airport Beacon Light Product and Services
 - 8.7.4 S4GA LED Airport Beacon Light Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 8.7.5 S4GA Recent Developments/Updates
 - 8.7.6 S4GA Competitive Strengths & Weaknesses
- 8.8 ADB SAFEGATE
 - 8.8.1 ADB SAFEGATE Details

- 8.8.2 ADB SAFEGATE Major Business
- 8.8.3 ADB SAFEGATE LED Airport Beacon Light Product and Services
- 8.8.4 ADB SAFEGATE LED Airport Beacon Light Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 8.8.5 ADB SAFEGATE Recent Developments/Updates
- 8.8.6 ADB SAFEGATE Competitive Strengths & Weaknesses
- 8.9 Genesis Lamp
 - 8.9.1 Genesis Lamp Details
 - 8.9.2 Genesis Lamp Major Business
 - 8.9.3 Genesis Lamp LED Airport Beacon Light Product and Services
 - 8.9.4 Genesis Lamp LED Airport Beacon Light Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 8.9.5 Genesis Lamp Recent Developments/Updates
 - 8.9.6 Genesis Lamp Competitive Strengths & Weaknesses
- 8.10 Avlite Systems
 - 8.10.1 Avlite Systems Details
 - 8.10.2 Avlite Systems Major Business
 - 8.10.3 Avlite Systems LED Airport Beacon Light Product and Services
 - 8.10.4 Avlite Systems LED Airport Beacon Light Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 8.10.5 Avlite Systems Recent Developments/Updates
 - 8.10.6 Avlite Systems Competitive Strengths & Weaknesses
- 8.11 JACKWIN
 - 8.11.1 JACKWIN Details
 - 8.11.2 JACKWIN Major Business
 - 8.11.3 JACKWIN LED Airport Beacon Light Product and Services
 - 8.11.4 JACKWIN LED Airport Beacon Light Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 8.11.5 JACKWIN Recent Developments/Updates
 - 8.11.6 JACKWIN Competitive Strengths & Weaknesses
- 8.12 Lokoza Technologies
 - 8.12.1 Lokoza Technologies Details
 - 8.12.2 Lokoza Technologies Major Business
 - 8.12.3 Lokoza Technologies LED Airport Beacon Light Product and Services
 - 8.12.4 Lokoza Technologies LED Airport Beacon Light Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 8.12.5 Lokoza Technologies Recent Developments/Updates
 - 8.12.6 Lokoza Technologies Competitive Strengths & Weaknesses
- 8.13 Ming Feng Lighting

- 8.13.1 Ming Feng Lighting Details
- 8.13.2 Ming Feng Lighting Major Business
- 8.13.3 Ming Feng Lighting LED Airport Beacon Light Product and Services
- 8.13.4 Ming Feng Lighting LED Airport Beacon Light Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 8.13.5 Ming Feng Lighting Recent Developments/Updates
- 8.13.6 Ming Feng Lighting Competitive Strengths & Weaknesses
- 8.14 Lansing Electronics
 - 8.14.1 Lansing Electronics Details
 - 8.14.2 Lansing Electronics Major Business
 - 8.14.3 Lansing Electronics LED Airport Beacon Light Product and Services
 - 8.14.4 Lansing Electronics LED Airport Beacon Light Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 8.14.5 Lansing Electronics Recent Developments/Updates
 - 8.14.6 Lansing Electronics Competitive Strengths & Weaknesses
- 8.15 Flylight Technology
 - 8.15.1 Flylight Technology Details
 - 8.15.2 Flylight Technology Major Business
 - 8.15.3 Flylight Technology LED Airport Beacon Light Product and Services
 - 8.15.4 Flylight Technology LED Airport Beacon Light Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 8.15.5 Flylight Technology Recent Developments/Updates
 - 8.15.6 Flylight Technology Competitive Strengths & Weaknesses
- 8.16 CDT
 - 8.16.1 CDT Details
 - 8.16.2 CDT Major Business
 - 8.16.3 CDT LED Airport Beacon Light Product and Services
 - 8.16.4 CDT LED Airport Beacon Light Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 8.16.5 CDT Recent Developments/Updates
 - 8.16.6 CDT Competitive Strengths & Weaknesses

9 INDUSTRY CHAIN ANALYSIS

- 9.1 LED Airport Beacon Light Industry Chain
- 9.2 LED Airport Beacon Light Upstream Analysis
 - 9.2.1 LED Airport Beacon Light Core Raw Materials
 - 9.2.2 Main Manufacturers of LED Airport Beacon Light Core Raw Materials
- 9.3 Midstream Analysis

