

Global Stationary Oil-Free Gas Compressor Supply, Demand and Key Producers, 2026-2032

<https://marketpublishers.com/r/GE6884535C71EN.html>

Date: June 2026

Pages: 158

Price: US\$ 4,480.00 (Single User License)

ID: GE6884535C71EN

Abstracts

The global Stationary Oil-Free Gas Compressor market size is expected to reach \$ 1606 million by 2032, rising at a market growth of 6.8% CAGR during the forecast period (2026-2032).

A Stationary Oil-Free Gas Compressor refers to an industrial compression unit that is permanently installed in factories, stations, vessels, energy facilities, chemical plants or industrial gas systems, where lubricating oil is prevented from entering the compressed medium through gas-contacting components such as the compression chamber, gas valves, piston rings, packing, diaphragm or screw rotors. It is used for gas boosting, transfer, filling, recovery and process circulation. The product typically includes stationary skid-mounted oil-free reciprocating compressors, oil-free screw compressors, oil-free diaphragm compressors, oil-free centrifugal compressors and containerized stationary compression systems. Typical compressed media include hydrogen, nitrogen, oxygen, carbon dioxide, helium, natural gas, methane, biomethane, LNG boil-off gas and high-purity specialty gases. Major manufacturing and supply regions include China, the United States, Germany, Switzerland, Italy, Japan and South Korea. The equipment is widely used in hydrogen energy, industrial gases, oil and gas, chemicals and petrochemicals, LNG vessels and terminals, electronics and semiconductors, food and beverage, pharmaceuticals and research laboratories, with its core value lying in gas-cleanliness protection, oil-contamination risk reduction, continuous-duty reliability and high-purity, high-pressure and high-flow compression performance in fixed industrial applications.

In 2025, global Stationary Oil-Free Gas Compressor production reached approximately 24,500 to 27,500 Units, with a revenue-weighted mainstream FOB price of about USD 35,000 to USD 39,000 per Unit. Small stationary nitrogen, oxygen, hydrogen and helium

booster compressors generally fall into the lower price band, while skid-mounted or containerized stationary compression systems for hydrogen energy, LNG, natural gas, chemical process gas, CO₂ recovery and high-purity specialty gas applications command significantly higher prices.

The global Stationary Oil-Free Gas Compressor market is being driven by the clean energy transition, rising demand for high-purity industrial gases, hydrogen infrastructure development, LNG storage and fuel applications, and carbon capture utilization projects. Compared with mobile or portable equipment, stationary products are better suited to continuous operation, higher flow rates, higher pressure levels and integrated industrial systems, giving them stronger commercial value in hydrogen refueling, green hydrogen production, LNG boil-off gas recovery, fuel gas boosting, oxygen and nitrogen filling, semiconductor specialty gas circulation, CO₂ recovery and chemical process gas compression. As end users shift from standalone compressor procurement toward skid-mounted, integrated, automated and remotely monitored compression systems, suppliers with strong high-pressure sealing, process engineering, system integration, digital control and aftermarket service capabilities are expected to gain stronger project competitiveness.

Key market challenges include advanced dry-sealing materials, diaphragm service life, durability of non-lubricated friction components, high-pressure safety design, on-site installation and commissioning complexity, customized engineering cost and international certification requirements. Stationary oil-free gas compressors are usually deployed in mission-critical production processes, where downtime costs are high and continuous operation is required, resulting in stricter requirements for reliability, energy efficiency, leakage control, temperature management and maintenance response. Future downstream demand is expected to concentrate on hydrogen energy, industrial gases, LNG marine fuel, CCUS, semiconductors, high-purity gases and specialty gas applications. Stationary skid-mounted compressor packages, containerized compression systems, high-pressure reciprocating and diaphragm units, medium and low-pressure large-flow screw packages and intelligent stationary compressors with predictive maintenance functions are expected to become the fastest-growing product directions.

This report studies the global Stationary Oil-Free Gas Compressor production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Stationary Oil-Free Gas Compressor and provides market size (US\$ million) and Year-over-Year

(YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Stationary Oil-Free Gas Compressor that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Stationary Oil-Free Gas Compressor total production and demand, 2021-2032, (K Units)

Global Stationary Oil-Free Gas Compressor total production value, 2021-2032, (USD Million)

Global Stationary Oil-Free Gas Compressor production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Stationary Oil-Free Gas Compressor consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Stationary Oil-Free Gas Compressor domestic production, consumption, key domestic manufacturers and share

Global Stationary Oil-Free Gas Compressor production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Stationary Oil-Free Gas Compressor production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Stationary Oil-Free Gas Compressor production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Stationary Oil-Free Gas Compressor market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Atlas Copco AB, Burckhardt Compression AG, NEUMAN & ESSER GROUP, Sauer Compressors Group, Mehrer Compression GmbH, Aerzener Maschinenfabrik GmbH, SIAD Macchine Impianti S.p.A., Chart Industries, Inc., Sundyne LLC, PDC Machines, LLC, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Stationary Oil-Free Gas Compressor market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$

Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Stationary Oil-Free Gas Compressor Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Stationary Oil-Free Gas Compressor Market, Segmentation by Type:

Dry Screw

Oil-Free Reciprocating Piston

Diaphragm

Centrifugal and Other Oil-Free Mechanisms

Global Stationary Oil-Free Gas Compressor Market, Segmentation by Gas Type:

Clean Air

Hydrogen

Nitrogen and Inert Gas

Other

Global Stationary Oil-Free Gas Compressor Market, Segmentation by Discharge Pressure:

Low Pressure up to 10 Bar

Medium Pressure 10 to 40 Bar

High Pressure 40 to 200 Bar

Ultra High Pressure above 200 Bar

Global Stationary Oil-Free Gas Compressor Market, Segmentation by Stage Arrangement:

Single Stage

Two Stage

Multistage

Global Stationary Oil-Free Gas Compressor Market, Segmentation by Application:

Manufacturing and General Industry

Chemical and Petrochemical

Industrial Gas and Hydrogen Energy

Electronics Medical Food and Other Industries

Companies Profiled:

Atlas Copco AB

Burckhardt Compression AG

NEUMAN & ESSER GROUP

Sauer Compressors Group

Mehrer Compression GmbH

Aerzener Maschinenfabrik GmbH

SIAD Macchine Impianti S.p.A.

Chart Industries, Inc.

Sundyne LLC

PDC Machines, LLC

Ariel Corporation

IDEX Corporation

GENERON IGS, Inc.

Kobe Steel, Ltd.

HORI ENGINEERING CO., LTD.

Kirloskar Pneumatic Company Limited

GTC Co., Ltd.

Kwangshin Machine Industry Co., Ltd.

Glorious Sinoding Gas Equipment Wuhu Co., Ltd.

Jiangsu Hengjiu Machinery Co., Ltd.

UNIGY Nanjing Compressor Co., Ltd.

Keepwin Technology Hebei Co., Ltd.

Xuzhou Huayan Gas Equipment Co., Ltd.

Riech PowerAir Co., Ltd.

Key Questions Answered:

1. How big is the global Stationary Oil-Free Gas Compressor market?
2. What is the demand of the global Stationary Oil-Free Gas Compressor market?
3. What is the year over year growth of the global Stationary Oil-Free Gas Compressor market?
4. What is the production and production value of the global Stationary Oil-Free Gas Compressor market?
5. Who are the key producers in the global Stationary Oil-Free Gas Compressor market?
6. What are the growth factors driving the market demand?

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