

Global Stationary Home Oxygen Concentrator Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Stationary Home Oxygen Concentrator market size is expected to reach \$ 633 million by 2032, rising at a market growth of 5.7% CAGR during the forecast period (2026-2032).

Stationary home oxygen concentrator is an AC-powered continuous-flow oxygen therapy device designed for homecare and long-term care settings. It takes ambient air as feedstock and uses a compressor, filters, molecular sieve beds, switching valves, an oxygen reservoir, and electronic controls to remove nitrogen and deliver oxygen-enriched gas. Typical output is 1–5 LPM, while high-flow home units can reach 8–10 LPM. Oxygen concentration is commonly around 87%–96%, serving patients with COPD, hypoxemia, post-discharge recovery needs, elderly care demand, and long-term oxygen therapy requirements.

The upstream supply chain includes oil-free compressors, zeolite molecular sieves, sieve beds, rotary or solenoid valves, filters, cooling fans, oxygen sensors, pressure sensors, flowmeters, humidifier bottles, PCB controllers, power modules, plastic housings, casters, alarms, cannulas, and packaging materials. Downstream sales are mainly through DME distributors, hospital channels, long-term care providers, homecare service companies, online channels, and public tenders.

In 2025, global stationary home oxygen concentrator production reached approximately 1 million units, with an average global market price is \$400 per unit.

Stationary Home Oxygen Concentrators are core oxygen-delivery devices for long-term home oxygen therapy. They typically use molecular sieve pressure swing adsorption technology to continuously separate oxygen from ambient air and provide stable

continuous-flow oxygen for resting, sleeping, and everyday home use. Compared with portable oxygen concentrators, this category places much greater emphasis on continuous output capability, oxygen concentration stability, low maintenance, and long-duration operating reliability. Mainstream products remain centered on the 5 LPM platform, while some higher-flow models extend into higher prescription needs. Public product information from CAIRE shows that its home stationary range covers standard flow rates up to 5 LPM; the IntenOxy 5 is specified at 0.5–5 LPM with oxygen concentration up to about 95.5%, while the VisionAire 5 is positioned around lightweight, quiet, and energy-efficient home use.

Demand in this segment is primarily driven by the continued need for long-term oxygen therapy among patients with chronic respiratory diseases such as COPD, together with the steady expansion of home-based and out-of-hospital respiratory care. The GOLD 2025 guidance continues to state that long-term oxygen therapy improves survival in patients with severe resting chronic hypoxemia, while CMS continues to cover qualifying home oxygen therapy and oxygen equipment. This means Stationary Home Oxygen Concentrators are not ordinary household appliances, but foundational devices tied to long-term clinical management, home care, and reimbursement structures. As a result, competition has shifted beyond the simple ability to generate oxygen toward a broader balance of continuous-delivery stability, acoustic performance, energy consumption, size and handling convenience, simplified maintenance, and coordination with portable concentrators in a home base unit + mobility support model.

From a development perspective, Stationary Home Oxygen Concentrators are evolving from traditional home oxygen machines into broader home-therapy platforms that emphasize high-reliability core units, better energy efficiency, and stronger service connectivity. On one hand, suppliers continue to push products toward more compact, quieter, and lower-power designs; CAIRE, for example, highlights low power draw, smaller footprint, and simplified controls as key selling points for newer home stationary units. On the other hand, combinations of stationary and portable concentrators are becoming more prominent to support both at-home and out-of-home use scenarios. Overall, the segment is likely to continue benefiting from aging populations, wider long-term oxygen therapy adoption, and growing home respiratory-care demand, while future competition becomes more focused on the balance among continuous-flow reliability, energy efficiency, home-use experience, and service-network support.

This report studies the global Stationary Home Oxygen Concentrator production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Stationary Home Oxygen Concentrator and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Stationary Home Oxygen Concentrator that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Stationary Home Oxygen Concentrator total production and demand, 2021-2032, (K Units)

Global Stationary Home Oxygen Concentrator total production value, 2021-2032, (USD Million)

Global Stationary Home Oxygen Concentrator production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Stationary Home Oxygen Concentrator consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Stationary Home Oxygen Concentrator domestic production, consumption, key domestic manufacturers and share

Global Stationary Home Oxygen Concentrator production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Stationary Home Oxygen Concentrator production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Stationary Home Oxygen Concentrator production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Stationary Home Oxygen Concentrator market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Jiangsu Yuyue Medical, Inogen, CAIRE Inc., Haier Group, Philips, Teijin, Invacare, Drive DeVilbiss Healthcare, Shenyang Canta, Omron, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Stationary Home Oxygen Concentrator market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Stationary Home Oxygen Concentrator Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Stationary Home Oxygen Concentrator Market, Segmentation by Type:

1–3 LPM Oxygen Concentrator

5 LPM Oxygen Concentrator

8–10 LPM Oxygen Concentrator

Above-10 LPM Oxygen Generator

Global Stationary Home Oxygen Concentrator Market, Segmentation by Technology:

PSA Molecular Sieve

Continuous-flow Type

Global Stationary Home Oxygen Concentrator Market, Segmentation by Channel:

Direct Sale

Indirect Sale

Global Stationary Home Oxygen Concentrator Market, Segmentation by Application:

Homecare and Home Medical Use

Nursing Homes and Long-term Care Facilities

Others

Companies Profiled:

Jiangsu Yuyue Medical

Inogen

CAIRE Inc.

Haier Group

Philips

Teijin

Invacare

Drive DeVilbiss Healthcare

Shenyang Canta

Omron

SysMed

Keyhub

Daikin

Air Water Group

Nidek Medical

Longfian Scitech

Beijing Shenlu Medical Device

Jiangsu Jumao X-Care Medical

Shenyang Aerti Tech

Key Questions Answered:

1. How big is the global Stationary Home Oxygen Concentrator market?
2. What is the demand of the global Stationary Home Oxygen Concentrator market?
3. What is the year over year growth of the global Stationary Home Oxygen Concentrator market?
4. What is the production and production value of the global Stationary Home Oxygen Concentrator market?
5. Who are the key producers in the global Stationary Home Oxygen Concentrator market?
6. What are the growth factors driving the market demand?

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