9.4 Downstream Analysis

9.5 LED Airport Beacon Light Production Mode

9.6 LED Airport Beacon Light Procurement Model

9.7 LED Airport Beacon Light Industry Sales Model and Sales Channels

9.7.1 LED Airport Beacon Light Sales Model

9.7.2 LED Airport Beacon Light Typical Distributors

10 RESEARCH FINDINGS AND CONCLUSION

11 APPENDIX

11.1 Methodology

11.2 Research Process and Data Source

11.3 Disclaimer

List Of Tables

LIST OF TABLES

Table 1. World Steam-Assisted Flares Production Value by Region (2021, 2025 and 2032) & (USD Million)

Table 2. World Steam-Assisted Flares Production Value by Region (2021-2026) & (USD Million)

Table 3. World Steam-Assisted Flares Production Value by Region (2027-2032) & (USD Million)

Table 4. World Steam-Assisted Flares Production Value Market Share by Region (2021-2026)

Table 5. World Steam-Assisted Flares Production Value Market Share by Region (2027-2032)

Table 6. World Steam-Assisted Flares Production by Region (2021-2026) & (Units)

Table 7. World Steam-Assisted Flares Production by Region (2027-2032) & (Units)

Table 8. World Steam-Assisted Flares Production Market Share by Region (2021-2026)

Table 9. World Steam-Assisted Flares Production Market Share by Region (2027-2032)

Table 10. World Steam-Assisted Flares Average Price by Region (2021-2026) & (K US\$/Unit)

Table 11. World Steam-Assisted Flares Average Price by Region (2027-2032) & (K US\$/Unit)

Table 12. Steam-Assisted Flares Major Market Trends

Table 13. World Steam-Assisted Flares Consumption Growth Rate Forecast by Region (2021 & 2025 & 2032) & (Units)

Table 14. World Steam-Assisted Flares Consumption by Region (2021-2026) & (Units)

Table 15. World Steam-Assisted Flares Consumption Forecast by Region (2027-2032) & (Units)

Table 16. World Steam-Assisted Flares Production Value by Manufacturer (2021-2026) & (USD Million)

Table 17. Production Value Market Share of Key Steam-Assisted Flares Producers in 2025

Table 18. World Steam-Assisted Flares Production by Manufacturer (2021-2026) & (Units)

Table 19. Production Market Share of Key Steam-Assisted Flares Producers in 2025

Table 20. World Steam-Assisted Flares Average Price by Manufacturer (2021-2026) & (K US\$/Unit)

Table 21. Global Steam-Assisted Flares Company Evaluation Quadrant

Table 22. World Steam-Assisted Flares Industry Rank of Major Manufacturers, Based

on Production Value in 2025

Table 23. Head Office and Steam-Assisted Flares Production Site of Key Manufacturer

Table 24. Steam-Assisted Flares Market: Company Product Type Footprint

Table 25. Steam-Assisted Flares Market: Company Product Application Footprint

Table 26. Steam-Assisted Flares Competitive Factors

Table 27. Steam-Assisted Flares New Entrant and Capacity Expansion Plans

Table 28. Steam-Assisted Flares Mergers & Acquisitions Activity

Table 29. United States VS China Steam-Assisted Flares Production Value Comparison, (2021 & 2025 & 2032) & (USD Million)

Table 30. United States VS China Steam-Assisted Flares Production Comparison, (2021 & 2025 & 2032) & (Units)

Table 31. United States VS China Steam-Assisted Flares Consumption Comparison, (2021 & 2025 & 2032) & (Units)

Table 32. United States Based Steam-Assisted Flares Manufacturers, Headquarters and Production Site (States, Country)

Table 33. United States Based Manufacturers Steam-Assisted Flares Production Value, (2021-2026) & (USD Million)

Table 34. United States Based Manufacturers Steam-Assisted Flares Production Value Market Share (2021-2026)

Table 35. United States Based Manufacturers Steam-Assisted Flares Production (2021-2026) & (Units)

Table 36. United States Based Manufacturers Steam-Assisted Flares Production Market Share (2021-2026)

Table 37. China Based Steam-Assisted Flares Manufacturers, Headquarters and Production Site (Province, Country)

Table 38. China Based Manufacturers Steam-Assisted Flares Production Value, (2021-2026) & (USD Million)

Table 39. China Based Manufacturers Steam-Assisted Flares Production Value Market Share (2021-2026)

