

Global Stator Winding Machine Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Stator Winding Machine market size is expected to reach \$ 710 million by 2032, rising at a market growth of 9.4% CAGR during the forecast period (2026-2032).

In 2025, global Stator Winding Machine production reached approximately 18.4 k units with an average global market price of around k US\$20 per unit. A stator winding machine is specialized equipment designed to precisely insert or wind copper coils into the stator core slots of an electric motor, ensuring consistent tension, layering, and termination. Fully automatic motor winding systems are engineered to eliminate manual handling variability, achieving high-cycle repeatability and reducing material waste through closed-loop tension control and programmable path planning. The use of such machinery directly addresses production bottlenecks by increasing throughput per operator, reducing rework from insulation damage or loose windings, and enabling complex winding patterns (e.g., concentric or lap windings) that are otherwise impractical by hand. Key functionalities include automatic wire guiding, pole skipping, end-connection forming, and integrated cut-and-strip mechanisms, which together maximize slot fill factor and inter-phase isolation integrity.

From the perspective of corporate revenue and profit, the future development trend of the Stator Winding Machine industry will focus on customization and automation upgrades to meet the high-efficiency demands of the downstream motor industry. The sustained growth in global market demand for power transmission and distribution equipment is driving Stator Winding Machine technology towards customized directions featuring special specifications and functions such as extra-long and extra-wide sizes, satisfying the needs for high-precision coils in fields like transformers and electric vehicles. Meanwhile, with the penetration of Industry 4.0 technology, digitalization, the Internet of Things, and robotics technologies will be widely applied to Stator Winding

Machine production lines, improving production efficiency and reducing labor costs, thereby further optimizing corporate profit margins. In the international market, the rise of emerging manufacturing hubs such as Southeast Asia will intensify competition, prompting enterprises to expand overseas markets through technological innovation and localized services, yet Japanese manufacturers still occupy a dominant position. Furthermore, the iteration of technologies like 5G and the Internet of Things in the consumer electronics sector will also stimulate the demand for high-end Stator Winding Machines, driving the industry's transformation towards high value-added products. Enterprises must maintain a continuous focus on core technology research and development to enhance their market position through differentiated competition and brand accumulation.

This report studies the global Stator Winding Machine production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Stator Winding Machine and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Stator Winding Machine that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Stator Winding Machine total production and demand, 2021-2032, (Units)

Global Stator Winding Machine total production value, 2021-2032, (USD Million)

Global Stator Winding Machine production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)

Global Stator Winding Machine consumption by region & country, CAGR, 2021-2032 & (Units)

U.S. VS China: Stator Winding Machine domestic production, consumption, key domestic manufacturers and share

Global Stator Winding Machine production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)

Global Stator Winding Machine production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Units)

Global Stator Winding Machine production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global Stator Winding Machine market based on the following parameters - company overview, production, value, price, gross margin,

product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Nittoku Engineering, Odawara, Marsilli, TANAC, Bestec Co., Ltd., Synthesis, Broomfield, Nortech System SA, Whitelegg, Umang Electricals, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Stator Winding Machine market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Units) and average price (K US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Stator Winding Machine Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Stator Winding Machine Market, Segmentation by Type:

Manual

Semi-automatic

Fully Automatic

Global Stator Winding Machine Market, Segmentation by Pole Count:

2-pole Winding Machine

4-pole Winding Machine

Others

Global Stator Winding Machine Market, Segmentation by Winding Speed:

?500 rpm

500–2,000 rpm

?2,000 rpm

Global Stator Winding Machine Market, Segmentation by Application:

Industrial

Mechanical

Automobile

Aerospace

Others

Companies Profiled:

Nittoku Engineering

Odawara

Marsilli

TANAC

Bestec Co., Ltd.

Synthesis

Broomfield

Nortech System SA

Whitelegg

Umang Electricals

Machine House Technologies

Shyam Engineering

AMEKA LTD

Detzo

Changzhou Jinkang Precision Mechanism

Changzhou Tianshi Machinery

Shenzhen Honest

Ningbo Nide Tech

Key Questions Answered:

1. How big is the global Stator Winding Machine market?

2. What is the demand of the global Stator Winding Machine market?
3. What is the year over year growth of the global Stator Winding Machine market?
4. What is the production and production value of the global Stator Winding Machine market?
5. Who are the key producers in the global Stator Winding Machine market?
6. What are the growth factors driving the market demand?

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