

Global Stationary Source Denitration Molecular Sieve Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Stationary Source Denitration Molecular Sieve market size is expected to reach \$ 152 million by 2032, rising at a market growth of 4.8% CAGR during the forecast period (2026-2032).

Zeolites for stationary source denitrification are porous aluminosilicate catalytic materials used to remove nitrogen oxides (NOx) from flue gases generated by stationary pollution sources such as coal-fired power plants, steel mills, cement plants, glass factories, and waste incineration facilities. Often serving as active components or supports for Selective Catalytic Reduction (SCR) catalysts, they utilize their ordered pore structures, acidic sites, and active metal centers to facilitate the reaction between NOx and ammonia, producing nitrogen and water.

Upstream inputs include silicon and aluminum sources, template agents, metal salts (such as copper or iron), binders, and shaping aids; downstream applications involve flue gas treatment systems in sectors including power generation, cement, steel, chemicals, glass, and waste incineration.

The global market for these zeolites features a unit price of \$17,000 per ton, with annual sales of approximately 6,300?7,800 tons and a global production capacity of roughly 8,500?10,500 tons; the industry profit margin stands at 32%.

Future market trends point toward materials characterized by high activity, a broad operating temperature range, resistance to sulfur and water, long service life, and low ammonia slip. As emission standards for stationary sources tighten, 'ultra-low emission' retrofitting in non-power industries will drive significant growth in demand, particularly within the cement, steel, glass, and waste incineration sectors. Compared to traditional

vanadium-titanium catalysts, zeolite-based denitrification materials offer superior performance regarding low-temperature activity, environmental friendliness, and adaptability to complex flue gas conditions. Moving forward, companies will intensify R&D efforts in areas such as small-pore zeolites, copper/iron-based modification, honeycomb shaping, and regeneration technologies, while focusing their competitive strategies on catalyst lifecycle management, domestic substitution, and low-cost manufacturing.

This report studies the global Stationary Source Denitration Molecular Sieve production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Stationary Source Denitration Molecular Sieve and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Stationary Source Denitration Molecular Sieve that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Stationary Source Denitration Molecular Sieve total production and demand, 2021-2032, (Tons)

Global Stationary Source Denitration Molecular Sieve total production value, 2021-2032, (USD Million)

Global Stationary Source Denitration Molecular Sieve production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Tons), (based on production site)

Global Stationary Source Denitration Molecular Sieve consumption by region & country, CAGR, 2021-2032 & (Tons)

U.S. VS China: Stationary Source Denitration Molecular Sieve domestic production, consumption, key domestic manufacturers and share

Global Stationary Source Denitration Molecular Sieve production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Tons)

Global Stationary Source Denitration Molecular Sieve production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

Global Stationary Source Denitration Molecular Sieve production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

This report profiles key players in the global Stationary Source Denitration Molecular Sieve market based on the following parameters - company overview, production,

value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include BASF, Clariant, Johnson Matthey, Zeolyst International, Cormetech, Umicore, Topsoe, Mitsubishi Power, Kanadevia, Tosoh, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Stationary Source Denitration Molecular Sieve market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Tons) and average price (US\$/Ton) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Stationary Source Denitration Molecular Sieve Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Stationary Source Denitration Molecular Sieve Market, Segmentation by Type:

Selective Catalytic Reduction Molecular Sieves

Selective Non-Catalytic Reduction Molecular Sieves

Global Stationary Source Denitration Molecular Sieve Market, Segmentation by Temperature Window:

Low-temperature SCR Molecular Sieve

Medium-temperature SCR Molecular Sieve

High-temperature SCR Molecular Sieve

Wide-temperature SCR Molecular Sieve

Global Stationary Source Denitration Molecular Sieve Market, Segmentation by Active Metal:

Cu-based Denitration Molecular Sieve

Fe-based Denitration Molecular Sieve

Cu-Fe Composite Denitration Molecular Sieve

Transition Metal Modified Molecular Sieve

Rare Earth Modified Molecular Sieve

Global Stationary Source Denitration Molecular Sieve Market, Segmentation by Application:

Power Industry

Industrial Manufacturing

Waste Treatment

Others

Companies Profiled:

BASF

Clariant

Johnson Matthey

Zeolyst International

Cormetech

Umicore

Topsoe

Mitsubishi Power

Kanadevia

Tosoh

China Catalyst Holding

Tongxing Environmental

Denox Environmental

Datang Nanjing Environmental Protection

Longyuan Environmental Protection

Yuanchen Technology

SPIC Yuanda Environmental Protection

Key Questions Answered:

1. How big is the global Stationary Source Denitration Molecular Sieve market?
2. What is the demand of the global Stationary Source Denitration Molecular Sieve market?
3. What is the year over year growth of the global Stationary Source Denitration Molecular Sieve market?
4. What is the production and production value of the global Stationary Source Denitration Molecular Sieve market?
5. Who are the key producers in the global Stationary Source Denitration Molecular Sieve market?
6. What are the growth factors driving the market demand?

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