

Global Steam-Assisted Flares Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Steam-Assisted Flares market size was valued at US\$ 655 million in 2025 and is forecast to a readjusted size of US\$ 932 million by 2032 with a CAGR of 5.4% during review period.

Steam-assisted flares are industrial flare systems that utilize high-pressure steam injection to enhance the mixing of combustible gases with air, thereby achieving smokeless combustion. Steam-assisted flares primarily address the problems of black smoke, incomplete combustion, excessive emissions, and environmental non-compliance associated with traditional flares when emitting high flow rates or high-molecular-weight hydrocarbons. By improving turbulent mixing through steam injection, they allow for more complete combustion, meeting stringent environmental regulations (such as EPA, EU-IED, and API 537). Steam-assisted flares achieve smokeless combustion through steam injection and are the most commonly used high-performance flare technology in refineries and chemical plants. The average price of this product is approximately US\$300,000, with global sales of approximately 2,123 units.

This report is a detailed and comprehensive analysis for global Steam-Assisted Flares market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Steam-Assisted Flares market size and forecasts, in consumption value (\$ Million), sales quantity (Units), and average selling prices (K US\$/Unit), 2021-2032

Global Steam-Assisted Flares market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Units), and average selling prices (K US\$/Unit), 2021-2032

Global Steam-Assisted Flares market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Units), and average selling prices (K US\$/Unit), 2021-2032

Global Steam-Assisted Flares market shares of main players, shipments in revenue (\$ Million), sales quantity (Units), and ASP (K US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Steam-Assisted Flares

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Steam-Assisted Flares market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include John Zink Hamworthy Combustion, Zeeco, Fives North American Combustion, Honeywell UOP, Eisenmann, Envent Engineering, ABUTEC, Flare Industries, Worton Manufacturing, Fluenta, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Steam-Assisted Flares market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

High-Pressure Steam Assist

Medium-Pressure Steam Assist

Low-Pressure Steam Assist

Market segment by Emission Performance

Smokeless Flares

Low-Smoke Flares

Ultra-Low Emission

Market segment by Scene

Newbuilt Onshore Flares

Offshore Flares

Other

Market segment by Application

Oil & Gas

Petrochemical & Chemical

Environmental / Waste Gas Treatment

Other

Major players covered

John Zink Hamworthy Combustion

Zeeco

Fives North American Combustion

Honeywell UOP

Eisenmann

Envent Engineering

ABUTECH

Flare Industries

Worton Manufacturing

Fluenta

Cimarron

Expro Group

Petrogen

NAO Inc.

Burns & McDonnell

Babcock & Wilcox

Thermax

Hamon Group

Schlumberger

Technip Energies

Saacke

Market segment by region, regional analysis covers
North America (United States, Canada, and Mexico)
Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)
Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)
South America (Brazil, Argentina, Colombia, and Rest of South America)
Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Steam-Assisted Flares product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Steam-Assisted Flares, with price, sales quantity, revenue, and global market share of Steam-Assisted Flares from 2021 to 2026.

Chapter 3, the Steam-Assisted Flares competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Steam-Assisted Flares breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Steam-Assisted Flares market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Steam-Assisted Flares.

Chapter 14 and 15, to describe Steam-Assisted Flares sales channel, distributors, customers, research findings and conclusion.

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