Table 40. China Based Manufacturers Steam-Assisted Flares Production, (2021-2026) & (Units)

Table 41. China Based Manufacturers Steam-Assisted Flares Production Market Share (2021-2026)

Table 42. Rest of World Based Steam-Assisted Flares Manufacturers, Headquarters and Production Site (State, Country)

Table 43. Rest of World Based Manufacturers Steam-Assisted Flares Production Value, (2021-2026) & (USD Million)

Table 44. Rest of World Based Manufacturers Steam-Assisted Flares Production Value Market Share (2021-2026)

Table 45. Rest of World Based Manufacturers Steam-Assisted Flares Production, (2021-2026) & (Units)

Table 46. Rest of World Based Manufacturers Steam-Assisted Flares Production Market Share (2021-2026)

Table 47. World Steam-Assisted Flares Production Value by Type, (USD Million), 2021 & 2025 & 2032

Table 48. World Steam-Assisted Flares Production by Type (2021-2026) & (Units)

Table 49. World Steam-Assisted Flares Production by Type (2027-2032) & (Units)

Table 50. World Steam-Assisted Flares Production Value by Type (2021-2026) & (USD Million)

Table 51. World Steam-Assisted Flares Production Value by Type (2027-2032) & (USD Million)

Table 52. World Steam-Assisted Flares Average Price by Type (2021-2026) & (K US\$/Unit)

Table 53. World Steam-Assisted Flares Average Price by Type (2027-2032) & (K US\$/Unit)

Table 54. World Steam-Assisted Flares Production Value by Emission Performance, (USD Million), 2021 & 2025 & 2032

Table 55. World Steam-Assisted Flares Production by Emission Performance (2021-2026) & (Units)

Table 56. World Steam-Assisted Flares Production by Emission Performance (2027-2032) & (Units)

Table 57. World Steam-Assisted Flares Production Value by Emission Performance (2021-2026) & (USD Million)

Table 58. World Steam-Assisted Flares Production Value by Emission Performance (2027-2032) & (USD Million)

Table 59. World Steam-Assisted Flares Average Price by Emission Performance (2021-2026) & (K US\$/Unit)

Table 60. World Steam-Assisted Flares Average Price by Emission Performance (2027-2032) & (K US\$/Unit)

Table 61. World Steam-Assisted Flares Production Value by Scene, (USD Million), 2021 & 2025 & 2032

Table 62. World Steam-Assisted Flares Production by Scene (2021-2026) & (Units)

Table 63. World Steam-Assisted Flares Production by Scene (2027-2032) & (Units)

Table 64. World Steam-Assisted Flares Production Value by Scene (2021-2026) & (USD Million)

Table 65. World Steam-Assisted Flares Production Value by Scene (2027-2032) & (USD Million)

Table 66. World Steam-Assisted Flares Average Price by Scene (2021-2026) & (K

US\$/Unit)

Table 67. World Steam-Assisted Flares Average Price by Scene (2027-2032) & (K US\$/Unit)

Table 68. World Steam-Assisted Flares Production Value by Application, (USD Million), 2021 & 2025 & 2032

Table 69. World Steam-Assisted Flares Production by Application (2021-2026) & (Units)

Table 70. World Steam-Assisted Flares Production by Application (2027-2032) & (Units)

Table 71. World Steam-Assisted Flares Production Value by Application (2021-2026) & (USD Million)

Table 72. World Steam-Assisted Flares Production Value by Application (2027-2032) & (USD Million)

Table 73. World Steam-Assisted Flares Average Price by Application (2021-2026) & (K US\$/Unit)

Table 74. World Steam-Assisted Flares Average Price by Application (2027-2032) & (K US\$/Unit)

Table 75. John Zink Hamworthy Combustion Basic Information, Manufacturing Base and Competitors

Table 76. John Zink Hamworthy Combustion Major Business

Table 77. John Zink Hamworthy Combustion Steam-Assisted Flares Product and Services

Table 78. John Zink Hamworthy Combustion Steam-Assisted Flares Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 79. John Zink Hamworthy Combustion Recent Developments/Updates

Table 80. John Zink Hamworthy Combustion Competitive Strengths & Weaknesses

Table 81. Zeeco Basic Information, Manufacturing Base and Competitors

Table 82. Zeeco Major Business

Table 83. Zeeco Steam-Assisted Flares Product and Services

Table 84. Zeeco Steam-Assisted Flares Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 85. Zeeco Recent Developments/Updates

Table 86. Zeeco Competitive Strengths & Weaknesses

Table 87. Fives North American Combustion Basic Information, Manufacturing Base and Competitors

Table 88. Fives North American Combustion Major Business

Table 89. Fives North American Combustion Steam-Assisted Flares Product and Services

Table 90. Fives North American Combustion Steam-Assisted Flares Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share

(2021-2026)

Table 91. Fives North American Combustion Recent Developments/Updates

Table 92. Fives North American Combustion Competitive Strengths & Weaknesses

Table 93. Honeywell UOP Basic Information, Manufacturing Base and Competitors

Table 94. Honeywell UOP Major Business

Table 95. Honeywell UOP Steam-Assisted Flares Product and Services

Table 96. Honeywell UOP Steam-Assisted Flares Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share

(2021-2026)

Table 97. Honeywell UOP Recent Developments/Updates

Table 98. Honeywell UOP Competitive Strengths & Weaknesses

Table 99. Eisenmann Basic Information, Manufacturing Base and Competitors

Table 100. Eisenmann Major Business

Table 101. Eisenmann Steam-Assisted Flares Product and Services

Table 102. Eisenmann Steam-Assisted Flares Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 103. Eisenmann Recent Developments/Updates

Table 104. Eisenmann Competitive Strengths & Weaknesses

Table 105. Envent Engineering Basic Information, Manufacturing Base and Competitors

Table 106. Envent Engineering Major Business

Table 107. Envent Engineering Steam-Assisted Flares Product and Services

Table 108. Envent Engineering Steam-Assisted Flares Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share

(2021-2026)

Table 109. Envent Engineering Recent Developments/Updates

Table 110. Envent Engineering Competitive Strengths & Weaknesses

Table 111. ABUTECH Basic Information, Manufacturing Base and Competitors

Table 112. ABUTECH Major Business

Table 113. ABUTECH Steam-Assisted Flares Product and Services

Table 114. ABUTECH Steam-Assisted Flares Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 115. ABUTECH Recent Developments/Updates

Table 116. ABUTECH Competitive Strengths & Weaknesses

Table 117. Flare Industries Basic Information, Manufacturing Base and Competitors

Table 118. Flare Industries Major Business

Table 119. Flare Industries Steam-Assisted Flares Product and Services

Table 120. Flare Industries Steam-Assisted Flares Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share

(2021-2026)

- Table 121. Flare Industries Recent Developments/Updates
- Table 122. Flare Industries Competitive Strengths & Weaknesses
- Table 123. Worton Manufacturing Basic Information, Manufacturing Base and Competitors
- Table 124. Worton Manufacturing Major Business
- Table 125. Worton Manufacturing Steam-Assisted Flares Product and Services
- Table 126. Worton Manufacturing Steam-Assisted Flares Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 127. Worton Manufacturing Recent Developments/Updates
- Table 128. Worton Manufacturing Competitive Strengths & Weaknesses
- Table 129. Fluenta Basic Information, Manufacturing Base and Competitors
- Table 130. Fluenta Major Business
- Table 131. Fluenta Steam-Assisted Flares Product and Services
- Table 132. Fluenta Steam-Assisted Flares Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 133. Fluenta Recent Developments/Updates
- Table 134. Fluenta Competitive Strengths & Weaknesses
- Table 135. Cimarron Basic Information, Manufacturing Base and Competitors
- Table 136. Cimarron Major Business
- Table 137. Cimarron Steam-Assisted Flares Product and Services
- Table 138. Cimarron Steam-Assisted Flares Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 139. Cimarron Recent Developments/Updates
- Table 140. Cimarron Competitive Strengths & Weaknesses
- Table 141. Expro Group Basic Information, Manufacturing Base and Competitors
- Table 142. Expro Group Major Business
- Table 143. Expro Group Steam-Assisted Flares Product and Services
- Table 144. Expro Group Steam-Assisted Flares Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 145. Expro Group Recent Developments/Updates
- Table 146. Expro Group Competitive Strengths & Weaknesses
- Table 147. Petrogen Basic Information, Manufacturing Base and Competitors
- Table 148. Petrogen Major Business
- Table 149. Petrogen Steam-Assisted Flares Product and Services
- Table 150. Petrogen Steam-Assisted Flares Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 151. Petrogen Recent Developments/Updates
- Table 152. Petrogen Competitive Strengths & Weaknesses

- Table 153. NAO Inc. Basic Information, Manufacturing Base and Competitors
- Table 154. NAO Inc. Major Business
- Table 155. NAO Inc. Steam-Assisted Flares Product and Services
- Table 156. NAO Inc. Steam-Assisted Flares Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 157. NAO Inc. Recent Developments/Updates
- Table 158. NAO Inc. Competitive Strengths & Weaknesses
- Table 159. Burns & McDonnell Basic Information, Manufacturing Base and Competitors
- Table 160. Burns & McDonnell Major Business
- Table 161. Burns & McDonnell Steam-Assisted Flares Product and Services
- Table 162. Burns & McDonnell Steam-Assisted Flares Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 163. Burns & McDonnell Recent Developments/Updates
- Table 164. Burns & McDonnell Competitive Strengths & Weaknesses
- Table 165. Babcock & Wilcox Basic Information, Manufacturing Base and Competitors
- Table 166. Babcock & Wilcox Major Business
- Table 167. Babcock & Wilcox Steam-Assisted Flares Product and Services
- Table 168. Babcock & Wilcox Steam-Assisted Flares Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 169. Babcock & Wilcox Recent Developments/Updates
- Table 170. Babcock & Wilcox Competitive Strengths & Weaknesses
- Table 171. Thermax Basic Information, Manufacturing Base and Competitors
- Table 172. Thermax Major Business
- Table 173. Thermax Steam-Assisted Flares Product and Services
- Table 174. Thermax Steam-Assisted Flares Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 175. Thermax Recent Developments/Updates
- Table 176. Thermax Competitive Strengths & Weaknesses
- Table 177. Hamon Group Basic Information, Manufacturing Base and Competitors
- Table 178. Hamon Group Major Business
- Table 179. Hamon Group Steam-Assisted Flares Product and Services
- Table 180. Hamon Group Steam-Assisted Flares Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 181. Hamon Group Recent Developments/Updates
- Table 182. Hamon Group Competitive Strengths & Weaknesses
- Table 183. Schlumberger Basic Information, Manufacturing Base and Competitors
- Table 184. Schlumberger Major Business

- Table 185. Schlumberger Steam-Assisted Flares Product and Services
- Table 186. Schlumberger Steam-Assisted Flares Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 187. Schlumberger Recent Developments/Updates
- Table 188. Schlumberger Competitive Strengths & Weaknesses
- Table 189. Technip Energies Basic Information, Manufacturing Base and Competitors
- Table 190. Technip Energies Major Business
- Table 191. Technip Energies Steam-Assisted Flares Product and Services
- Table 192. Technip Energies Steam-Assisted Flares Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 193. Technip Energies Recent Developments/Updates
- Table 194. Technip Energies Competitive Strengths & Weaknesses
- Table 195. Saacke Basic Information, Manufacturing Base and Competitors
- Table 196. Saacke Major Business
- Table 197. Saacke Steam-Assisted Flares Product and Services
- Table 198. Saacke Steam-Assisted Flares Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 199. Saacke Recent Developments/Updates
- Table 200. Saacke Competitive Strengths & Weaknesses
- Table 201. Global Key Players of Steam-Assisted Flares Upstream (Raw Materials)
- Table 202. Global Steam-Assisted Flares Typical Customers
- Table 203. Steam-Assisted Flares Typical Distributors

List Of Figures

LIST OF FIGURES

Figure 1. Steam-Assisted Flares Picture

Figure 2. World Steam-Assisted Flares Production Value: 2021 & 2025 & 2032, (USD Million)

Figure 3. World Steam-Assisted Flares Production Value and Forecast (2021-2032) & (USD Million)

Figure 4. World Steam-Assisted Flares Production (2021-2032) & (Units)

Figure 5. World Steam-Assisted Flares Average Price (2021-2032) & (K US\$/Unit)

Figure 6. World Steam-Assisted Flares Production Value Market Share by Region (2021-2032)

Figure 7. World Steam-Assisted Flares Production Market Share by Region (2021-2032)

Figure 8. North America Steam-Assisted Flares Production (2021-2032) & (Units)

Figure 9. Europe Steam-Assisted Flares Production (2021-2032) & (Units)

Figure 10. China Steam-Assisted Flares Production (2021-2032) & (Units)

Figure 11. Japan Steam-Assisted Flares Production (2021-2032) & (Units)

Figure 12. Steam-Assisted Flares Market Drivers

Figure 13. Factors Affecting Demand

Figure 14. World Steam-Assisted Flares Consumption (2021-2032) & (Units)

Figure 15. World Steam-Assisted Flares Consumption Market Share by Region (2021-2032)

Figure 16. United States Steam-Assisted Flares Consumption (2021-2032) & (Units)

Figure 17. China Steam-Assisted Flares Consumption (2021-2032) & (Units)

Figure 18. Europe Steam-Assisted Flares Consumption (2021-2032) & (Units)

Figure 19. Japan Steam-Assisted Flares Consumption (2021-2032) & (Units)

Figure 20. South Korea Steam-Assisted Flares Consumption (2021-2032) & (Units)

Figure 21. ASEAN Steam-Assisted Flares Consumption (2021-2032) & (Units)

Figure 22. India Steam-Assisted Flares Consumption (2021-2032) & (Units)

Figure 23. Producer Shipments of Steam-Assisted Flares by Manufacturer Revenue (\$MM) and Market Share (%): 2025

Figure 24. Global Four-firm Concentration Ratios (CR4) for Steam-Assisted Flares Markets in 2025

Figure 25. Global Four-firm Concentration Ratios (CR8) for Steam-Assisted Flares Markets in 2025

Figure 26. United States VS China: Steam-Assisted Flares Production Value Market Share Comparison (2021 & 2025 & 2032)

Figure 27. United States VS China: Steam-Assisted Flares Production Market Share Comparison (2021 & 2025 & 2032)

Figure 28. United States VS China: Steam-Assisted Flares Consumption Market Share Comparison (2021 & 2025 & 2032)

Figure 29. United States Based Manufacturers Steam-Assisted Flares Production Market Share 2025

Figure 30. China Based Manufacturers Steam-Assisted Flares Production Market Share 2025

Figure 31. Rest of World Based Manufacturers Steam-Assisted Flares Production Market Share 2025

Figure 32. World Steam-Assisted Flares Production Value by Type, (USD Million), 2021 & 2025 & 2032

Figure 33. World Steam-Assisted Flares Production Value Market Share by Type in 2025

Figure 34. High-Pressure Steam Assist

Figure 35. Medium-Pressure Steam Assist

Figure 36. Low-Pressure Steam Assist

Figure 37. World Steam-Assisted Flares Production Market Share by Type (2021-2032)

Figure 38. World Steam-Assisted Flares Production Value Market Share by Type (2021-2032)

Figure 39. World Steam-Assisted Flares Average Price by Type (2021-2032) & (K US\$/Unit)

Figure 40. World Steam-Assisted Flares Production Value by Emission Performance, (USD Million), 2021 & 2025 & 2032

Figure 41. World Steam-Assisted Flares Production Value Market Share by Emission Performance in 2025

Figure 42. Smokeless Flares

Figure 43. Low-Smoke Flares

Figure 44. Ultra-Low Emission

Figure 45. World Steam-Assisted Flares Production Market Share by Emission Performance (2021-2032)

Figure 46. World Steam-Assisted Flares Production Value Market Share by Emission Performance (2021-2032)

Figure 47. World Steam-Assisted Flares Average Price by Emission Performance (2021-2032) & (K US\$/Unit)

Figure 48. World Steam-Assisted Flares Production Value by Scene, (USD Million), 2021 & 2025 & 2032

Figure 49. World Steam-Assisted Flares Production Value Market Share by Scene in 2025

Figure 50. Newbuilt Onshore Flares

Figure 51. Offshore Flares

Figure 52. Other

Figure 53. World Steam-Assisted Flares Production Market Share by Scene
(2021-2032)

Figure 54. World Steam-Assisted Flares Production Value Market Share by Scene
(2021-2032)

Figure 55. World Steam-Assisted Flares Average Price by Scene (2021-2032) & (K
US\$/Unit)

Figure 56. World Steam-Assisted Flares Production Value by Application, (USD Million),
2021 & 2025 & 2032

Figure 57. World Steam-Assisted Flares Production Value Market Share by Application
in 2025

Figure 58. Oil & Gas

Figure 59. Petrochemical & Chemical

Figure 60. Environmental / Waste Gas Treatment

Figure 61. Other

Figure 62. World Steam-Assisted Flares Production Market Share by Application
(2021-2032)

Figure 63. World Steam-Assisted Flares Production Value Market Share by Application
(2021-2032)

Figure 64. World Steam-Assisted Flares Average Price by Application (2021-2032) & (K
US\$/Unit)

Figure 65. Steam-Assisted Flares Industry Chain

Figure 66. Steam-Assisted Flares Procurement Model

Figure 67. Steam-Assisted Flares Sales Model

Figure 68. Steam-Assisted Flares Sales Channels, Direct Sales, and Distribution

Figure 69. Methodology

Figure 70. Research Process and Data Source

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